



Stockbrokers Botswana Ltd. Member of the Botswana Stock Exchange

Indices	28-Jan-22	21-Jan-22	Wkly %	YTD %
DCI	7059.82	7039.62	0.29	0.72
FCI	1549.65	1549.65	0.00	0.00

12 month range		Week ending:			28-Jan-22		12 months rolling						
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
t	t	t	t	t	t	t	t	%	x	x	Pm	Pm	
DOMESTIC													
<i>Commercial Banks</i>													
198	198	ACCESS	-	198	198	638,200	0	0.0	1.2	15.6	1,436	92.2	725,000,000
530	438	ABSA	-	464	464	1,000,076	33.3	7.2	1.7	9.4	3,954	419.0	852,161,252
251	213	FNBB	255	-	255	22,500	49.7	19.5	1.7	9.5	6,486	685.2	2,543,700,000
196	145	STANCHART	196	-	196	0	14.8	7.6	0.6	31.9	585	18.4	298,350,611
<i>Financial Services</i>													
1,750	1,750	BIHL	1,750	-	1,750	24,882	65.0	3.7	1.6	10.4	4,941	474.6	282,370,652
143	68	LETSHEGO	143	-	143	5,555,850	14.2	10.0	0.6	4.4	3,066	700.0	2,144,045,175
<i>Tourism/Hospitality</i>													
943	700	CHOBE	732	-	731	1,703,000	0.0	0.0	2.3	0.0	654	-55.1	89,439,642
125	103	CRESTA	-	103	103-104	97,920	0.0	0.0	1.5	0.0	190	-63.3	184,634,944
<i>Agriculture</i>													
270	220	SEEDCO	-	-	270	0	9.4	3.5	1.1	8.2	1,063	129.2	393,647,830
<i>Energy</i>													
1,037	1,013	ENGEN	1,038	-	1,037	0	102.2	9.9	2.6	7.7	1,656	214.3	159,722,220
<i>Mining</i>													
80	49	MINERGY	-	-	50	513	0.0	0.0	-4.2	0.0	235	-106.9	469,975,134
<i>Consumer Services</i>													
300	270	G4S BOTSWANA	-	-	270	160,330	17.7	6.5	2.0	175.2	216	1.2	80,000,000
<i>Retail & Wholesale</i>													
61	60	CHOPPIES	-	60	60	0	0.0	0.0	-1.7	13.1	782	59.6	1,303,628,341
945	934	SEFALANA	-	960	945	4,411,140	36.0	3.8	1.2	12.3	2,369	192.7	250,726,709
<i>Property</i>													
255	229	LETLOLE	255	-	255	0	15.6	6.1	0.9	13.1	714	54.6	280,000,000
328	321	NAP	-	-	328	0	24.6	7.5	1.4	12.3	1,982	161.5	604,397,124
273	210	PRIMETIME	-	-	210	0	13.3	6.3	0.7	35.0	514	14.7	244,650,684
235	210	RDCP	-	225	225	13,594	8.4	3.7	1.4	64.2	1,706	26.6	758,232,937
245	180	TURNSTAR	-	194	197	422,280	16.3	8.3	0.7	11.5	1,127	98.2	572,153,603
245	245	FPC	-	-	245	0	16.0	6.5	1.2	11.5	1,128	98.1	460,336,206
<i>ICT</i>													
77	68	BTCL	-	-	73	867,876	8.1	11.1	0.3	4.9	767	155.2	1,050,000,000
<i>Investment Holding</i>													
26	24	OLYMPIA	-	-	26	0	0.0	0.0	0.3	5.9	17	2.9	64,349,985
<i>Beverages</i>													
2,065	1,625	SECHABA	1,700	1,710	1,710	3,465	37.5	2.2	2.5	9.7	1,892	194.6	110,616,859
Domestic sector totals and weighted averages						14,921,626		7.9	1.4	13.7	37,480	3,567.3	13,922,139,908
FOREIGN													
<i>Main board</i>													
<i>Financial Services</i>													
-	-	INVESTEC	-	-	5,315	0	0.0	0.0	0.4	1.9	16,950	9,102.7	318,904,709
<i>FMCG</i>													
374	365	CA SALES	-	365	365	40,200	7.2	2.0	1.3	7.9	1,684	214.1	461,432,502
<i>Mining</i>													
-	-	ANGLO	-	-	21,800	0	1,064.4	4.9	0.8	7.7	294,363	38,297	1,350,288,751
90	90	SHUMBA	-	-	90	0	0.0	0.0	2.2	20.9	264	12.7	293,841,364
50	33	TLOU	50	-	50	0	0.0	0.0	0.7	0.0	300	-100.7	600,199,039
<i>Venture capital</i>													
12	11	BOD	-	14	12	0			0.9	0.0	105	-6.1	879,071,902
725	561	LUCARA	-	-	650	582,889	19.1	2.9	1.1	22.0	2,945	134.1	453,034,981
Foreign Sector Totals						623,089		4.6	0.8	7.5	316,612	47,653.6	4,356,773,248
ETF													
5965	5670	NEW FUNDS	5,940	6,049	5965	0	156						100,000
20100	17450	NEW GOLD	-	19,870	19,760	67,910							2,950,000
13200	10300	NEWPLAT	11,136	11,541	11,175	0							3,050,000
-	-	NEWPALL*	25,840	26,616	0	0							100,000
645	570	BAMIB50	590	602	633	0							9,000,000
7970	7970	BASBI	7,672	7,710	7,970	0							3,000,000
ETF Totals						67,910							
<i>Serale OTC Board</i>													
108	74	BBS	-	73	74	7,009	0.0	0	0.7	0.0	361	-14.7	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						15,619,634		4.9	0.8	8.2	354,452	51,206.2	18,784,465,704

UNLISTED														
-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

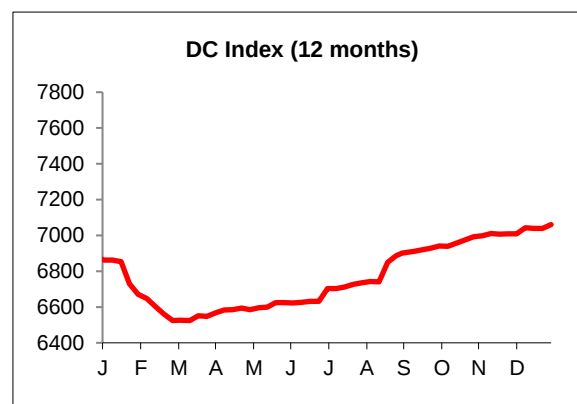
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Key Rates

Interest Rates	28-Jan	21-Jan
Inflation	Dec	8.70%
	Nov	8.60%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.10%	1.10%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	28-Jan	21-Jan	change
US\$	0.0859	0.0869	1.16%
£ Stg	0.0641	0.0639	-0.31%
Rand	1.3263	1.3216	-0.35%
Euro	0.0770	0.0767	-0.39%
Yen	9.9100	9.8900	-0.20%
CHN	0.5464	0.5511	0.86%
AUD	0.1237	0.1205	-2.55%
SDR	0.0617	0.0620	0.49%



MARKET COMMENTARY

The **DCI** ticked up by 0.29% to close the week at 7059.82 points while the **FCI** remained flat closing at 1549.65 . **FNBB (+4 thebe)** was the biggest gainer for the week closing the week at 255 thebe while **Cresta (-4 thebe)** was the biggest loser for week closing at 103 thebe.

Turnover for the week amounted to **BWP87,920,006** as **15,612,625** securities exchanged hands. **Sefalana (47%)** was the biggest contributor to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>21-Jan-22</u>	<u>28-Jan-22</u>		
FNBB	251	255	4	1.59%
Sechaba	1700	1710	10	0.59%
New Gold	19850	19760	-90	-0.45%
Cresta	107	103	-4	-3.74%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
NAP	AGM	28.01.2022@0800hrs	Nafprop offices, Cash Bazaar Holdings, Plot 20573/4, Gaborone.
PrimeTime	AGM	23.02.2022@1500hrs	MS Teams

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	15.12.2021	Interim	3.67		28.01.2022	09.02.2022
RDCP	29.12.2021	Interim	0.132	6.524	15.04.2022	27.04.2022

COMPANY NEWS

Sefalana Unaudited Group Financial Results for The Six Months Ended 31 October 2021

Sefalana has released its half year financial results. Among the highlights is a 20% increase in revenue to BWP3.49 billion (HY 2020: BWP2.91 billion). Gross profit went up by 11% to BWP238.3 million (HY 2020: BWP215.1 million). Profit before tax increased by 3% to BWP152.6 million (HY 2020: BWP148.7 million). Balance sheet expanded by 10% to BWP3.34 billion (HY 2020: BWP3.02 billion). Shareholder's equity increased by 8% to BWP2.02 billion (HY 2020: BWP1.87 billion). Interim gross dividend of 10 thebe per share has been declared.

[Source: Company News]

BIHL Appointment of Mr. Mahube Mpugwa As Acting Chairperson of The BIHL Board Announcement

The Board has announced the appointment of Mr. Mahube Mpugwa as the acting chairperson of Botswana Insurance Holdings Limited Board effective 1 st January 2022.

Mr. Mahube is an MBA graduate from Strathclyde University and a BA (Hons) degree holder from the University of Windsor, Canada. He has an extensive experience as a business enterprise leader, having been the Executive Director and General Manager of one of the leading oil companies in Botswana for 12 years and a member of various Boards in different industries. Mr Mpugwa is currently also a member of a subsidiary board within BIHL.

[Source: Botswana Stock Exchange X-News]

Sefalana Notice of Resignation of the Group Company Secretary

Sefalana has announced that Ms. Gofaone Senna has resigned as the Group Company Secretary with effect from 28 January 2022. A further announcement will be made for her replacement in due course.

[Source: Botswana Stock Exchange X-News]

Chobe Dealing in Securities by A Director

<https://apis.bse.co.bw/storage/disclosures/01/2022/2717.pdf>

[Source: Botswana Stock Exchange X-News]

Turnstar Further Press Release in Respect of Article Headed “Turnstar Board Lies to Shareholders” In the Sunday Standard Dated January 23-29, 2022

<https://apis.bse.co.bw/storage/disclosures/01/2022/2713.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-21	28-Jan-22		
RDCP	215	225	10	4.65%
Sechaba	1,670	1710	40	2.40%
Letshego	140	143	3	2.14%
FNBB	250	255	5	2.00%
NewFunds	5,898	5,965	67	1.14%
NAP	325	328	3	0.92%
Engen	1035	1037	2	0.19%
Chobe	730	731	1	0.14%
Tlou	50	50	0	0.00%
Seedco	270	270	0	0.00%
Stanchart	196	196	0	0.00%
Lucara	650	650	0	0.00%
New Plat	11,175	11175	0	0.00%
Letlole	255	255	0	0.00%
Olympia	26	26	0	0.00%
Sefalana	945	945	0	0.00%
Choppies	60	60	0	0.00%
ACCESS	198	198	0	0.00%
BIHL	1,750	1,750	0	0.00%
BOD	12	12	0	0.00%
FPC	245	245	0	0.00%
CA Sales	365	365	0	0.00%
Shumba	90	90	0	0.00%
ABSA	464	464	0	0.00%
Primetime	210	210	0	0.00%
Minergy	50	50	0	0.00%
BAMIB50	633	633	0	0.00%
BASBI	7970	7970	0	0.00%
Turnstar	198	197	-1	-0.51%
New Gold	20,000	19,760	-240	-1.20%
BTCL	75	73	-2	-2.67%
Cresta	107	103	-4	-3.74%
BBS	79	74	-5	-6.33%
G4S	299	270	-29	-9.70%

	27-Jan-22	20-Jan-22	6 Day %
BBI	188.77	188.58	0.10
GovI	181.60	181.43	0.09
CorpI	217.62	217.36	0.12
BBI Fixed	102.88	102.78	0.10

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	99.99	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	101.30	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	109.16	-	-	150	Jun 3 / Dec 3
BBS12*	9/Aug/26	-	-	-	-	-	-	64.47	Aug 9 / Feb 9
BDC 001*	9/Jun/29	-	-	-	102.97	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	99.95	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.77	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.63	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	101.40	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	91.14	-	-	100	16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	99.99	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	100.23	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	99.88	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	100.19	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.00	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	101.01	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
BOTSGB0325	10/Mar/25	8.00%	5.60%	5.60%	107.60	-	-	3394	Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.35%	8.30%	97.78	-	-	3524	Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.40%	8.30%	79.83	-	-	2229	Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	4.00%	3.80%	101.42	-	-	3006	Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	7.30%	7.20%	86.55	-	-	3716	Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.50%	8.37%	70.41	-	-	1234	Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	6.70%	6.60%	95.34	-	-	582	May 5/Nov 5
DPCF006	2/Jun/22	10.75%	-	-	103.92	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	113.74	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	211.25	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	96.16	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	99.99	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.63	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	96.75	-	-	70	May 29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	101.74	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.79	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/27	7.80%	-	-	103.60	-	-	60	15 Dec/ 15 June
SBBL068*	28/Nov/29	-	-	-	101.11	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	91.86	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	99.99	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SCBB009	2/Jun/25	6.50%	-	-	98.11	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	115.82	-	-	205	Dec 27/Jun 26
Total						0.00	0	22,067	

* Variable Coupon Rate

** USD

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