



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	11-Aug-23	4-Aug-23	Wkly %	YTD %
DCI	8365.61	8331.43	0.41	8.27
FCI	2459.87	2459.87	0.00	57.41
DCTRI	2509.04	2491.81	0.69	14.50

12 month range		Week ending:		11-Aug-23		12 months rolling								
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
t	t	t	t	t	t	t	t	%	x	x	Pm	Pm		
DOMESTIC														
Commercial Banks														
205	198	ACCESS	204	-	204	-	0	18.63	9.1	1.4	180.2	1,479	8.2	725,000,000
605	482	ABSA	-	-	605	605	41,415	46.9	7.7	0.0	8.0	5,156	642.1	852,161,252
386	280	FNBB	386	-	386	386	8,567	25.2	6.5	2.8	9.7	9,819	1,011.9	2,543,700,000
456	240	STANCHART	457	-	456	456	10,590	61.4	13.5	1.2	6.7	1,360	201.8	298,350,611
Financial Services														
1,959	1,755	BIHL	1,959	-	1,959	1957-1959	43,685	255.0	13.0	1.6	9.0	5,532	614.5	282,370,652
145	98	LETSHEGO	116	-	112	112	892,380	14.0	12.5	0.4	5.1	2,407	468.9	2,149,114,056
Tourism/Hospitality														
1,115	765	CHOBE	1,140	-	1,115	1,115	100	55.5	5.0	2.7	9.5	997	104.6	89,439,642
110	95	CRESTA	102	-	102	102	63,618	0.0	0.0	1.3	9.8	188	19.2	184,634,944
Agriculture														
270	260	SEEDCO	260	-	260	260	123,344	0.03	0.01	0.9	26.2	1,023	39.1	393,647,830
Energy														
1,301	1,080	ENGEN	1,300	-	1,301	1,301	1,126	14.1	1.1	2449.8	7.8	2,078	266.1	159,722,220
Mining														
50	40	MINERGY	-	40	40	-	0	0.0	0.0	-0.8	0.0	188	-44.9	469,975,134
Consumer Services														
265	250	G4S BOTSWANA	-	240	250	-	0	0.0	0.0	1.8	0.0	200	-6.0	80,000,000
Retail & Wholesale														
67	53	CHOPPIES	-	64	64	-	0	0.0	0.0	-3.2	11.8	834	71.0	1,303,628,341
1,000	950	SEFALANA	-	-	1,000	1,000	22,475	55.8	5.6	1.1	8.3	2,507	300.5	250,726,709
Property														
351	250	LETLOLE	-	250	250	250	8,078	18.6	7.4	0.8	15.5	700	45.2	280,000,000
375	340	NAP	-	0	375	-	0	26.9	7.2	1.5	31.4	2,266	72.2	604,397,124
180	160	PRIMETIME	-	175	175	173-175	7,683	12.8	7.3	0.5	20.1	442	22.0	252,559,203
225	218	RDCP	-	226	225	-	0	9.1	4.1	0.7	9.3	1,706	184.2	758,232,937
197	177	TURNSTAR	197	-	197	197	25,833	16.2	8.2	0.6	10.4	1,127	108.0	572,153,603
240	239	FPC	-	-	239	-	0	16.6	6.9	1.0	21.2	1,133	53.5	474,103,503
ICT														
86	73	BTCL	-	80	80	80	58,227	6.0	7.5	0.4	7.8	840	108.3	1,050,000,000
Investment Holding														
26	26	OLYMPIA	-	26	26	-	0	0.0	0.0	0.3	5.6	17	3.0	64,349,985
Beverages														
2,250	1,765	SECHABA	-	-	2,250	2,250	903	142.2	6.3	2.6	11.2	2,489	223.1	110,616,859
Domestic sector totals and weighted averages						1,308,024		7.4	115.8	16.6	44,489	4,516.6	13,948,884,605	
FOREIGN														
Main board														
Financial Services														
7,700	6,323	INVESTEC	-	8,196	7,700	-	0	0.0	0.0	0.2	1.4	19,099	14,021.1	248,036,302
FMCG														
520	365	CA SALES	-	-	520	-	0	9.4	1.8	1.6	9.1	2,470	271.2	474,970,082
Mining														
39,200	39,200	ANGLO	-	-	39,200	-	0	1,516.6	3.9	1170.1	20843.8	524,331	25.2	1,337,577,913
90	90	SHUMBA	-	50	90	-	0	0.0	0.0	2.6	0.0	264	-30.2	293,841,364
50	50	TLOU	32	-	50	-	0	0.0	0.0	1.1	0.0	512	-19.8	1,024,583,025
Venture capital														
15	14	BOD	-	14	14	-	0			1.1	0.0	146	-5.7	1,043,877,899
565	500	LUCARA	-	500	500	-	0	0.0	0.0	0.7	33.7	2,273	67.5	454,578,873
Foreign Sector Totals						0		3.7	1,117.4	19904.0	549,095	14,329.3	4,877,465,458	
ETF														
6181	6151	STXILF *	6,064	6,171	6096	-	0	71.4	1.2					1,040,000
25300	20450	NEW GOLD	23,694	24,478	24,450	-	0					10.422962		54,377,939
12100	11940	NEWPLAT	11,574	12,050	11,940	11940-12100	13,500							49,300,000
-	-	NEWPALL*	17,075	17,667	25,950	-	0							1,024,696
11592	9433	ADBF	9,462	9,721	9,658	-	0	898.8	9.3	1.0	0.0	520	-84.6	5,388,299
ETF Totals						13,500								
Serala OTC Board														
50	45	BBS	-	50	50	-	0	0.0	0	0.5	0.0	244	-20.0	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						1,321,524		4.0	1041.9	18405.9	593,828	18,825.9	19,424,933,545	
UNLISTED														
90	90	KYS	-	90	90	-	-	0.0	0.0	0.00	0.0	40	-3.1	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

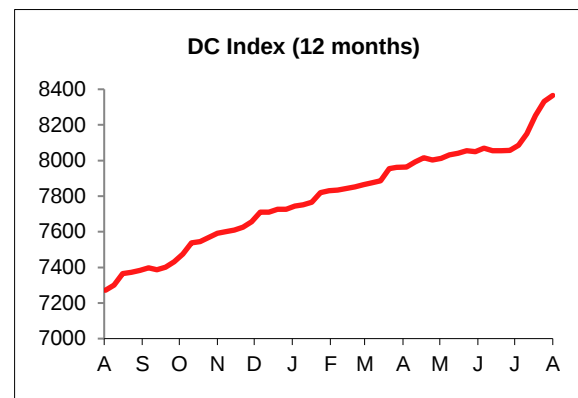
Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

Tel: +267 3957900; Fax: +267 3957901; e-mail: info@sbb.bw; website: www.sbb.bw

Key Rates

Interest Rates	11-Aug	4-Aug
Inflation	June	4.60%
	May	5.70%
MoPR	2.65%	2.65%
Prime Rate	*See note below	
1Month BoBC	2.94%	2.94%

FX rates	11-Aug	4-Aug	Change
US\$	0.0741	0.0745	-0.54%
£ Stg	0.0583	0.0586	-0.51%
Rand	1.3958	1.3895	0.51%
Euro	0.0674	0.0680	-0.89%
Yen	10.7300	10.6100	1.11%
CHN	0.5367	0.5355	0.21%
AUD	0.1136	0.1134	0.21%
SDR	0.0554	0.0557	-0.54%



* The Prime Lending Rate has been liberalised, to be determined by the individual banks effective April 1, 2023.

MARKET COMMENTARY

The **DCI** increased **0.41%** to close the week at **8365.61** points. The **FCI** remained flat to close the week at **2459.87** points. The **DCTRI** gained **0.69%** to the close the week at **2509.04** points. **STANCHART (+20 thebe)**, was the biggest gainer this week closing at **456 thebe**, whilst **NEWPLAT (-40 thebe)** was the biggest loser of the week closing at **11940 thebe**.

Market trading activity for the week led to a turnover amounting to **BWP4,590,073** as **1,321,524** securities exchanged hands. **NEWPLAT (35%)** was the biggest contributor to the week's turnover followed by **LETSHEGO (22%)**.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	4-Aug-23	11-Aug-23		
Stanchart	436	456	20	4.59%
Engen	1,277	1,301	24	1.88%
Letshego	110	112	2	1.82%
Primetime	173	175	2	1.16%
FNBB	385	386	1	0.26%
BIHL	1,956	1959	3	0.15%
New Plat	11,980	11,940	-40	-0.33%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Chobe Holdings	AGM	24.08.2023 @ 1730Hrs (CAT)	Hilton Garden Inn, Gaborone, Botswana

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	22.06.2023	Final	6.71 thebe per share		04.08.2023	16.08.2023
Sefalana	25.07.2023	Final	50 thebe per share		11.08.2023	23.08.2023
NAP	28.07.2023	Final	0.63 thebe	15.27 thebe debenture interest	22.09.2023	04.10.2023
Primetime	08.08.2023	Interim		6.00 thebe per linked unit	24.08.2023	31.08.2023

COMPANY NEWS

Shumba – Minutes & voting results- 2023 extraordinary general meeting

The Directors of Shumba Energy Ltd announced the results of the general meeting of shareholders that was held virtually and in person on the 4th of August 2023. A total of 29 shareholders, who held in total 237 656 437 shares were represented by proxy and in person, representing 81% of the shareholding of the company and the remaining shareholders, who held in total 56 184 927 shares abstained from the meeting, representing 19% of the shareholding of the Company. The general meeting was declared quorate and validly constituted.

<https://apis.bse.co.bw/storage/disclosures/08/2023/4083.pdf>

[Source: Botswana Stock Exchange X-News]

CA Sales – Trading statement

The company announced that a reasonable degree of certainty exists that for the results of the six months ended 30 June 2023. HEPS will be between 35.69 cents and 37.19 cents, representing an increase of between 19% and 24% compared to the HEPS of 29.99 cents reported for the six months ended 30 June 2022 and EPS will be between 62.46 cents and 63.98 cents, representing an increase of between 106% and 111% compared to the EPS of 30.32 cents reported for the six months ended 30 June 2022. The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the company. The results for the six months ended 30 June 2023 are expected to be published on or about the 28th of August 2023.

[Source: Botswana Stock Exchange X-News]

Lucara – Q2 2023 Results

Lucara released their Q2 2023 results. Key points include, revenue for the quarter ended June 30, 2023 totalled \$41.1 million. The Q2 2023 operating cash cost of \$27.97 per tonne of ore processed was well below the expected annual operating cash cost range of \$32.50 to \$35.50 per tonne of ore processed. Adjusted EBITDA was \$15.7 million (Q2 2022: \$24.4 million), with the change directly attributed to a decrease in revenues. Net income was \$5.0 million (Q2 2022: \$12.5 million), or \$0.01 earnings per share (Q2 2022: \$0.03).

[Source: Company News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	1-Jan-23	11-Aug-23		
Anglo	21,800	39,200	17,400	79.82%
Stanchart	287	456	169	58.89%
Chobe	791	1,115	324	40.96%
CA Sales	422	520	98	23.22%
Investec	6323	7,700	1,377	21.78%
ABSA	516	605	89	17.25%
Engen	1140	1,301	161	14.12%
New Gold	21,450	24,450	3,000	13.99%
Sechaba	1,982	2,250	268	13.52%
New Plat	10,570	11,940	1,370	12.96%
Turnstar	177	197	20	11.30%
BIHL	1,771	1,959	188	10.62%
FNBB	350	386	36	10.29%
Primetime	160	175	15	9.38%
NAP	348	375	27	7.76%
Cresta	95	102	7	7.37%
BTCL	77	80	3	3.90%
Sefalana	966	1,000	34	3.52%
RDCP	222	225	3	1.35%
ACCESS	202	204	2	0.99%
BBS	50	50	0	0.00%
BOD	14	14	0	0.00%
Minergy	40	40	0	0.00%
Olympia	26	26	0	0.00%
Shumba	90	90	0	0.00%
Tlou	50	50	0	0.00%
FPC	240	239	-1	-0.42%
Choppies	65	64	-1	-1.54%
STXILF *	6,250	6,096	-154	-2.46%
Seedco	270	260	-10	-3.70%
G4S	265	250	-15	-5.66%
ADBFB	10,433	9,658	-775	-7.43%
Letshego	125	112	-13	-10.40%
Lucara	565	500	-65	-11.50%
Letlole	348	250	-98	-28.16%

	10-Aug-23	3-Aug-23	7 Day %
BBI	201.32	201.07	0.12
GovI	192.46	192.23	0.12
CorpI	239.35	238.97	0.16
BBI Fixed	109.39	109.26	0.12

Bond / Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
BOTSGB0325	10/Mar/25	8.00%	6.20	6.00	103.76	-	-	3417	10 Mar / 10 Sept
BOTSGB0931	10/Sep/31	7.75%	8.55	8.50	97.66	-	-	5253	10 March / 10 September
BOTSGB0640	13/Jun/40	6.00%	8.75	8.65	78.14	-	-	3079	13 June / 13 Dec
BOTSGB0929	5/Sep/29	4.80%	8.35	8.30	83.02	-	-	4099	05 Mar / 05 Sept
BOTSGB0943	2/Sep/43	5.30%	8.90	8.80	68.33	-	-	2395	02 Mar / 02 Sept
BOTSGB0527	5/May/27	5.50%	7.95	7.85	92.94	-	-	1919	05 May / 05 Nov
BOTSGB0635	6/Jun/35	8.60%	8.65	8.60	100.44	-	-	372	6 June / 6 Dec
DPCF007	2/Jun/25	10.90%	-	-	106.97	-	-	35	03 Dec / 03 Jun
BSB-CRB-1223-01	9/Dec/23	9.00%	-	-	-	-	-	20.05	09 Jun / 09 Dec
RDCP-CRB-1223-05	9/Dec/23	8.75%	-	-	-	-	-	101	09 Jun / 09 Dec
LHL 128	18/Aug/23	8.80%	-	-	-	-	-	22.14	18-Aug-23
LHL 129	18/Aug/23	8.80%	-	-	-	-	-	115.53	18-Aug-23
LHL 130	23/Aug/23	8.70%	-	-	-	-	-	30.10	23-Aug-23
LHL 134	29/Sep/23	8.70%	-	-	-	-	-	6.93	29-Sep-23
LHL 135	29/Sep/23	8.70%	-	-	-	-	-	7	29-Sep-23
LHL 136	29/Sep/23	8.70%	-	-	-	-	-	15	29-Sep-23
LHL 137	29/Sep/23	8.10%	-	-	-	-	-	5.00	29-Sep-23
LHL 138	4/Oct/23	8.10%	-	-	-	-	-	5.00	4-Oct-23
LHL 139	4/Oct/23	8.10%	-	-	-	-	-	10.00	4-Oct-23
LHL 144	9/May/24	10.00%	-	-	-	-	-	64.10	9-May-23
LHL 147	22/May/24	10.00%	-	-	-	-	-	25.00	22-May-23
LHL 148	9/Jun/24	10.00%	-	-	-	-	-	36	9-Jun-23
LHL 149	3/Jan/24	8.75%	-	-	-	-	-	17	3-Jan-23
LHL 150	1/Aug/23	8.30%	-	-	-	-	-	7.22	1-Aug-23
LHL-CRB-0224-159	2/Feb/24	8.45%	-	-	-	-	-	50.00	2 Feb/ 2 May/ 2 Aug/ 2 Nov
LHL-CRB-0923-160	1/Sep/23	8.30%	-	-	-	-	-	7.30	1-Sep-23
LHL-CRB-1023-163	3/Oct/23	9.10%	-	-	-	-	-	8	3-Oct-23
LHL-CRB-1023-164	4/Oct/23	9.10%	-	-	-	-	-	9.10	4-Oct-23
LHL-CRB-0724-174	19/Jul/24	10.00%	-	-	-	-	-	24	19 Jan/ 19 April/ 19 July / 19 Oct
BBB017	14/Nov/23	-	-	-	100.03	-	-	97	14 Feb/ 14 May / 14 Aug / 14 Nov
BBB018	14/Nov/28	-	-	-	99.98	-	-	103	14 Feb/ 14 May / 14 Aug / 14 Nov
BBS005	3/Dec/23	11.20%	-	-	103.09	-	-	150	03 Jun / 03 Dec
BBS012 *	9/Aug/26	-	-	-	100.04	-	-	64	9 August / 09 Feb
BDC001 *	9/Jun/29	-	-	-	99.94	-	-	82	09 Jun / 09 Dec
BDC003*	9/Jun/29	-	-	-	99.95	-	-	143	09 Jun / 09 Dec
BDC004	25/Sep/31	-	-	-	81.99	-	-	162	25 September / 25 March
BHC025	10/Dec/25	-	-	-	99.97	-	-	300	10 Mar/ 10 Jun/ 10 Sept / 10 Dec
BHC028	16/Feb/28	-	-	-	88.42	-	-	100	16 August and 16 February
BSB-CRB-1224-02	9/Dec/24	9.25%	-	-	-	-	-	30	09 Jun / 09 Dec
BSB-CRB-1227-03*	9/Dec/27	-	-	-	-	-	-	60	09 Jun / 09 Dec
BSB-CRB-0128-04*	9/Jan/28	-	-	-	-	-	-	82	09 Jul / 09 Jan
CGL001	8/Apr/24	6.56%	-	-	100.02	-	-	129	8 Jan/8 April / 8 Oct
FML025	23/Oct/25	8.20%	-	-	99.48	-	-	150	23 Apr / 23 Oct
FNBB009	8/Dec/24	-	-	-	99.99	-	-	126	08 Mar/ 08 Jun/ 08 Sep / 8 Dec
FNBB010*	2/Dec/29	-	-	-	99.98	-	-	197	02 Mar/02 June/02 Sept / 02 Dec
LHL006	8/Nov/23	10.50%	-	-	99.96	-	-	221	08 May / 08 Nov
LHL007	8/Nov/25	10.50%	-	-	99.38	-	-	75	08 May / 08 Nov
LHL008	8/Nov/27	11.00%	-	-	94.13	-	-	29	08 May / 08 Nov
LHL 132	6/Sep/24	10.05%	-	-	-	-	-	6	6 Mar/ 6 Jun/ 6 Sept / 6 Dec
LHL 133	6/Sep/24	10.05%	-	-	-	-	-	6	6 Mar/ 6 Jun/ 6 Sept / 6 Dec
LHL 140	14/Oct/25	11.40%	-	-	-	-	-	18	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 141	14/Oct/25	11.40%	-	-	-	-	-	2	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 142	14/Oct/25	11.40%	-	-	-	-	-	2	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 143	3/Nov/25	11.40%	-	-	-	-	-	2	3 Feb/ 3 May / 3 Aug / 3 Nov
LHL 145	11/Nov/24	10.16%	-	-	-	-	-	7	11 May / 10 Nov
LHL 146	11/Nov/25	10.40%	-	-	-	-	-	20	1 Feb/11 May/11 Aug / 11 Nov

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
LHL-CRB-0126-151	16/Jan/26	11.40%	-	-	-	-	-	5	16 Jan/ 16 April/ 16 July / 16 Oct
LHL-CRB-0126-152	16/Jan/26	11.40%	-	-	-	-	-	5	16 Jan/ 16 April/ 16 July / 16 Oct
LHL-CRB-0126-153	17/Jan/26	11.40%	-	-	-	-	-	20	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-154	17/Jan/26	11.40%	-	-	-	-	-	1	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-155	17/Jan/26	11.40%	-	-	-	-	-	0	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-156	17/Jan/26	11.40%	-	-	-	-	-	0	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-157	17/Jan/26	11.40%	-	-	-	-	-	2	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-158	17/Jan/26	11.40%	-	-	-	-	-	1.3	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0326-161	3/Jun/26	11.40%	-	-	-	-	-	20	6 Mar/ 6 June/ 6 Sept / 6 Dec
LHL-CRB-0326-162	3/Jun/26	11.40%	-	-	-	-	-	5	6 Mar/ 6 June/ 6 Sept / 6 Dec
LHL-CRB-0628-165	6/Jul/28	9.50%	-	-	-	-	-	30.00	7 June / 7 Dec
LHL-CRB-0626-166	6/Aug/26	11.20%	-	-	-	-	-	10.00	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-167	6/Aug/26	11.20%	-	-	-	-	-	10.00	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-168	6/Aug/26	11.20%	-	-	-	-	-	0.30	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-169	6/Aug/26	11.20%	-	-	-	-	-	0	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-170	6/Aug/26	11.20%	-	-	-	-	-	0	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0625-171	15/Jun/25	10.50%	-	-	-	-	-	8.90	15 Mar/ 15 June/ 15 Sept / 15 Dec
LHL-CRB-0625-172	23/Jun/25	10.50%	-	-	-	-	-	6.00	23 Mar/ 23 June/ 23 Sept / 23 Dec
LHL-CRB -0725 -173	7/Jul/25	11.00%	-	-	-	-	-	8.00	7 Jan/ 7 April/ 7 July / 7 Oct
PTP024	6/Oct/24	8.50%	-	-	98.55	-	-	59.00	10 Jun / 10 Dec
PTP026	29/Nov/26	9.00%	-	-	92.01	-	-	70.00	29 May / 29 Nov
RDCP001	29/Mar/26	-	-	-	83.78	-	-	47	29 June/ 29 Sep/ 29 Dec / 29 Mar
RDCP002*	24/Mar/27	-	-	-	83.78	-	-	40	24 June/ 24 Sep/ 24 Dec / 24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12.00	24 June/ 24 Sep/ 24 Dec / 24 Mar
SBBL068*	28/Nov/29	-	0.00	0.00	99.98	-	-	212.00	28 Feb/ 28 May/ 28 Aug/ 28 Nov
SBBL069	28/Nov/29	-	-	-	96.57	-	-	88.00	28 May / 28 Nov
SBBL070	10/Sep/25	6.30%	-	-	93.63	-	-	133	9 April / 9 Oct
SBBL071*	10/Sep/25	-	-	-	100.02	-	-	118.20	9 Jan/ 9 April / 9 Jul / 9 Oct
SBBL072*	7/Jul/32	-	-	-	-	-	-	106	7 Jan/ 7 April / 7 Jul / 7 Oct
SBBL073	7/Jul/32	8.50%	-	-	-	-	-	110	7 Jan/ 7 Jul
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.00	29 Jan/ 29 April / 29 Jul / 29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.00	29 Jan/ 29 Jul
SBBL-CRB-0328-76	14/Mar/28	9.15%	-	-	100.03	-	-	150	14 Mar/ 14 Sept
SCBB009	6/Feb/25	7.75%	-	-	98.13	-	-	93.60	2 June / 2 December
SCBB010*	6/Feb/28	-	-	-	99.95	-	-	230	2 June / 2 December
WUC002	26/Jun/26	10.60%	-	0.00	105.79	-	-	205	26 Jun / 27 Dec
Total						0	0	25,423	
Unlisted Bonds			*	*	*				

** USD

* Variable Coupon Rate

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