



Stockbrokers Botswana Ltd. Member of the Botswana Stock Exchange

Indices	8-Apr-22	1-Apr-22	Wkly %	YTD %
DCI	7231.26	7242.61	-0.16	3.16
FCI	1548.93	1548.93	0.00	-0.05

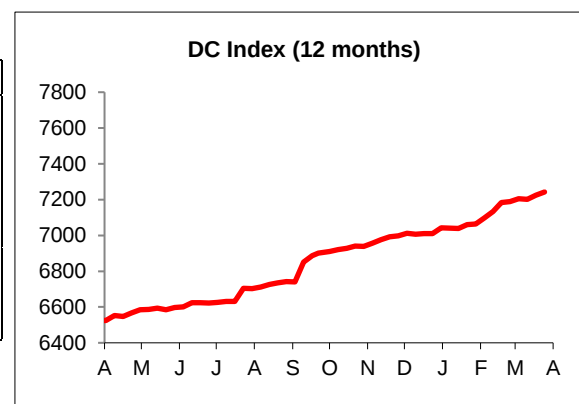
			Week ending:		8-Apr-22		12 months rolling							
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
198	198	ACCESS	-	198	198	-	0	0	0.0	1.2	85.7	1,436	16.8	725,000,000
471	438	ABSA	470	545	470	470-471	9,894	33.7	7.2	1.6	8.0	4,005	502.6	852,161,252
260	213	FNBB	-	260	260	260	2,612	53.1	20.4	2.1	8.2	6,614	808.8	2,543,700,000
202	155	STANCHART	202	-	202	202	1,000	18.2	9.0	0.6	10.0	603	60.3	298,350,611
Financial Services														
1,755	1,750	BIHL	1,755	-	1,755	1,755	836	71.0	4.0	1.6	10.4	4,956	476.6	282,370,652
180	69	LETSHOGO	-	185	180	180	197,447	15.3	8.5	0.7	5.3	3,859	729.5	2,144,045,175
Tourism/Hospitality														
920	700	CHOBE	740	-	740	-	0	0.0	0.0	2.3	0.0	662	-55.1	89,439,642
125	103	CRESTA	-	100	103	-	0	0.0	0.0	1.5	0.0	190	-40.2	184,634,944
Agriculture														
270	250	SEEDCO	-	270	270	-	0	9.4	3.5	1.1	8.3	1,063	128.5	393,647,830
Energy														
1,042	1,013	ENGEN	1,042	-	1,042	-	0	110.2	10.6	2.5	6.4	1,664	260.9	159,722,220
Mining														
80	49	MINERGY	-	-	50	-	0	0.0	0.0	-1.9	0.0	235	-120.8	469,975,134
Consumer Services														
300	270	G4S BOTSWANA	-	270	270	-	0	17.7	6.5	1.8	11.0	216	19.6	80,000,000
Retail & Wholesale														
61	59	CHOPPIES	-	60	60	60	2,404	0.0	0.0	-2.3	6.0	782	130.0	1,303,628,341
947	937	SEFALANA	945	947	947	945-947	1,869	36.0	3.8	1.2	12.3	2,374	192.7	250,726,709
Property														
267	230	LETLOLE	267	-	267	267	200	15.6	5.9	0.9	13.7	748	54.6	280,000,000
328	322	NAP	-	328	328	328	3,687	24.6	7.5	1.4	12.3	1,982	161.5	604,397,124
250	200	PRIMETIME	198	200	200	-	0	10.3	5.1	0.7	33.3	489	14.7	244,650,684
235	210	RDGP	220	224	220	220-224	41,608	8.4	3.8	0.7	2.6	1,668	647.4	758,232,937
210	180	TURNSTAR	-	190	190	190-193	7,000	16.3	8.6	0.6	11.1	1,087	98.2	572,153,603
245	240	FPC	-	-	240	240	1,000	16.0	6.7	1.1	11.3	1,105	98.1	460,336,206
ICT														
77	68	BTCL	-	68	68	68-69	72,992	8.1	11.9	0.3	4.6	714	155.2	1,050,000,000
Investment Holding														
26	24	OLYMPIA	-	-	26	-	0	0.0	0.0	0.3	321.1	17	0.1	64,349,985
Beverages														
1,737	1,625	SECHABA	1,740	-	1,737	1,737	2,620	102.6	5.9	2.2	9.6	1,921	200.2	110,616,859
Domestic sector totals and weighted averages							345,169		8.3	1.4	11.7	38,390	4,540.0	13,922,139,908
FOREIGN														
Main board														
Financial Services														
-	-	INVESTEC	-	-	5,315	-	0	0.0	0.0	0.5	1.9	16,950	8,760.0	318,904,709
FMCG														
370	365	CA SALES	-	-	365	365	40,344	7.9	2.2	1.2	7.6	1,684	222.7	461,432,502
Mining														
-	-	ANGLO	-	-	21,800	-	0	1,062.0	4.9	0.8	7.6	291,592	38,209	1,337,577,913
90	90	SHUMBA	-	-	90	-	0	0.0	0.0	2.1	13.2	264	20.1	293,841,364
50	50	TLOU	-	-	50	-	0	0.0	0.0	0.7	0.0	300	-107.4	600,199,039
Venture capital														
14	11	BOD	-	-	14	-	0			1.0	0.0	123	-0.7	879,071,902
725	598	LUCARA	550	-	610	-	0	19.1	3.1	1.0	20.7	2,764	133.8	453,034,981
Foreign Sector Totals							40,344		4.6	0.8	7.4	313,677	47,237.4	4,344,062,410
ETF														
6370	5670	NEW FUNDS	6,363	6,478	6370	-	0	162						100,000
21800	17730	NEW GOLD	20,539	21,221	20,760	-	0							2,950,000
12750	10300	NEWPLAT	10,594	10,994	11,340	-	0							3,050,000
25950	25950	NEWPALL*	25,248	25,972	25,950	-	0							100,000
645	543	BAMIB50	587	619	557	-	0							9,000,000
8369	7970	BASBI	7,048	7,166	8,369	-	0							3,000,000
ETF Totals							0							
Seralla OTC Board														
100	50	BBS	47	50	50	-	0	0.0	0	0.5	0.0	244	-25.3	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							385,513		5.0	0.8	7.9	352,311	51,752.1	18,771,854,866
UNLISTED														
-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Key Rates

Interest Rates	8-Apr	1-Apr
Inflation	Feb	10.60%
	Jan	10.60%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.12%	1.11%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	8-Apr	1-Apr	change
US\$	0.0864	0.0871	0.81%
£ Stg	0.0662	0.0664	0.30%
Rand	1.2752	1.2749	-0.02%
Euro	0.0796	0.0788	-1.01%
Yen	10.7300	10.6600	-0.65%
CHN	0.5500	0.5542	0.76%
AUD	0.1159	0.1164	0.43%
SDR	0.0631	0.0631	0.00%



MARKET COMMENTARY

The **DCI** went down by 0.16% to close the week at 7231.26 points while the **FCI** remained flat closing at 1548.93 points. **Sechaba (+9 thebe)** was the biggest gainer for the week closing the week at 1,737 thebe while **FPC (-5 thebe)** was the biggest loser for week closing at 240 thebe.

Trading activity for the week low leading to a turnover amounting to **BWP807,266** as **385,513** shares exchanged hands. **Letshego (44%)**, was the biggest contributor to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>1-Apr-22</u>	<u>8-Apr-22</u>		
Sechaba	1728	1737	9	0.52%
Stanchart	201	202	1	0.50%
Letlole	266	267	1	0.38%
Sefalana	945	947	2	0.21%
BTCL	69	68	-1	-1.45%
Turnstar	193	190	-3	-1.55%
RDCP	224	220	-4	-1.79%
FPC	245	240	-5	-2.04%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
BBS	AGM	29.04.2022@0900Hrs	Avani Hotel and Conferencing, also virtual via Microsoft Teams

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
RDCP	29.12.2021	Interim	0.132	6.524	15.04.2022	27.04.2022
Letshego	25.02.2022	Final	9.7		19.05.2022	31.05.2022
BIHL	02.03.2022	Final	71(net)		12.04.2022	22.04.2022
CA Sales	18.03.2022	Final	11.77 (cents)		08.04.2022	11.04.2022
ABSA	22.03.2022	Final	27.69		10.05.2022	20.05.2022
Stanchart	14.03.2022	Final	20.21		10.05.2022	23.05.2022
Engen	15.03.2022	Final	63.7		15.04.2022	25.04.2022
Sechaba		Final	98		11.05.2022	23.05.2022

COMPANY NEWS

CA Sales Resignation of Existing Company Secretary and Appointment of New Company Secretary

RESIGNATION OF COMPANY SECRETARY

The board of directors of the Company (“the Board”) advised that Frans Johannes Reichert (Identity No. 720116 5118 081), will resign as company secretary of the Company with effect from 5 April 2022, but will remain the financial director of the Company. He has resigned in anticipation of the Company transferring its listing from the CTSE to the JSE Limited.

APPOINTMENT OF COMPANY SECRETARY

The Board has advised that Bernadien Naude (Identity No. 720524 0006 088) has been appointed as company secretary of the Company with effect from 5 April 2022. Bernadien is a registered Chartered Accountant of South Africa. She has been in the role of Group Financial Manager of the CA&S Group since 2017. She has assisted the Company Secretary with the secretarial responsibilities for the last four years.

[Source: Botswana Stock Exchange X-News]

CA Sales Acceptance of Options by a Director and Directors of a Major Subsidiary In Terms Of The Company Share Incentive Scheme

<https://apis.bse.co.bw/storage/disclosures/04/2022/2893.pdf>

[Source: Botswana Stock Exchange X-News]

Choppies JSE Small Cap Investment Forum

<https://apis.bse.co.bw/storage/disclosures/04/2022/2891.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-21	8-Apr-22		
Letshego	140	180	40	28.57%
BOD	12	14	2	16.67%
NewFunds	5,898	6,370	472	8.00%
BASBI	7970	8369	399	5.01%
Letlole	255	267	12	4.71%
Sechaba	1,670	1737	67	4.01%
FNBB	250	260	10	4.00%
New Gold	20,000	20,760	760	3.80%
Stanchart	196	202	6	3.06%
RDCP	215	220	5	2.33%
New Plat	11,175	11340	165	1.48%
Chobe	730	740	10	1.37%
ABSA	464	470	6	1.29%
NAP	325	328	3	0.92%
Engen	1035	1042	7	0.68%
BIHL	1,750	1,755	5	0.29%
Sefalana	945	947	2	0.21%
Tlou	50	50	0	0.00%
Seedco	270	270	0	0.00%
Olympia	26	26	0	0.00%
ACCESS	198	198	0	0.00%
CA Sales	365	365	0	0.00%
Shumba	90	90	0	0.00%
Minergy	50	50	0	0.00%
Choppies	60	60	0	0.00%
FPC	245	240	-5	-2.04%
Cresta	107	103	-4	-3.74%
Turnstar	198	190	-8	-4.04%
Primetime	210	200	-10	-4.76%
Lucara	650	610	-40	-6.15%
BTCL	75	68	-7	-9.33%
G4S	299	270	-29	-9.70%
BAMIB50	633	557	-76	-12.01%
BBS	79	50	-29	-36.71%

	7-Apr-22	31-Mar-22	6 Day %
BBI	191.33	191.16	0.09
GovI	183.93	183.77	0.09
CorpI	221.39	221.16	0.10
BBI Fixed	104.22	104.12	0.10

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	99.99	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	101.30	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	109.16	-	-	150	Jun 3 / Dec 3
BBS12*	9/Aug/26	-	-	-	-	-	-	64.47	Aug 9 / Feb 9
BDC001*	9/Jun/29	-	-	-	102.97	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.10	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.77	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.63	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	101.40	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	91.14	-	-	100	16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	100.64	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	100.23	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	100.13	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	100.19	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.00	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	101.01	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
BOTSGB0325	10/Mar/25	8.00%	5.60%	5.55%	107.60	-	-	3394	Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.40%	8.30%	94.80	-	-	3893	Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.45%	8.35%	79.83	-	-	2617	Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	3.40%	3.40%	101.42	-	-	3006	Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	7.30%	7.20%	86.55	-	-	3716	Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.50%	8.38%	70.41	-	-	1254	Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	6.70%	6.60%	95.34	-	-	667	May 5/Nov 5
DPCF006	2/Jun/22	10.75%	-	-	101.36	8,209,781.08	8,100	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	112.87	8,352,652.54	7,400	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	211.25	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	96.16	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	99.99	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.63	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	96.75	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	101.74	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBL066*	15/Jun/27	-	-	-	101.12	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBL067	15/Jun/27	7.80%	-	-	103.60	-	-	60	15 Dec/ 15 June
SBL068*	28/Nov/29	-	-	-	101.11	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBL070	9/Oct/25	6.30%	-	-	102.33	-	-	132.52	9 April/9 Oct
SBL071*	9/Oct/25	-	-	-	100.66	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SCBB009	2/Jun/25	6.50%	-	-	98.11	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	111.30	29,494,919.76	26,500	205	Dec 27/Jun 26
Total						46,057,353.38	42,000	22,929	

* Variable Coupon Rate

** USD

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