



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

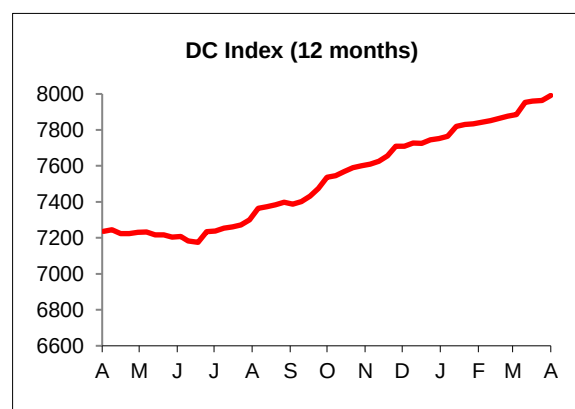
Indices	21-Apr-23	14-Apr-23	Wkly %	YTD %
DCI	7991.71	7963.38	0.36	3.43
FCI	1564.43	1564.43	0.00	0.11

			Week ending:			21-Apr-23		12 months rolling						
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
205	198	ACCESS	-	-	205	205	24,978	18.63	9.1	1.4	181.1	1,486	8.2	725,000,000
600	471	ABSA	565	-	565	565	1,200	46.9	8.3	0.0	7.5	4,815	642.1	852,161,252
354	260	FNBB	354	-	354	353-354	2,983	25.2	7.1	2.6	8.9	9,005	1,011.9	2,543,700,000
377	210	STANCHART	377	-	377	361-377	3,896	61.4	16.3	1.0	5.6	1,125	201.8	298,350,611
Financial Services														
1,885	1,755	BIHL	1,880	-	1,885	1880-1885	10,300	255.0	13.5	1.5	8.7	5,323	614.5	282,370,652
180	120	LETSHEGO	-	120	120	120	3,226	14.0	11.6	0.5	5.5	2,579	468.9	2,149,114,056
Tourism/Hospitality														
936	740	CHOBE	936	-	936	936	277	0.0	0.0	2.4	14.0	837	59.9	89,439,642
110	95	CRESTA	-	110	110	110	31,346	0.0	0.0	1.4	10.6	203	19.2	184,634,944
Agriculture														
270	270	SEEDCO	-	-	270	-	0	0.0	0.0	0.9	15.3	1,063	69.6	393,647,830
Energy														
1,190	1,043	ENGEN	-	-	1,190	-	0	71.5	6.0	2.2	4.7	1,901	407.6	159,722,220
Mining														
50	40	MINERGY	-	-	40	-	0	0.0	0.0	-0.8	0.0	188	-44.9	469,975,134
Consumer Services														
270	262	G4S BOTSWANA	-	265	262	-	0	0.0	0.0	1.7	17.2	210	12.2	80,000,000
Retail & Wholesale														
67	49	CHOPPIES	-	65	65	-	0	0.0	0.0	-3.3	11.9	847	71.0	1,303,628,341
978	947	SEFALANA	-	978	978	975-978	31,036	49.8	5.1	1.1	8.9	2,452	274.0	250,726,709
Property														
351	275	LETLOLE	-	310	310	310	2,364	17.2	5.6	1.0	19.2	868	45.2	280,000,000
358	327	NAP	357	358	356	356	200	26.1	7.3	1.5	9.5	2,152	225.5	604,397,124
198	160	PRIMETIME	175	-	175	175	2,792	9.0	5.1	0.5	6.6	433	65.4	247,554,581
225	218	RDCP	-	-	225	225	10,386	9.1	4.1	0.7	9.3	1,706	184.2	758,232,937
189	177	TURNSTAR	-	181	181	181	3,839	16.2	9.0	0.6	9.3	1,036	110.8	572,153,603
240	239	FPC	-	239	239	239	1,017	16.6	6.9	1.0	21.2	1,133	53.5	474,103,503
ICT														
86	65	BTCL	-	84	85	85-86	92,386	4.5	5.3	0.4	11.6	893	77.0	1,050,000,000
Investment Holding														
26	26	OLYMPIA	-	-	26	-	0	0.0	0.0	0.3	5.6	17	3.0	64,349,985
Beverages														
2,000	1,738	SECHABA	-	2,000	2,000	2,000	207	142.2	7.1	2.3	9.9	2,212	223.1	110,616,859
Domestic sector totals and weighted averages							222,433		7.7	1.4	15.3	42,482	4,803.6	13,943,879,983
FOREIGN														
Main board														
Financial Services														
6,323	6,233	INVESTEC	-	7,154	6,323	-	0	0.0	0.0	0.5	2.1	20,164	9,519.9	318,904,709
FMCG														
505	365	CASALES	520	560	505	-	0	9.4	1.9	1.5	8.7	2,390	274.8	473,337,178
Mining														
-	-	ANGLO	-	-	21,800	-	0	1,497.0	6.9	0.7	3.7	291,592	79,159	1,337,577,913
90	90	SHUMBA	-	50	90	-	0	0.0	0.0	2.0	0.0	264	-12.0	293,841,364
50	50	TLOU	-	-	50	-	0	0.0	0.0	0.9	0.0	415	-19.8	830,715,710
Venture capital														
15	14	BOD	-	-	14	-	0			1.1	0.0	146	-5.4	1,043,877,899
570	565	LUCARA	500	-	565	-	0	19.1	0.0	0.8	16.8	2,563	152.1	453,566,923
Foreign Sector Totals							0		6.3	0.7	3.7	317,535	89,068.6	4,751,821,696
ETF														
6181	6181	STXILF*	6,077	6,175	6181	-	0	171.2	2.8					1,400,000
24800	20200	NEWGOLD	23,990	24,865	24,800	248	5,749							55,887,939
10570	10570	NEWPLAT	13,681	14,146	10,570	-	0							36,800,000
-	-	NEWPALL*	20,100	20,680	25,950	-	0							1,024,696
11592	9902	ADBF	9,341	9,753	9,912	-	0	875.2	8.8	1.0	0.0	528	-82.3	5,329,282
ETF Totals							5,749							
Serale OTC Board														
50	45	BBS	-	50	50	-	0	0.0	0	0.5	0.0	244	-20.0	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							228,182		6.5	0.7	5.1	360,261	93,852.2	19,283,596,144
UNLISTED														
90	90	KYS	-	90	90	-	-	0.0	0.0	0.00	0.0	40	-3.1	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Key Rates

Interest Rates	21-Apr	14-Apr
Inflation	Mar	9.90%
	Feb	9.10%
MoPR	2.65%	2.65%
Prime Rate	*See note below	
1Month BoBC	2.94%	2.94%

FX rates	21-Apr	14-Apr	Change
US\$	0.0761	0.0766	-0.66%
£ Stg	0.0613	0.0611	0.33%
Rand	1.3778	1.3795	-0.12%
Euro	0.0693	0.0692	0.14%
Yen	10.2227	10.1400	0.81%
CHN	0.5246	0.5237	0.17%
AUD	0.1136	0.1128	0.70%
SDR	0.0565	0.0565	0.00%



* The Prime Lending Rate has been liberalised, to be determined by the individual banks effective April 1, 2023.

MARKET COMMENTARY

The **DCI** gained **0.36%** to close the week at **7991.71** points. The **FCI** remained flat to close the week at **1564.43** points. **STANCHART** (+37 thebe), was the biggest gainer this week closing at **377 thebe**, whilst **LETLOLE** (-6 thebe) was the biggest loser of the week closing at **310 thebe**.

Market trading activity for the week led to a turnover amounting to **BWP2,175,275** as **228,182** securities exchanged hands. **NEWGOLD** (66%) was the biggest contributor to the week's turnover followed by **SEFALANA** (14%).

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	14-Apr-23	21-Apr-23		
Stanchart	340	377	37	10.88%
New Gold	23,950	24800	850	3.55%
Sefalana	974	978	4	0.41%
ABSA	563	565	2	0.36%
FNBB	353	354	1	0.28%
BIHL	1,880	1885	5	0.27%
Chobe	935	936	1	0.11%
BTCL	86	85	-1	-1.16%
Letlole	316	310	-6	-1.90%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
BBS	Annual general meeting	28.04.2023 @ 0900Hrs (CAT)	Avani Gaborone Hotel & Resort
Lucara	Annual general & Special meeting	12.05.2023 @ 1000Hrs (ET)	Blake, Cassels & Graydon LLP, 199 Bay Street, Suite 4000, Toronto

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
Anglo American	23.02.2023	Final	1358.14 (cents)		17.03.2023	28.04.2023
Letshego	28.02.2023	Final	9.70		14.06.2023	26.06.2023
ABSA	22.03.2023	Final	40 thebe		10.05.2023	22.05.2023
Standard Chartered	30.03.2023	Final	68.22 thebe		05.05.2023	17.05.2023
Sechaba	31.03.2023	Final	132 thebe		22.05.2023	31.05.2023
ADBF	03.04.2023	Final	0.30 USD		21.04.2023	08.05.2023

COMPANY NEWS

Choppies – Renewal of cautionary statement

Shareholders are referred to the cautionary announcement dated 23 January 2023, which was renewed on 22 March 2023. The directors of Choppies announced that the Company is still in negotiations to acquire a controlling stake of 76% of the issued shares in the Kamoso Group - a Botswana based company, operating a fast-moving consumer goods business. Previously the Company was negotiating the acquisition of 100% of the issued shares Kamoso Group. The Company has received conditional approval from the Botswana Competition & Consumer Authority for the aforesaid acquisition. Accordingly, shareholders are advised to exercise caution when trading in their Choppies shares until a further announcement is made.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	1-Jan-23	21-Apr-23		
Stanchart	287	377	90	31.36%
CA Sales	422	505	83	19.67%
Chobe	791	936	145	18.33%
Cresta	95	110	15	15.79%
New Gold	21,450	24,800	3,350	15.62%
BTCL	77	85	8	10.39%
ABSA	516	565	49	9.50%
Primetime	160	175	15	9.38%
BIHL	1,771	1,885	114	6.44%
Engen	1140	1,190	50	4.39%
NAP	348	356	8	2.30%
Turnstar	177	181	4	2.26%
ACCESS	202	205	3	1.49%
RDCP	222	225	3	1.35%
Sefalana	966	978	12	1.24%
FNBB	350	354	4	1.14%
Sechaba	1,982	2,000	18	0.91%
Choppies	65	65	0	0.00%
BBS	50	50	0	0.00%
BOD	14	14	0	0.00%
Investec	6323	6,323	0	0.00%
Lucara	565	565	0	0.00%
Minergy	40	40	0	0.00%
New Plat	10,570	10,570	0	0.00%
Olympia	26	26	0	0.00%
Seedco	270	270	0	0.00%
Shumba	90	90	0	0.00%
Tlou	50	50	0	0.00%
FPC	240	239	-1	-0.42%
STXILF *	6,250	6,181	-69	-1.10%
G4S	265	262	-3	-1.13%
Letshego	125	120	-5	-4.00%
ADBFB	10,433	9,912	-521	-4.99%
Letlole	348	310	-38	-10.92%

	20-Apr-23	13-Apr-23	7 Day %
BBI	198.04	197.82	0.11
GovI	189.35	189.16	0.10
CorpI	235.29	234.91	0.16
BBI Fixed	107.58	107.47	0.10

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val	Interest Due
								(Pm)	
BOTSGB0325	10/Mar/25	8.00%	6.20	6.00	103.76	-	-	3417	Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.60	8.50	94.90	-	-	4742	Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.70	8.65	77.36	-	-	2907	Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	5.00	4.95	101.17	-	-	3006	Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	8.30	8.25	83.02	-	-	3716	Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.90	8.80	66.76	-	-	1648	Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	8.00	7.95	93.65	-	-	1312	May 5/Nov 5
BBB017	14/Nov/23	-	-	-	99.88	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.59	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	104.71	-	-	150	Jun 3 / Dec 3
BBS12*	9/Aug/26	-	-	-	100.04	-	-	64.47	Aug 9 / Feb 9
BDC 001*	9/Jun/29	-	-	-	100.11	-	-	82.03	9 Jun/9 Dec
BDC003*	9/Jun/29	-	-	-	99.97	-	-	142.53	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.99	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	100.12	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	88.02	-	-	100	16 Aug/16 Feb
BSB-CRB-1223-01	9/Dec/23	9.00%	-	-	-	-	-	20.05	9 Jun/9 Dec
BSB-CRB-1224-02	9/Dec/24	9.25%	-	-	-	-	-	30.00	9 Jun/9 Dec
BSB-CRB-1227-03*	9/Dec/27	-	-	-	-	-	-	60.00	9 Jun/9 Dec
BSB-CRB-0128-04*	9/Jan/28	-	-	-	-	-	-	82.00	09 Jul /09 Jan
CGL001	9/Apr/24	6.56%	-	-	100.02	-	-	128.51	8 Jan/8 April/8 Oct
DPCF007	2/Jun/25	10.90%	-	-	109.80	-	-	35	June 3 / Dec 5
FML025	23/Oct/25	8.20%	-	-	99.98	-	-	150	Apr23/Oct23
FNBB009	8/Dec/24	-	-	-	99.99	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	99.98	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
LHL006	8/Nov/23	-	-	-	100.40	-	-	220.68	8 May / 8 Nov
LHL007	8/Nov/25	10.50%	-	-	100.07	-	-	75	8 May / 8 Nov
LHL008	8/Nov/27	11.00%	-	-	93.94	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	98.97	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	90.57	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	83.78	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	83.78	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
RDCP-CRB-1223-05	9/Dec/23	8.75%	-	-	-	-	-	100.60	9 Jun/9 Dec
SBBL068*	28/Nov/29	-	-	-	86.02	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	-	-	-	96.57	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	93.63	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	100.02	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SBBL072*	10/Oct/25	-	-	-	-	-	-	105.7	10 Jan/9 April/9 Jul/9 Oct
SBBL073	7/Jul/32	8.50%	-	-	-	-	-	110.0	7 Jan/7 April/7 Jul/7 Oct
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.0	29 Jan/29 April/29 Jul/29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.0	29 Jan/29 Jul
SBBL076	14/Mar/28	9.15%	-	-	-	-	-	150.0	14 Mar/14 Sep
SCBB009	2/Jun/25	6.50%	-	-	98.13	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	100.28	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	106.12	-	-	205	Dec 27/Jun 26
Total						0	0.00	24,977	
Unlisted Bonds			*	*	*				

** USD

* Variable Coupon Rate

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