



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	10-Jun-22	3-Jun-22	Wkly %	YTD %
DCI	7215.99	7216.81	-0.01	2.94
FCI	1548.15	1548.15	0.00	-0.10

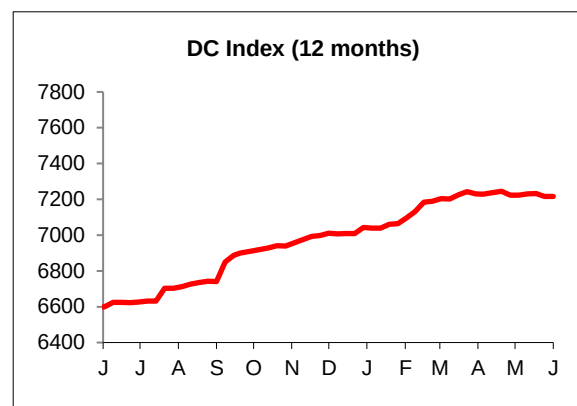
		Week ending:		10-Jun-22		12 months rolling								
12 month range		Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
High	Low	t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC														
Commercial Banks														
198	198	ACCESS	-	198	198	2,558	1.98	1.0	1.2	85.7	1,436	16.8	725,000,000	
477	442	ABSA	-	478	477	16,260	33.7	7.1	1.6	8.1	4,065	502.6	852,161,252	
265	216	FNBB	265	-	265	264-265	40,826	53.1	20.0	2.2	8.3	6,741	808.8	2,543,700,000
225	180	STANCHART	225	-	225	225	90,000	18.2	8.1	0.6	11.1	671	60.3	298,350,611
Financial Services														
1,755	1,750	BIHL	1,755	-	1,755	1,755	23,054	71.0	4.0	1.6	10.4	4,956	476.6	282,370,652
180	85	LETSHEGO	-	168	169	169	16,699	15.3	9.1	0.7	5.0	3,632	729.5	2,149,114,088
Tourism/Hospitality														
795	700	CHOBE	746	-	746	746	28,379	0.0	0.0	2.5	0.0	667	-42.5	89,439,642
125	102	CRESTA	-	102	102	-	0	0.0	0.0	1.5	0.0	188	-40.2	184,634,944
Agriculture														
270	270	SEEDCO	-	-	270	-	0	9.4	3.5	1.1	8.0	1,063	133.3	393,647,830
Energy														
1,043	1,013	ENGEN	1,045	-	1,043	-	0	110.2	10.6	2.5	6.4	1,666	260.9	159,722,220
Mining														
50	49	MINERGY	-	-	50	-	0	0.0	0.0	-1.9	0.0	235	-120.8	469,975,134
Consumer Services														
300	265	G4S BOTSWANA	-	265	265	-	0	17.7	6.7	1.8	10.8	212	19.6	80,000,000
Retail & Wholesale														
60	52	CHOPPIES	-	53	52	52-53	295,177	0.0	0.0	-2.0	5.2	678	130.0	1,303,628,341
948	937	SEFALANA	-	948	948	948	44,500	36.0	3.8	1.2	12.3	2,377	192.7	250,726,709
Property														
275	232	LETLOLE	276	-	275	275	4,809	15.6	5.7	1.0	14.1	770	54.6	280,000,000
328	325	NAP	-	-	327	327	17,400	25.4	7.8	1.3	11.7	1,976	168.6	604,397,124
235	190	PRIMETIME	-	190	190	-	0	10.3	5.4	0.6	9.4	465	49.7	244,650,684
235	210	RDGP	-	0	219	219	100,000	8.4	3.9	0.7	2.6	1,661	647.4	758,232,937
200	180	TURNSTAR	-	185	185	185	9,550	16.2	8.8	0.6	10.5	1,058	100.9	572,153,603
245	240	FPC	-	-	240	-	0	16.0	6.7	1.1	11.3	1,105	98.1	460,336,206
ICT														
75	65	BTCL	74	-	74	70-74	153,362	8.1	10.9	0.3	5.0	777	155.2	1,050,000,000
Investment Holding														
26	25	OLYMPIA	-	-	26	-	0	0.0	0.0	0.3	321.1	17	0.1	64,349,985
Beverages														
1,745	1,625	SECHABA	1,745	-	1,745	1743-1745	1,849	102.6	5.9	2.2	9.6	1,930	200.2	110,616,859
Domestic sector totals and weighted averages						844,423		8.4	1.4	11.4	38,345	4,602.1	13,927,208,821	
FOREIGN														
Main board														
Financial Services														
-	-	INVESTEC	-	-	5,315	-	0	0.0	0.0	0.5	1.9	16,950	8,746.8	318,904,709
FMCG														
370	365	CA SALES	-	-	365	-	0	7.9	2.2	1.2	7.7	1,684	219.7	461,432,502
Mining														
-	-	ANGLO	-	-	21,800	-	0	1,106.5	5.1	0.7	7.3	291,592	39,809	1,337,577,913
90	90	SHUMBA	-	-	90	-	0	0.0	0.0	2.0	12.6	264	20.9	293,841,364
50	50	TLOU	-	-	50	-	0	0.0	0.0	0.7	0.0	300	-106.3	600,199,039
Venture capital														
15	11	BOD	-	15	15	-	0			1.1	0.0	132	-0.7	879,071,902
725	569	LUCARA	-	568	569	-	0	19.1	3.3	0.9	18.5	2,581	139.4	453,566,923
Foreign Sector Totals						0		4.8	0.7	7.1	313,503	48,828.4	4,344,594,352	
ETF														
6640	5670	NEW FUNDS	6,373	6,482	6480	-	0	161						100,000
22050	17860	NEW GOLD	20,470	21,178	20,470	20,470	50							2,950,000
11340	10300	NEWPLAT	11,653	12,069	11,340	-	0							3,050,000
25950	25950	NEWPALL*	23,232	23,800	25,950	-	0							100,000
645	543	BAMIB50	511	535	557	-	0							9,000,000
8369	7970	BASBI	6,999	7,156	8,369	-	0							3,000,000
ETF Totals						50								
Serale OTC Board														
100	48	BBS	-	-	48	48	21,193	0.0	0	0.5	0.0	234	-25.3	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						865,666		5.1	0.8	7.6	352,082	53,405.2	18,777,455,721	
UNLISTED														
-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

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Key Rates

Interest Rates	10-Jun	3-Jun
Inflation	Apr	9.60%
	Mar	10.00%
MoPR	1.65%	1.65%
Prime Rate	5.76%	5.76%

FX rates	10-Jun	3-Jun	change
US\$	0.0833	0.0836	0.36%
£ Stg	0.0667	0.0665	-0.30%
Rand	1.2857	1.2925	0.53%
Euro	0.0784	0.0778	-0.77%
Yen	11.1600	10.8600	-2.69%
CHN	0.5574	0.5550	-0.43%
AUD	0.1171	0.1156	-1.28%
SDR	0.0621	0.0619	-0.32%



**The yield of the 7-day BoBCs has been adopted as the anchor policy rate. Therefore a new signaling rate called Monetary Policy Rate (MoPR) has replaced the Bank Rate

MARKET COMMENTARY

The **DCI** had down tick of 0.01% to close the week at 7215.99 points, while the **FCI** remained flat to close the week at 1548.15 points. **BTCL (+5 thebe)**, was the biggest gainer for the week to close at 74 thebe, while **Choppies (-1 thebe)**, was the biggest loser for the week to close at 52 thebe.

The trading week activity led to a turnover amounting to **BWP2,083,033** as **865,666** securities exchanged hands. **Sefalana (20%)** was the biggest contributor to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>3-Jun-22</u>	<u>10-Jun-22</u>		
BTCL	69	74	5	7.25%
New Gold	20200	20470	270	1.34%
Chobe	745	746	1	0.13%
Sechaba	1,743	1,745	2	0.11%
Letshego	170	169	-1	-0.59%
Choppies	53	52	-1	-1.89%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
CA Sales	AGM	23.06.2022@1200Hrs	CA Sales and distributions offices, 2 nd floor, Boardroom, Portion 867, Commerce Park, Gaborone, Botswana
Olympia	AGM	20.06.2022@1100Hrs	Virtual
Letshego	AGM	23.06.2022@1430Hrs	Conference Call
Absa	AGM	28.06.2022@0900Hrs	Audio or Audio and Visual Communication
Stanchart	AGM	28.06.2022@1500Hrs	Hilton Hotel, Gaborone
BIHL	AGM	30.06.2022@1600Hrs	Avani Conference Centre, Botswana
Cresta	AGM	21.06.2022@0900Hrs	Cresta Lodge Conference Room, Gaborone
Sechaba	AGM	28.06.2022@1100Hrs	Microsoft-Teams
G4S	AGM	30.06.2022@1400Hrs	Zoom Video Conferencing
Engen	AGM	30.06.2022@0900Hrs	Virtual

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend-gross (thebe)	Interest gross (thebe)	LDR	Payable
Turnstar		Final	1.532	7.468	01.06.2022	09.06.2022
NAP	20.04.2022	Interim	0.46	13.80	20.05.2022	01.06.2022

COMPANY NEWS

Chobe Dealing in Securities by A Director

Chobe Holdings Limited ("Chobe") announced purchase of its Ordinary Shares by a Director. The relevant notifications are set out below:

Name of Director	John Knox Gibson
Date of Transaction	07 June 2022
Number of Securities	653
Class of Securities	Ordinary Shares
Price per Share	BWP 7.46
Total Value/deemed value of the transaction	BWP 4,871.38
Nature of Transaction	Purchase of Ordinary Shares
Nature of Interest	Direct, beneficial

[Source: Botswana Stock Exchange X-News]

RDC Dealing in Linked Units by Directors and Management

The Company confirmed the following trading in the linked units of the company by a director:

Key person:	G.R. Giachetti, on behalf of Aspera Holdings Ltd
Position:	Director
Nature of interest	Director of the Acquiring company
Date of trade:	07 June 2022
Details of trades:	• 100,000 linked units bought @ 219t for a total of P219,000.00

[Source: Botswana Stock Exchange X-News]

Choppies Dealing in Shares

The Company hereby announces a purchase of the Company's ordinary shares by Chief Compliance Officer. Details are as follows:

Name of Director	Vidya Sanooj
Status	Individual – Sanooj
Class of securities	Ordinary Shares
Date of transaction	10/06/2022
Share price	P0.52
Number of shares	181,152
Total transaction value	BWP94,199.04
Nature of transaction	On market purchase

[Source: Botswana Stock Exchange X-News]

Letshego Notice to Shareholders

The Board of Letshego Holdings Limited has affirmed the appointment of Aobakwe “Aupa” Monyatsi as Group Chief Executive with immediate effect, and subject to regulatory approvals. Prior to this appointment Aupa held the same role in an interim capacity from 4 May 2022, having led the inclusive finance entity’s digitalisation of systems and operations for the last two years in his first Letshego role as Group Chief Operating Officer (Group COO).

Aupa is a well-rounded and experienced pan-African regional banker, with demonstrated tech and digitalsavvy expertise having spearheaded and developed innovation and virtual channel strategies in his previous role as Absa Group’s ‘Managing Executive for Alternative Channels’. His career journey has provided Africa-wide experience from Ghana, Senegal, Nigeria, and Kenya, having led a team in incubating fintech’s that drive financial inclusion through mobile money, block chain and AI (Artificial Intelligence). With a clear balance of financial and technical experience, Aupa is ideally placed to steer Letshego into the Group’s next chapter of embedding and monetising the Group’s recent investment into digital systems and product innovation.

During his career at ABSA Botswana, Aupa was Chief Operating Officer and Head of Distribution Channels, with his latest role being Acting Managing Director for ABSA Botswana before transferring to the bank’s Africa head office in South Africa, as Managing Executive for Alternative Channels.

[Source: Botswana Stock Exchange X-News]

CA Sales Listing on The Main Board of The JSE Limited (“JSE”)

<https://apis.bse.co.bw/storage/disclosures/06/2022/3014.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-21	10-Jun-22		
BOD	12	15	3	25.00%
Letshego	140	169	29	20.71%
Stanchart	196	225	29	14.80%
NewFunds	5,898	6,480	582	9.87%
Letlole	255	275	20	7.84%
FNBB	250	265	15	6.00%
BASBI	7970	8369	399	5.01%
Sechaba	1,670	1745	75	4.49%
ABSA	464	477	13	2.80%
New Gold	20,000	20,470	470	2.35%
Chobe	730	746	16	2.19%
RDCP	215	219	4	1.86%
New Plat	11,175	11340	165	1.48%
Engen	1035	1043	8	0.77%
NAP	325	327	2	0.62%
Sefalana	945	948	3	0.32%
BIHL	1,750	1,755	5	0.29%
Tlou	50	50	0	0.00%
Seedco	270	270	0	0.00%
Olympia	26	26	0	0.00%
ACCESS	198	198	0	0.00%
CA Sales	365	365	0	0.00%
Shumba	90	90	0	0.00%
Minergy	50	50	0	0.00%
BTCL	75	74	-1	-1.33%
FPC	245	240	-5	-2.04%
Cresta	107	102	-5	-4.67%
Turnstar	198	185	-13	-6.57%
Primetime	210	190	-20	-9.52%
G4S	299	265	-34	-11.37%
BAMIB50	633	557	-76	-12.01%
Lucara	650	569	-81	-12.46%
Choppies	60	52	-8	-13.33%
BBS	79	48	-31	-39.24%

	9-Jun-22	2-Jun-22	6 Day %
BBI	193.41	193.24	0.09
GovI	185.55	185.38	0.09
CorpI	226.28	226.08	0.09
BBI Fixed	105.20	105.11	0.09

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	99.99	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	101.30	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	109.16	-	-	150	Jun 3 / Dec 3
BBS12*	9/Aug/26	-	-	-	-	-	-	64.47	Aug 9 / Feb 9
BDC001*	9/Jun/29	-	-	-	102.97	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.10	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.77	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.63	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	101.40	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	91.14	-	-	100	16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	100.64	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	100.23	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	100.13	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	100.19	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.00	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	101.01	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
BOTSGB0325	10/Mar/25	8.00%	5.60%	5.55%	107.60	-	-	3417	Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.40%	8.25%	94.80	-	-	4132	Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.45%	8.30%	79.83	-	-	2825	Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	3.30%	3.19%	101.42	-	-	3006	Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	7.30%	7.20%	86.55	-	-	3716	Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.50%	8.35%	70.41	-	-	1464	Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	6.70%	6.55%	95.34	-	-	785	May 5/Nov 5
DPCF007	2/Jun/25	10.90%	-	-	112.87	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	211.25	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	96.16	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	99.99	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.63	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	96.75	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	101.74	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	101.12	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/27	7.80%	-	-	103.60	-	-	60	15 Dec/ 15 June
SBBL068*	28/Nov/29	-	-	-	101.11	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	102.33	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	100.66	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SCBB009	2/Jun/25	6.50%	-	-	98.11	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	111.30	-	-	205	Dec 27/Jun 26
Total						0.00	0	23,672	

* Variable Coupon Rate

** USD

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