



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	15-Jan-21	08-Jan-21	Wkly %	YTD %
DCI	6888.83	6888.10	0.01	0.14
FCI	1547.29	1547.29	0.00	0.00

			Week ending:			15-Jan-21		12 months rolling						
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
202	198	ABC	100	-	198	-	0	0	0.0	1.3	11.4	1 436	126.2	725 000 000
551	537	ABSA	-	537	537	537	10 887	23.1	4.3	2.1	14.6	4 576	312.5	852 161 252
295	219	FNBB	-	-	220	220	8 756	13.9	6.3	1.6	8.0	5 596	695.8	2 543 700 000
167	138	STANCHART	145	-	145	145	120 000	17.0	11.7	0.4	3.7	433	117.9	298 350 611
Financial Services														
1 750	1 750	BIHL	1 750	-	1 750	1 750	17 857	127.0	7.3	1.7	9.4	4 941	527.2	282 370 652
92	60	LETSHEGO	75	-	75	75	5 824 999	10.7	14.3	0.4	2.7	1 608	605.9	2 144 045 175
Tourism/Hospitality														
1 150	943	CHOBE	943	-	943	943	22 452	0.0	0.0	2.5	0.0	843	-15.1	89 439 642
135	130	CRESTA	-	130	130	130	22 948	0.0	0.0	1.3	0.0	240	-19.8	184 634 944
Agriculture														
290	184	SEEDCO	190	-	190	190	212	0.0	0.0	1.0	6.1	725	119.1	381 452 827
Energy														
1 037	1 025	ENGEN	-	-	1 025	1 025	58 746	103.6	10.1	3.1	19.5	1 637	83.9	159 722 220
Mining														
110	80	MINERGY	-	-	80	-	0	0.0	0.0	8.7	0.0	376	-91.9	469 975 134
Consumer Services														
350	340	G4S BOTSWANA	-	-	340	-	0	0.0	0.0	2.2	13.0	272	20.9	80 000 000
Retail & Wholesale														
69	60	CHOPPIES	-	-	60	60	187 119	0.0	0.0	-1.7	0.0	782	-370.6	1 303 628 341
935	902	SEFALANA	-	934	934	934-935	218 739	34.7	3.7	1.3	11.8	2 342	197.7	250 726 709
Property														
235	225	LETLOLE	-	-	229	229	220 000	14.5	6.3	0.8	10.3	641	62.4	280 000 000
325	320	NAP	-	-	321	321	200 000	23.0	7.2	1.4	13.0	1 940	149.3	604 397 124
293	275	PRIMETIME	150	-	275	275	8 811	13.4	4.9	1.0	0.0	673	-14.1	244 650 684
225	215	RDCP	-	-	220	-	0	7.7	3.5	0.7	7.5	778	104.1	353 448 157
281	220	TURNSTAR	140	-	250	250	230 153	9.1	3.6	0.8	15.9	1 430	90.0	572 153 603
248	240	FPC	-	247	247	247	22 032	15.1	6.1	1.2	11.4	1 106	97.0	447 710 838
ICT														
95	60	BTCL	-	80	80	80-81	147 104	2.9	3.6	0.4	8.4	840	99.6	1 050 000 000
Investment Holding														
24	16	OLYMPIA	-	-	24	-	0	0.0	0.0	0.2	3.6	7	1.9	28 600 000
Beverages														
2 210	2 065	SECHABA	-	-	2 065	2 065	25 544	51.8	2.5	3.8	17.6	2 284	130.0	110 616 859
Venture Capital														
99	89	AFINITAS	15	-	89	-	0	-	-	3.9	0.0	190	-13.4	213 946 250
Domestic sector totals and weighted averages							7 346 359		5.3	1.6	10.3	35 697	3 016.3	13 670 731 022
FOREIGN														
Main board														
Financial Services														
-	-	INVESTEC	-	-	5 315	-	0	0.0	0.0	0.5	1.9	16 950	8 720.6	318 904 709
FMCG														
377	374	CA SALES	-	-	374	374	465 951	6.3	1.7	1.6	13.7	1 691	123.1	452 206 869
Mining														
-	-	ANGLO	-	-	21 800	-	0	765.7	3.5	0.9	8.2	297 149	36 126	1 363 067 592
95	95	SHUMBA	-	-	95	-	0	0.0	0.0	2.3	9.3	278	29.9	292 795 093
80	32	TLOU	-	-	32	-	0	0.0	0.0	0.4	0.0	164	-110.4	513 277 061
Venture capital														
-	-	A-CAP RESOURCES	-	-	39	-	0	0.0	0.0	1.9	0.0	340	-247.6	871 884 866
13	12	BOD	-	12	12	12	28 746	-	-	0.7	0.0	87	-11.6	721 221 902
669	510	LUCARA	-	-	510	-	0	19.1	3.7	0.8	15.7	2 024	128.6	396 896 733
Foreign Sector Totals							494 697		3.3	0.9	8.0	318 683	44 758.4	4 930 254 825
ETF														
5240	4481	NEW FUNDS	5 075	5 189	5010	5 010	6	161						100 000
21800	15650	NEW GOLD	18 860	19 320	19 400	19400-19650	38 652							2 950 000
11875	9040	NEWPLAT	11 550	11 850	11 875	11700-11875	60 088							3 050 000
ETF Totals							98 746							
Seralia OTC Board														
109	109	BBS	-	108	109	-	0	0.0	0.0	1.0	0.0	531	-35.8	487 452 548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							7 939 802		3.5	1.0	8.2	354 911	47 739.0	19 094 538 395
UNLISTED														
100	100	KYS	100	115	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44 547 151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68 750 000

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

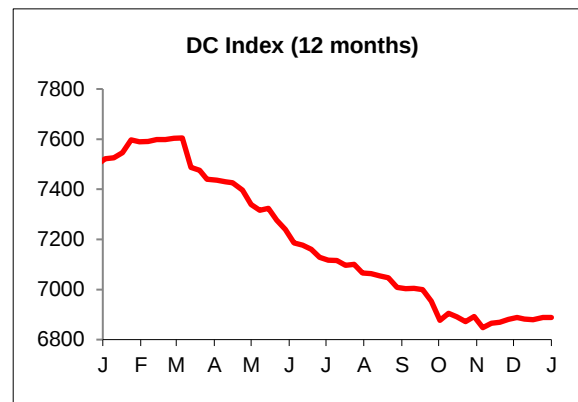
Tel: +267 3957900; Fax: +267 3957901; e-mail: info@sbb.bw; website: www.sbb.bw

Key Rates

Interest Rates	15-Jan	08-Jan
Inflation	Dec	2.20%
	Nov	2.20%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.02%	1.02%
91dayBoBC**	1.04%	1.04%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	15-Jan	08-Jan	change
US\$	0.0910	0.0906	-0.44%
£ Stg	0.0666	0.0667	0.15%
Rand	1.3768	1.3921	1.11%
Euro	0.0750	0.0738	-1.60%
Yen	9.4500	9.4100	-0.42%
CHN	0.5886	0.5850	-0.61%
AUD	0.1173	0.1189	1.30%
SDR	0.0631	0.0626	-0.79%



MARKET COMMENTARY

The **DCI** slightly ticked up by 0.01% to close the week at 6888.83 points while the **FCI** remained flat at 1547.29 points. **ETF New Plat (+ 2240 thebe)** was the biggest gainer for week, closing at 11875 thebe. **ETF New Funds (-224 thebe)**, on the other hand was the biggest loser for week, closing at 5010 thebe.

Trading activity led to a turnover amounting to **BWP26,758,728** as **7,939,802** securities exchanged hands. **New Gold (28%), New Plat (27%)** and **Letshego (16%)** were the chief contributors to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>08-Jan-21</u>	<u>15-Jan-21</u>		
New Plat	9635	11875	2240	23.25%
Seedco	185	190	5	2.70%
New Gold	19 180	19 400	220	1.15%
Engen	1 028	1 025	-3	-0.29%
BTCL	81	80	-1	-1.23%
New Funds	5234	5010	-224	-4.28%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	15.12.2020	Interim	3.13		03.02.2021	15.02.2021
Primetime	08.12.2020	Final		3.14	17.03.2021	29.03.2021
RDCP	30.12.2020	Interim	0.075	3.745	16.04.2021	28.04.2021

COMPANY NEWS

Sefalana Cautionary Announcement

Results for the 6 month period ended 31 October 2020

The Board of Sefalana has announced that Sefalana's Group profit before tax for the 6 month period ended 31 October 2020 will be between 21% to 23% (approximately P25 million to P28 million) higher than that reported for the comparative period ended 31 October 2019 which amounted to P121.1 million. Sefalana will be publishing its consolidated financial results of the Group for the 6 month period ended 31 October 2020 by the end of January 2021. This will include commentary on the drivers for the enhanced performance. Accordingly, Shareholders and investors are advised to exercise caution when dealing in the Company's securities until further updates are published.

[Source: Botswana Stock Exchange X-News]

G4S Notice of Appointment of Acting Managing Director

The Board of Directors of G4S have announced that Mr Hennie Swanepoel has been appointed as the Acting Managing Director of G4S (Botswana) Limited effective 1st January 2021 to the 28th February 2021. Having spent the last 35 years in customer driven businesses, with 25 years in the security industry with G4S in senior positions, Hennie brings a wealth of expertise and knowledge to the field and has managed to improve G4S service provision to customers. His passion and strategic thinking bring process to a common sense level that can be understood and executed by any business.

[Source: Botswana Stock Exchange X-News]

CA Sales Listing of Additional Shares – Settlement of Exercised Options

The Board of CA&S has announced that the Company issued 71,361 new no par value ordinary shares in settlement of options exercised on 30 September 2020 by participants of the Company's existing long-term employee share incentive scheme. The shares were listed on the Botswana Stock Exchange on Thursday, January 14, 2021. Following the issue of the 71,361 new shares, the Company will have a total of 452,206,869 ordinary shares of no par value in issue.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-20	15-Jan-21		
New Plat	9 635	11875	2 240	23.25%
Letshego	72	75	3	4.17%
Seedco	185	190	5	2.70%
New Gold	19 180	19 400	220	1.15%
ABC	198	198	0	0.00%
A-CAP Resources	39	39	0	0.00%
Afinitas	89	89	0	0.00%
BBS	109	109	0	0.00%
BIHL	1 750	1 750	0	0.00%
BOD	12	12	0	0.00%
CA Sales	374	374	0	0.00%
Chobe	943	943	0	0.00%
Choppies	60	60	0	0.00%
Cresta	130	130	0	0.00%
FNBB	220	220	0	0.00%
FPC	247	247	0	0.00%
G4S	340	340	0	0.00%
Letlole	229	229	0	0.00%
Lucara	510	510	0	0.00%
Minergy	80	80	0	0.00%
NAP	321	321	0	0.00%
Olympia	24	24	0	0.00%
Primetime	275	275	0	0.00%
RDCP	220	220	0	0.00%
Sechaba	2 065	2065	0	0.00%
Sefalana	934	934	0	0.00%
Shumba	95	95	0	0.00%
Stanchart	145	145	0	0.00%
Tlou	32	32	0	0.00%
Turnstar	250	250	0	0.00%
ABSA	538	537	-1	-0.19%
Engen	1028	1025	-3	-0.29%
BTCL	82	80	-2	-2.44%
NewFunds	5 234	5 010	-224	-4.28%

	14-Jan-21	07-Jan-21	6 Day %
BBI	195.81	196.69	-0.45
GovI	193.10	194.38	-0.66
CorpI	203.57	202.76	0.40
BBI Fixed	107.80	108.31	-0.47

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	101.18	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	99.98	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.00	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.90	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	-	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	100.06	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	101.24	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	110.47	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	101.24	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	101.19	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	102.66	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	5.00%	5.00%	116.36	-	-	3313	Mar 10/ Sep 10
BW011	10/Sep/31	7.75%	5.60%	5.40%	116.36	-	-	2603	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.80%	5.75%	113.65	-	-	2154	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.95%	3.85%	105.07	-	-	2342	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	5.20%	5.20%	102.38	-	-	3716	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.90%	5.90%	92.68	-	-	829	Mar 2/Sept 2
DPCF006	2/Jun/22	10.75%	-	-	112.08	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	129.23	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.30	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.07	-	-	28.85	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	101.09	-	-	96	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	101.07	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.00	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/21	7.80%	-	-	103.17	-	-	60	15 Dec/15 Jun
SBBL068*	28/Nov/29	-	-	-	103.32	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	-	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	-	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
WUC002	26/Jun/26	10.60%	-	-	128.62	-	-	205	Dec 27/Jun 26
Total						0.00	0	19 071	

* Variable Coupon Rate

** USD

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