



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	5-Feb-21	29-Jan-21	Wkly %	YTD %
DCI	6861.99	6861.74	0.00	-0.25
FCI	1548.31	1548.15	0.01	0.07

			Week ending:			5-Feb-21			12 months rolling					
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
202	198	ABC	-	100	198	-	0	0	0.0	1.3	11.4	1,436	126.2	725,000,000
551	530	ABSA	-	530	530	530	464	23.1	4.4	2.1	14.5	4,516	312.5	852,161,252
295	219	FNBB	-	220	220	220	365,288	13.9	6.3	1.6	8.0	5,596	695.8	2,543,700,000
167	138	STANCHART	147	-	147	147	15,400	17.0	11.6	0.4	3.7	439	117.9	298,350,611
Financial Services														
1,750	1,750	BIHL	-	1,750	1,750	1,750	15,015	127.0	7.3	1.7	9.4	4,941	527.2	282,370,652
92	60	LETSHEGO	76	-	76	75 - 76	670,215	10.7	14.1	0.4	2.7	1,629	605.9	2,144,045,175
Tourism/Hospitality														
1,150	943	CHOBE	-	943	943	-	0	0.0	0.0	2.5	0.0	843	-15.1	89,439,642
135	130	CRESTA	-	125	130	-	0	0.0	0.0	1.3	0.0	240	-19.8	184,634,944
Agriculture														
290	184	SEEDCO	203	-	200	-	0	0.0	0.0	1.0	6.4	763	119.3	381,452,827
Energy														
1,037	1,025	ENGEN	-	1,025	1,025	-	0	103.6	10.1	3.1	19.5	1,637	83.9	159,722,220
Mining														
110	80	MINERGY	80	-	80	80	222,909	0.0	0.0	8.7	0.0	376	-91.9	469,975,134
Consumer Services														
350	340	G4S BOTSWANA	-	338	340	-	0	0.0	0.0	2.2	13.0	272	20.9	80,000,000
Retail & Wholesale														
69	60	CHOPPIES	-	60	60	60	13,423	0.0	0.0	-1.7	0.0	782	-370.6	1,303,628,341
935	902	SEFALANA	935	-	935	934 - 935	5,838	34.7	3.7	1.3	10.5	2,344	224.2	250,726,709
Property														
235	226	LETLOLE	-	-	229	229	38,000	14.5	6.3	0.8	10.3	641	62.4	280,000,000
325	320	NAP	-	-	321	321	31,840	23.0	7.2	1.4	13.0	1,940	149.3	604,397,124
293	273	PRIMETIME	150	272	273	-	0	13.4	4.9	0.9	0.0	668	-14.1	244,650,684
225	215	RDCP	-	214	215	-	0	7.7	3.6	0.7	7.3	760	104.1	353,448,157
281	220	TURNSTAR	140	245	245	245	5,000	9.1	3.7	0.8	15.6	1,402	90.0	572,153,603
248	240	FPC	-	244	245	-	0	15.1	6.2	1.2	11.3	1,097	97.0	447,710,838
ICT														
90	60	BTCL	-	70	70	70	1,558,369	2.9	4.1	0.3	7.4	735	99.6	1,050,000,000
Investment Holding														
24	16	OLYMPIA	-	-	24	-	0	0.0	0.0	0.5	8.1	15	1.9	64,349,985
Beverages														
2,210	2,065	SECHABA	-	-	2,065	-	0	51.8	2.5	3.8	17.6	2,284	130.0	110,616,859
Venture Capital														
99	89	AFINITAS	15	89	89	-	0	-	-	3.9	0.0	190	-13.4	213,946,250
Domestic sector totals and weighted averages							2,941,761		5.3	1.6	10.2	35,548	3,043.0	13,706,481,007
FOREIGN														
Main board														
Financial Services														
-	-	INVESTEC	-	-	5,315	-	0	0.0	0.0	0.5	1.9	16,950	8,799.8	318,904,709
FMCG														
377	374	CA SALES	-	374	374	-	0	6.3	1.7	1.5	13.6	1,691	124.2	452,206,869
Mining														
-	-	ANGLO	-	-	21,800	-	0	766.6	3.5	0.9	8.2	297,149	36,166	1,363,067,592
95	95	SHUMBA	-	-	95	-	0	0.0	0.0	2.3	9.3	278	29.9	292,795,093
80	32	TLOU	40	-	40	33 - 40	5,783		0.0	0.5	0.0	205	-108.3	513,277,061
Venture capital														
-	-	A-CAP RESOURCES	-	-	39	-	0	0.0	0.0	2.0	0.0	340	-242.9	871,884,866
13	12	BOD	-	12	12	-	0			0.8	0.0	94	-11.7	781,721,902
561	510	LUCARA	647	740	561	-	0	19.1	3.4	0.8	17.3	2,227	128.8	396,896,733
Foreign Sector Totals							5,783		3.3	0.9	8.0	318,934	44,885.5	4,990,754,825
ETF														
5240	4481	NEW FUNDS	5,262	5,378	5010	-	0	163						100,000
21800	16280	NEW GOLD	18,332	18,836	19,150	19,150	10							2,950,000
11875	9040	NEWPLAT	11,662	12,079	11,875	-	0							3,050,000
ETF Totals							10							
Serale OTC Board														
109	109	BBS	-	108	109	-	0	0.0	0.0	1.0	0.0	531	-35.8	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							2,947,554		3.5	1.0	8.2	355,013	47,892.8	19,190,788,380

UNLISTED

-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

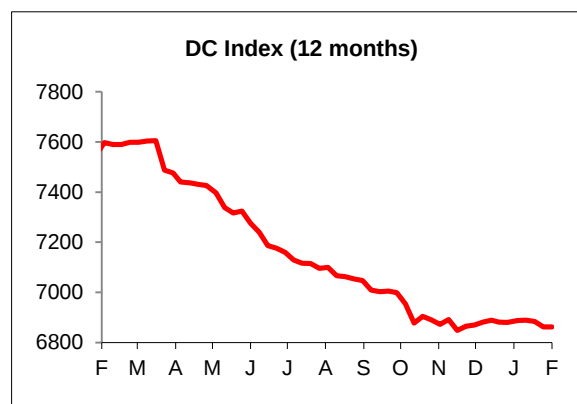
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Key Rates

Interest Rates	5-Feb	29-Jan
Inflation	Dec	2.20%
	Nov	2.20%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7 day BoBC**	1.02%	1.02%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	5-Feb	29-Jan	change
US\$	0.0909	0.0905	-0.44%
£ Stg	0.0665	0.0661	-0.60%
Rand	1.3628	1.3797	1.24%
Euro	0.0760	0.0748	-1.58%
Yen	9.6000	9.4600	-1.46%
CHN	0.5892	0.5863	-0.49%
AUD	0.1196	0.1181	-1.27%
SDR	0.0635	0.0629	-0.94%



MARKET COMMENTARY

The **DCI** had a flat week, closing at 6861.99 points whilst the **FCI** saw a marginal gain of 0.01% to close at 1548.31 points. **Tlou (+7 thebe)** was the biggest gainer of the week, closing at 40 thebe and now ranks as the best performer year to date. **Turnstar (-5 thebe)** was the biggest loser, closing at 245 thebe.

Market activity remained muted with turnover for the week summing up to **BWP3,137,838** off of **2,947,554** securities. **BTCL (35%)**, **FNBB (26%)** and **Letlole (16%)** were the biggest contributors to turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>29-Jan-21</u>	<u>5-Feb-21</u>		
Tlou	33	40	7	21.21%
Stanchart	145	147	2	1.38%
Letshego	75	76	1	1.33%
Sefalana	934	935	1	0.11%
New Gold	19450	19150	-300	-1.54%
Turnstar	250	245	-5	-2.00%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Minergy	EGM	18.02.2021@1000a.m	Via Microsoft Teams webinar

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	15.12.2020	Interim	3.13		03.02.2021	15.02.2021
Primetime	08.12.2020	Final		3.14	17.03.2021	29.03.2021
RDCP	30.12.2020	Interim	0.075	3.745	16.04.2021	28.04.2021
Sefalana	20.01.2021	Interim	10		12.02.2021	24.02.2021

COMPANY NEWS

Turnstar New Appointment to the Board of Directors

Turnstar Holdings has announced the appointment of Ms Victoria Tlamelo Tebele, to the Board of Directors, with effect from 1st February 2021. Ms Tebele is a fellow member of the Botswana Institute of Chartered Accountants and the Association of Chartered Certified Accountants (UK). She brings with her, a wealth of experience, having served in senior positions in large companies, mines and parastatals in Botswana. She currently serves as a non-executive Director and the Chairperson of the audit committee, of the Bank of Botswana.

[Source: Botswana Stock Exchange X-News]

Stanchart Closed Period Announcement

Standard Chartered Bank of Botswana Limited ("SCBB") has commenced the preparation of the full year Financial Statements for the period ended 31st December 2020, and the process will continue for a period that will not extend beyond 31st March 2021, by which date the final results will have been published. SCBB has declared a closed period effective 1st January 2021 to the date the final results are published. During the closed period SCBB Directors, management and staff are prohibited from dealing in SCBB shares as they could be or deemed to have been aware of unpublished price sensitive information.

[Source: Botswana Stock Exchange X-News]

FNBB Trading Statement

The Board of Directors of FNB (“the Board”) has informed shareholders that the company’s overall profit before tax for the interim period ended 31 December 2020 will be lower than that reported in the previous corresponding period by between 20% and 25%, which in number terms is a decrease of between P109 million and P136 million. The profit before tax for the corresponding period ended 31 December 2019 was P545 million. Shareholders have been advised that the financial information on which this trading statement is based has not been reviewed or reported on by the external auditors. The full details will be provided to shareholders at the announcement of the interim period ended December 2020 financial results, due to be released on 2 March 2021. Accordingly, shareholders have been advised to exercise caution when dealing in the company’s securities until a full announcement is made.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-20	5-Feb-21		
Tlou	32	40	8	25.00%
New Plat	9,635	11875	2,240	23.25%
Lucara	510	561	51	10.00%
Seedco	185	200	15	8.11%
Letshego	72	76	4	5.56%
Stanchart	145	147	2	1.38%
Sefalana	934	935	1	0.11%
ABC	198	198	0	0.00%
A-CAP Resources	39	39	0	0.00%
Afinitas	89	89	0	0.00%
BBS	109	109	0	0.00%
BIHL	1,750	1,750	0	0.00%
BOD	12	12	0	0.00%
CA Sales	374	374	0	0.00%
Chobe	943	943	0	0.00%
Choppies	60	60	0	0.00%
Cresta	130	130	0	0.00%
FNBB	220	220	0	0.00%
G4S	340	340	0	0.00%
Letlole	229	229	0	0.00%
Minergy	80	80	0	0.00%
NAP	321	321	0	0.00%
Olympia	24	24	0	0.00%
Sechaba	2,065	2065	0	0.00%
Shumba	95	95	0	0.00%
New Gold	19,180	19,150	-30	-0.16%
Engen	1028	1025	-3	-0.29%
Primetime	275	273	-2	-0.73%
FPC	247	245	-2	-0.81%
ABSA	538	530	-8	-1.49%
Turnstar	250	245	-5	-2.00%
RDCP	220	215	-5	-2.27%
NewFunds	5,234	5,010	-224	-4.28%
BTCL	82	70	-12	-14.63%

	4-Feb-21	28-Jan-21	6 Day %
BBI	196.25	196.78	-0.27
GovI	192.94	193.86	-0.47
CorpI	206.65	205.46	0.58
BBI Fixed	107.92	108.28	-0.33

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	101.18	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	99.98	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.00	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	99.98	59,990.72	60	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	95.86	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	100.06	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	100.01	190,028.07	190	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	110.47	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	101.24	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	101.19	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	102.66	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	4.70%	4.70%	115.78	11,694,144.61	10,100	3324	Mar 10/ Sep 10
BW011	10/Sep/31	7.75%	6.00%	6.00%	115.86	175,145,776.64	151,175	2797	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.95%	5.86%	113.65	-	-	2154	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.90%	3.80%	101.88	-	-	2492	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	5.10%	5.10%	99.05	-	-	3716	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	6.10%	5.90%	90.29	94,804,153.50	105,000	944	Mar 2/Sept 2
DPCF006	2/Jun/22	10.75%	-	-	112.08	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	129.23	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	243.75	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	104.18	114,603.18	110	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	84,658.74	80	28.85	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	101.09	-	-	96	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	100.04	360,153.27	360	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.02	40,006.00	40	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/21	7.80%	-	-	103.17	-	-	60	15 Dec/15 Jun
SBBL068*	28/Nov/29	-	-	-	103.32	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	94.46	160,582.19	170	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	-	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
WUC002	26/Jun/26	10.60%	-	-	128.62	-	-	205	Dec 27/Jun 26
Total						282,654,096.92	267,285	19,524	

* Variable Coupon Rate

** USD

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