



# Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

| Indices | 1-Dec-23 | 24-Nov-23 | Wkly % | YTD % |
|---------|----------|-----------|--------|-------|
| DCI     | 8879.08  | 8878.03   | 0.01   | 14.92 |
| FCI     | 2463.34  | 2463.34   | 0.00   | 57.63 |
| DCTRI   | 2733.86  | 2730.26   | 0.13   | 24.76 |

|                                              |        |              | Week ending: |        |        | 1-Dec-23 |         | 12 months rolling |      |         |         |         |           |                |  |
|----------------------------------------------|--------|--------------|--------------|--------|--------|----------|---------|-------------------|------|---------|---------|---------|-----------|----------------|--|
| 12 month range                               |        |              | Buy          | Sell   | Last   | Sales    | Vol     | Net Div           | DY   | P/BV    | PE      | Mkt Cap | PAT       | Iss'd Shares   |  |
| High                                         | Low    |              | t            | t      | t      | t        |         | t                 | %    | x       | x       | Pm      | Pm        |                |  |
| DOMESTIC                                     |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| Commercial Banks                             |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 205                                          | 202    | ACCESS       | -            | 205    | 205    | 0        | 0       | 18.63             | 9.1  | 1.4     | 0.0     | 1,486   | -12.7     | 725,000,000    |  |
| 630                                          | 514    | ABSA         | 630          | -      | 630    | 0        | 0       | 49.0              | 7.8  | 1.8     | 7.5     | 5,369   | 719.7     | 852,161,252    |  |
| 426                                          | 305    | FNBB         | 426          | -      | 426    | 426      | 367     | 28.8              | 6.8  | 2.9     | 9.7     | 10,836  | 1,115.8   | 2,543,700,000  |  |
| 511                                          | 285    | STANCHART    | 520          | -      | 510    | 510      | 1,218   | 61.4              | 12.0 | 1.3     | 4.5     | 1,522   | 334.8     | 298,350,611    |  |
| Financial Services                           |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 1,996                                        | 1,763  | BIHL         | 1,997        | -      | 1,996  | 1,996    | 10,259  | 267.0             | 13.4 | 1.5     | 7.4     | 5,636   | 764.5     | 282,370,652    |  |
| 128                                          | 98     | LETSHEGO     | 124          | -      | 126    | 126      | 15,625  | 13.3              | 10.6 | 0.5     | 6.2     | 2,741   | 439.7     | 2,175,038,644  |  |
| Tourism/Hospitality                          |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 1,484                                        | 790    | CHOBE        | 1,484        | -      | 1,484  | 0        | 0       | 60.0              | 4.0  | 3.1     | 9.5     | 1,327   | 139.6     | 89,439,642     |  |
| 110                                          | 95     | CRESTA       | 104          | -      | 104    | 104      | 14,183  | 0.0               | 0.0  | 1.3     | 12.7    | 192     | 15.1      | 184,634,944    |  |
| Agriculture                                  |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 350                                          | 260    | SEEDCO       | 350          | -      | 350    | 0        | 0       | 0.03              | 0.01 | 1.2     | 35.0    | 1,378   | 39.3      | 393,647,830    |  |
| Energy                                       |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 1,310                                        | 1,121  | ENGEN        | 1,310        | -      | 1,310  | 0        | 0       | 223.7             | 17.1 | 2.7     | 78.6    | 2,092   | 26.6      | 159,722,220    |  |
| Mining                                       |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 40                                           | 40     | MINERGY      | -            | -      | 40     | 40       | 500     | 0.0               | 0.0  | -0.6    | 0.0     | 188     | -138.8    | 469,975,134    |  |
| Consumer Services                            |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 265                                          | 245    | G4S BOTSWANA | -            | 245    | 245    | 0        | 0       | 0.0               | 0.0  | 1.7     | 0.0     | 196     | -7.1      | 80,000,000     |  |
| Retail & Wholesale                           |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 67                                           | 48     | CHOPPIES     | -            | 48     | 48     | 0        | 0       | 0.0               | 0.0  | 20.9    | 5.8     | 876     | 150.0     | 1,824,461,674  |  |
| 1,144                                        | 965    | SEFALANA     | 1,144        | -      | 1,144  | 1,144    | 19,051  | 55.8              | 4.9  | 1.2     | 9.5     | 2,868   | 300.5     | 250,726,709    |  |
| Property                                     |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 351                                          | 250    | LETLOLE      | 263          | -      | 263    | 262-263  | 1,653   | 17.8              | 6.8  | 0.8     | 7.3     | 736     | 101.2     | 280,000,000    |  |
| 380                                          | 348    | NAP          | 380          | -      | 380    | 380      | 6,883   | 27.9              | 7.3  | 1.5     | 10.2    | 2,297   | 226.0     | 604,397,124    |  |
| 175                                          | 160    | PRIMETIME    | -            | 174    | 174    | 174      | 1,794   | 9.2               | 5.3  | 0.5     | 5.3     | 439     | 83.3      | 252,559,203    |  |
| 225                                          | 222    | RDCP         | -            | 225    | 225    | 225      | 2,178   | 7.0               | 3.1  | 0.6     | 12.6    | 1,706   | 135.6     | 758,232,937    |  |
| 210                                          | 177    | TURNSTAR     | -            | 209    | 209    | 209      | 2,495   | 17.1              | 8.2  | 0.7     | 13.7    | 1,196   | 87.4      | 572,153,603    |  |
| 240                                          | 239    | FPC          | -            | -      | 239    | 0        | 0       | 10.6              | 4.4  | 1.0     | 9.0     | 1,133   | 125.4     | 474,103,503    |  |
| ICT                                          |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 86                                           | 76     | BTCL         | -            | 83     | 83     | 83       | 198,571 | 6.0               | 7.3  | 0.4     | 8.0     | 872     | 108.3     | 1,050,000,000  |  |
| Investment Holding                           |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 26                                           | 26     | OLYMPIA      | -            | -      | 26     | 0        | 0       | 0.0               | 0.0  | 0.3     | 5.4     | 17      | 3.1       | 64,349,985     |  |
| Beverages                                    |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 2,262                                        | 1,980  | SECHABA      | 2,262        | -      | 2,262  | 2,262    | 190     | 128.1             | 5.7  | 2.7     | 9.4     | 2,502   | 265.0     | 110,616,859    |  |
| Domestic sector totals and weighted averages |        |              |              |        |        |          | 274,967 |                   | 7.8  | 1.8     | 12.2    | 47,605  | 5,022.4   | 14,495,642,526 |  |
| FOREIGN                                      |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| Main board                                   |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| Financial Services                           |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 8,005                                        | 6,323  | INVESTEC     | -            | -      | 8,005  | 0        | 0       | 0.0               | 0.0  | 0.4     | 1.6     | 19,855  | 12,408.9  | 248,036,302    |  |
| FMCG                                         |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 622                                          | 422    | CASALES      | -            | -      | 622    | 0        | 0       | 9.4               | 1.5  | 1.7     | 13.4    | 2,954   | 219.6     | 474,870,057    |  |
| Mining                                       |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 39,200                                       | 39,200 | ANGLO        | -            | -      | 39,200 | 0        | 0       | 1,506.6           | 3.8  | 1163.8  | 20731.3 | 524,331 | 25.3      | 1,337,577,913  |  |
| 90                                           | 90     | SHUMBA       | -            | -      | 90     | 0        | 0       | 0.0               | 0.0  | 2.8     | 0.0     | 265     | -14.8     | 294,978,819    |  |
| 50                                           | 50     | TLOU         | -            | -      | 50     | 50       | 1,007   | 0.0               | 0.0  | 1.0     | 0.0     | 512     | -38.0     | 1,024,583,025  |  |
| Venture capital                              |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 15                                           | 14     | BOD          | 10           | 14     | 15     | 0        | 0       |                   |      | 1.1     | 0.0     | 157     | -5.7      | 1,043,877,899  |  |
| 565                                          | 395    | LUCARA       | 395          | -      | 395    | 0        | 0       | 0.0               | 0.0  | 0.5     | 5.6     | 1,796   | 320.2     | 454,578,873    |  |
| Foreign Sector Totals                        |        |              |              |        |        |          | 1,007   |                   | 3.7  | 1,109.8 | 19768.6 | 549,869 | 12,915.6  | 4,878,502,888  |  |
| ETF                                          |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 25360                                        | 21450  | NEWGOLD      | 25,249       | 26,016 | 25,360 | 0        | 0       |                   |      |         |         |         | 37.313846 | 48,877,939     |  |
| 12100                                        | 11749  | NEWPLAT      | 11,818       | 12,285 | 12,000 | 0        | 0       |                   |      |         |         |         |           | 47,100,000     |  |
| -                                            | -      | NEWPALL*     | 12,838       | 13,291 | 25,950 | 0        | 0       |                   |      |         |         |         |           | 924,696        |  |
| 10433                                        | 9433   | ADBF         | 9,065        | 9,228  | 9,549  | 0        | 0       | 708.3             | 7.4  | 0.9     | 0.0     | 520     | -159.2    | 5,448,502      |  |
| ETF Totals                                   |        |              |              |        |        |          | 0       |                   |      |         |         |         |           |                |  |
| Serale OTC Board                             |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 50                                           | 47     | BBS          | -            | 49     | 50     | 0        | 0       | 0.0               | 0    | 0.5     | 0.0     | 244     | -30.0     | 487,452,548    |  |
| ALL COMPANIES TOTALS AND WEIGHTED AVERAGES   |        |              |              |        |        |          | 275,974 |                   | 4.0  | 1021.1  | 18187.0 | 597,718 | 17,908.0  | 19,963,949,099 |  |
| UNLISTED                                     |        |              |              |        |        |          |         |                   |      |         |         |         |           |                |  |
| 90                                           | 90     | KYS          | -            | 90     | 90     | -        | -       | 0.0               | 0.0  | 0.00    | 0.0     | 40      | -3.1      | 44,547,151     |  |

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

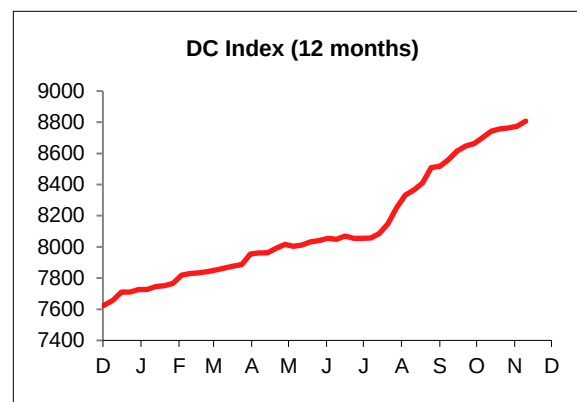
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## Key Rates

| Interest Rates | 1-Dec           | 24-Nov |
|----------------|-----------------|--------|
| Inflation      | Oct             | 3.10%  |
|                | Sept            | 3.20%  |
| MoPR           | 2.65%           | 2.65%  |
| Prime Rate     | *See note below |        |
| 1 MonthBoBC    | 2.94%           | 2.94%  |

| FX rates | 1-Dec   | 24-Nov  | Change |
|----------|---------|---------|--------|
| US\$     | 0.0737  | 0.0736  | 0.14%  |
| £ Stg    | 0.0583  | 0.0587  | -0.69% |
| Rand     | 1.3866  | 1.3858  | 0.11%  |
| Euro     | 0.0675  | 0.0675  | 0.00%  |
| Yen      | 10.9100 | 10.9900 | -0.73% |
| CHN      | 0.5265  | 0.5269  | -0.08% |
| AUD      | 0.1117  | 0.1119  | -0.18% |
| SDR      | 0.0553  | 0.0553  | 0.00%  |

\* The Prime Lending Rate has been liberalised, to be determined by the individual banks effective April 1, 2023.



## MARKET COMMENTARY

The **DCI** increased **0.01%** to close the week at **8879.08** points. The **FCI** remained flat to close the week at **2463.34** points. The **DCTRI** gained **0.13%** to the close the week at **2733.86** points. **LETLOLE (+2 thebe)**, was the biggest gainer this week closing at **263 thebe**. There were no losers during the week.

Market trading activity for the week led to a turnover amounting to **BWP678,470** as **275,974** securities exchanged hands. **SEFALANA (32%)** was the biggest contributor to the weeks turnover followed by **BIHL (30%)**.

## CHANGES FOR THE WEEK

| COUNTER        | PRICE (THEBE)    |                 | CHANGE (t) | CHANGE (%) |
|----------------|------------------|-----------------|------------|------------|
|                | <u>24-Nov-23</u> | <u>1-Dec-23</u> |            |            |
| <b>Letlole</b> | 261              | 263             | 2          | 0.77%      |

**COMPANY MEETINGS**

| <b>Company</b> | <b>Meeting</b> | <b>Date and Time</b>        | <b>Venue</b>                                             |
|----------------|----------------|-----------------------------|----------------------------------------------------------|
| <b>LLR</b>     | AGM            | 14.12.2023 @ 0900Hrs (CAT)  | <b>Virtual Meeting</b>                                   |
| <b>TLOU</b>    | AGM            | 22.12.2023 @ 0900Hrs (AEST) | <b>BDO, Level 10, 12 Creek Street, Brisbane QLD 4000</b> |

**DIVIDEND ANNOUNCEMENT**

| <b>Company</b>  | <b>Date declared</b> | <b>Period</b> | <b>Dividend- gross (thebe)</b> | <b>Interest gross (thebe)</b> | <b>LDR</b> | <b>Payable</b> |
|-----------------|----------------------|---------------|--------------------------------|-------------------------------|------------|----------------|
| <b>TURNSTAR</b> | 30.10.2023           | Interim       | 1.2896 thebe per linked unit   | 8.7104 thebe per linked unit  | 01.12.2023 | 12.12.2023     |

## **COMPANY NEWS**

### **BOD–£380,000 Fundraising**

The Board of Botswana Diamonds announced that it has undertaken a fundraising consisting of a placing and subscription with existing and new investors to raise £380,000 via the issue of 76,000,000 new ordinary shares of £0.0025 each in the company, at a placing price of 0.5p per Placing Share. Each Placing Share has one warrant attached with the right to subscribe for one new Ordinary Share at 0.5p per new Ordinary Share for a period of two years from 27 November 2023.

*[Source: Botswana Stock Exchange X-News]*

### **Lucara– 2024 operating guidance and CFO appointment**

Lucara Diamond Corporation provided their operating guidance for 2024 in USD unless otherwise stated. Lucara announced that Glenn Kondo will be rejoining the Company as its Chief Financial Officer and Corporate Secretary effective January 1, 2024.

<https://apis.bse.co.bw/storage/disclosures/11/2023/4387.pdf>

*[Source: Botswana Stock Exchange X-News]*

### **FAP– Report on proceedings at the 2023 annual general meeting**

The Far Property Company provided results of their annual general meeting held on the 28<sup>th</sup> of November 2023.

<https://apis.bse.co.bw/storage/disclosures/11/2023/4386.pdf>

*[Source: Botswana Stock Exchange X-News]*

### **Choppies– Report on proceedings at the 2023 annual general meeting**

Choppies provided results of their annual general meeting held on the 27<sup>th</sup> of November 2023.

<https://apis.bse.co.bw/storage/disclosures/11/2023/4395.pdf>

*[Source: Botswana Stock Exchange X-News]*

### **Minergy– Report on proceedings at the 2023 annual general meeting**

Minergy provided results of their annual general meeting held on the 29<sup>th</sup> of November 2023.

<https://apis.bse.co.bw/storage/disclosures/11/2023/4396.pdf>

*[Source: Botswana Stock Exchange X-News]*

### **Primetime– Audited Consolidated Financial Results 31 August 2023**

Primetime released its financial results for the year ended 31 August 2023. Among the highlights is a 8.4% increase in revenue to P212 million (2022: P196 billion). Profit before tax increased 20% to 104 million (2022: P87 million). Profit after tax increased to P83 million (2022: P65 million). The loan to value ratio has gone down to 51% compared to 53% the previous year. The group rental income increased 8% compared to the prior period. The balance sheet increased 5% to P1.9 billion (2022: P1.8 billion).

*[Source: Company News]*

### **Botala Energy– Changes of Director's interest**

<https://apis.bse.co.bw/storage/disclosures/12/2023/4402.pdf>

*[Source: Botswana Stock Exchange X-News]*

**Access Bank– Issuance and listing of notes under the issuer’s existing BWP 2,000,000,000 medium term note programme**

Access Bank has issued inaugural notes under its existing BWP 2,000,000,000 Medium Term Note Programme.

<https://apis.bse.co.bw/storage/disclosures/12/2023/4404.pdf>

[Source: Botswana Stock Exchange X-News]

**Letshego– Dealings in securities by management**

Letshego Holdings Limited announced the sale of the company’s shares by a manager.

|                         |                         |
|-------------------------|-------------------------|
| Manager Involved        | Carlos Nhamahango Jorge |
| Class of securities     | Ordinary shares         |
| Date of transaction     | 24 November 2023        |
| Share price             | BWP 1.26                |
| Number of shares        | 768                     |
| Total transaction value | BWP 967.68              |
| Nature of transaction   | On-market sale          |
| Nature of interest      | Direct Beneficial       |

[Source: Botswana Stock Exchange X-News]

**Letshego– Dealings in securities by management**

Letshego Holdings Limited announced the sale of the company’s shares by a manager.

|                         |                         |
|-------------------------|-------------------------|
| Manager Involved        | Carlos Nhamahango Jorge |
| Class of securities     | Ordinary shares         |
| Date of transaction     | 30 November 2023        |
| Share price             | BWP 1.26                |
| Number of shares        | 12 477                  |
| Total transaction value | BWP 15 721.02           |
| Nature of transaction   | On-market sale          |
| Nature of interest      | Direct Beneficial       |

[Source: Botswana Stock Exchange X-News]

## GAINERS AND LOSERS: YEAR TO DATE

| COUNTER   | PRICE (THEBE) |          | CHANGE (t) | CHANGE (%) |
|-----------|---------------|----------|------------|------------|
|           | 4-Jan-23      | 1-Dec-23 |            |            |
| Chobe     | 791           | 1,484    | 693        | 87.61%     |
| Anglo     | 21,800        | 39,200   | 17,400     | 79.82%     |
| Stanchart | 287           | 510      | 223        | 77.70%     |
| CA Sales  | 422           | 622      | 200        | 47.39%     |
| Seedco    | 270           | 350      | 80         | 29.63%     |
| Investec  | 6323          | 8,005    | 1,682      | 26.60%     |
| ABSA      | 516           | 630      | 114        | 22.09%     |
| FNBB      | 350           | 426      | 76         | 21.71%     |
| Sefalana  | 966           | 1,144    | 178        | 18.43%     |
| New Gold  | 21,450        | 25,360   | 3,910      | 18.23%     |
| Turnstar  | 177           | 209      | 32         | 18.08%     |
| Engen     | 1140          | 1,310    | 170        | 14.91%     |
| Sechaba   | 1,982         | 2,262    | 280        | 14.13%     |
| New Plat  | 10,570        | 12,000   | 1,430      | 13.53%     |
| BIHL      | 1,771         | 1,996    | 225        | 12.70%     |
| Cresta    | 95            | 104      | 9          | 9.47%      |
| NAP       | 348           | 380      | 32         | 9.20%      |
| Primetime | 160           | 174      | 14         | 8.75%      |
| BTCL      | 77            | 83       | 6          | 7.79%      |
| BOD       | 14            | 15       | 1          | 7.14%      |
| ACCESS    | 202           | 205      | 3          | 1.49%      |
| RDCP      | 222           | 225      | 3          | 1.35%      |
| Letshego  | 125           | 126      | 1          | 0.80%      |
| BBS       | 50            | 50       | 0          | 0.00%      |
| Minergy   | 40            | 40       | 0          | 0.00%      |
| Olympia   | 26            | 26       | 0          | 0.00%      |
| Shumba    | 90            | 90       | 0          | 0.00%      |
| Tlou      | 50            | 50       | 0          | 0.00%      |
| FPC       | 240           | 239      | -1         | -0.42%     |
| G4S       | 265           | 245      | -20        | -7.55%     |
| ADBFB     | 10,433        | 9,549    | -884       | -8.47%     |
| Letlole   | 348           | 263      | -85        | -24.43%    |
| Choppies  | 65            | 48       | -17        | -26.15%    |
| Lucara    | 565           | 395      | -170       | -30.09%    |

|           | 30-Nov-23 | 23-Nov-23 | 7 Day % |
|-----------|-----------|-----------|---------|
| BBI       | 208.05    | 207.75    | 0.14    |
| GovI      | 198.60    | 198.41    | 0.10    |
| CorpI     | 249.81    | 248.70    | 0.45    |
| BBI Fixed | 112.97    | 112.83    | 0.13    |

#### Bond / Money Market

| Listed Bonds      | Maturity  | Coupon | Buy  | Sell | Last   | Vol ('000) | Sales (BWP) | Nom Val (Pm) | Interest Due                       |
|-------------------|-----------|--------|------|------|--------|------------|-------------|--------------|------------------------------------|
| BOTSGB0325        | 10/Mar/25 | 8.00%  | 5.50 | 5.40 | 103.70 | -          | -           | 3417         | 10 Mar / 10 Sept                   |
| BOTSGB0931        | 10/Sep/31 | 7.75%  | 7.95 | 7.90 | 98.32  | -          | -           | 5253         | 10 March / 10 September            |
| BOTSGB0640        | 13/Jun/40 | 6.00%  | 8.50 | 8.50 | 80.82  | -          | -           | 3079         | 13 June / 13 Dec                   |
| BOTSGB0929        | 5/Sep/29  | 4.80%  | 7.05 | 7.03 | 86.23  | -          | -           | 4099         | 05 Mar / 05 Sept                   |
| BOTSGB0943        | 2/Sep/43  | 5.30%  | 8.65 | 8.53 | 69.95  | 20,000,000 | 13,990,532  | 2395         | 02 Mar / 02 Sept                   |
| BOTSGB0527        | 5/May/27  | 5.50%  | 6.60 | 6.50 | 94.42  | -          | -           | 1919         | 05 May / 05 Nov                    |
| BOTSGB0635        | 6/Jun/35  | 8.60%  | 8.40 | 8.40 | 104.22 | -          | -           | 372          | 6 June / 6 Dec                     |
| DPCF007           | 2/Jun/25  | 10.90% | -    | -    | -      | -          | -           | 35           | 03 Dec / 03 Jun                    |
| BSB-CRB-1223-01   | 9/Dec/23  | 9.00%  | -    | -    | -      | -          | -           | 20.05        | 09 Jun / 09 Dec                    |
| RDCP-CRB-1223-05  | 9/Dec/23  | 8.75%  | -    | -    | -      | -          | -           | 101          | 09 Jun / 09 Dec                    |
| LHL 144           | 9/May/24  | 10.00% | -    | -    | -      | -          | -           | 64.10        | 9-May-23                           |
| LHL 147           | 22/May/24 | 10.00% | -    | -    | -      | -          | -           | 25.00        | 22-May-23                          |
| LHL 148           | 9/Jun/24  | 10.00% | -    | -    | -      | -          | -           | 36           | 9-Jun-23                           |
| LHL 149           | 3/Jan/24  | 8.75%  | -    | -    | -      | -          | -           | 17           | 3-Jan-23                           |
| LHL 128           | 18/Aug/23 | 8.80%  | -    | -    | -      | -          | -           | 22.14        | 18-Aug-23                          |
| LHL 129           | 18/Aug/23 | 8.80%  | -    | -    | -      | -          | -           | 115.53       | 18-Aug-23                          |
| LHL 130           | 23/Aug/23 | 8.70%  | -    | -    | -      | -          | -           | 30.10        | 23-Aug-23                          |
| LHL 134           | 29/Sep/23 | 8.70%  | -    | -    | -      | -          | -           | 6.93         | 29-Sep-23                          |
| LHL 135           | 29/Sep/23 | 8.70%  | -    | -    | -      | -          | -           | 7            | 29-Sep-23                          |
| LHL 136           | 29/Sep/23 | 8.70%  | -    | -    | -      | -          | -           | 15           | 29-Sep-23                          |
| LHL 137           | 29/Sep/23 | 8.10%  | -    | -    | -      | -          | -           | 5.00         | 29-Sep-23                          |
| LHL 138           | 4/Oct/23  | 8.10%  | -    | -    | -      | -          | -           | 5.00         | 4-Oct-23                           |
| LHL 139           | 4/Oct/23  | 8.10%  | -    | -    | -      | -          | -           | 10.00        | 4-Oct-23                           |
| LHL-CRB-0224-159  | 2/Feb/24  | 8.45%  | -    | -    | -      | -          | -           | 50.00        | 2 Feb/ 2 May/ 2 Aug / 2 Nov        |
| LHL -CRB-0724-174 | 19/Jul/24 | 10.00% | -    | -    | -      | -          | -           | 24.00        | 19 Jan/ 19 April/ 19 July / 19 Oct |
| LHL-CRB-0724-176  | 25/Jul/24 | 9.75%  | -    | -    | -      | -          | -           | 12.00        | 26 Jan/ 26 April/ 26 July & 26 Oct |
| LHL-CRB-0824-177  | 1/Aug/24  | 9.75%  | -    | -    | -      | -          | -           | 12.00        | 1-Aug-24                           |
| LHL-CRB-0824-178  | 16/Aug/24 | 10.00% | -    | -    | -      | -          | -           | 125.00       | 19 Feb/ 20 May/ 16 Aug & 20 Nov    |
| LHL-CRB-0824-179  | 16/Aug/24 | 10.00% | -    | -    | -      | -          | -           | 20.00        | 19 Feb/ 20 May/ 16 Aug & 20 Nov    |
| LHL-CRB-1223-180  | 27/Dec/23 | 7.80%  | -    | -    | -      | -          | -           | 30.00        | 27-Dec-23                          |
| LHL-CRB-0824-181  | 28/Aug/24 | 9.80%  | -    | -    | -      | -          | -           | 3.00         | 28-Aug-24                          |
| LHL-CRB-0924-182  | 2/Sep/24  | 9.80%  | -    | -    | -      | -          | -           | 7.60         | 2-Sep-24                           |
| LHL-CPB-0926-185  | 13/Sep/24 | 10.00% | -    | -    | -      | -          | -           | 60.00        | 15 Mar/ 14 June/ 13 Sept & 15 Dec  |
| LHL-CPB-0924-187  | 27/Sep/24 | 9.80%  | -    | -    | -      | -          | -           | 7.40         | 29 Dec/ 29 Mar/ 28 June & 27 Sept  |
| LHL-CPB-0924-188  | 27/Sep/24 | 9.80%  | -    | -    | -      | -          | -           | 14.50        | 29 Dec/ 29 Mar/ 28 June & 27 Sept  |
| LHL-CPB-0924-190  | 27/Sep/24 | 9.80%  | -    | -    | -      | -          | -           | 10.00        | 28 Dec/ 28 Mar/ 28 June & 27 Sept  |
| LHL-CPB-0324-191  | 20/Mar/24 | 7.50%  | -    | -    | -      | -          | -           | 13.90        | 20-Mar-23                          |
| LHL-CPB-1024-192  | 2/Oct/24  | 9.00%  | -    | -    | -      | -          | -           | 8.70         | 2-Oct-23                           |
| LHL-CPB-1024-193  | 2/Oct/24  | 9.00%  | -    | -    | -      | -          | -           | 5.40         | 2-Oct-23                           |
| LHL-CPB-0324-194  | 27/Mar/24 | 7.50%  | -    | -    | -      | -          | -           | 5.00         | 27-Mar-23                          |
| LHL-CPB-0424-201  | 17/Apr/24 | 7.65%  | -    | -    | -      | -          | -           | 30.00        | 17-Apr-24                          |
| LHL-CPB-1024-202  | 16/Oct/24 | 9.50%  | -    | -    | -      | -          | -           | 40.00        | 16-Oct-24                          |
| LHL-CPB-0624-204  | 26/Jun/24 | 8.40%  | -    | -    | -      | -          | -           | 40.00        | 26-Jun-24                          |
| LHL-CPB-1024-206  | 18/Oct/24 | 9.50%  | -    | -    | -      | -          | -           | 6.50         | 19 Jan/ 19 Apr / 19 Jul & 18 Oct   |
| ACC-CRB-1126-001  | 29/Nov/26 | 8.50%  | -    | -    | -      | -          | -           | 30.00        | 29 May/ 29 Nov                     |
| ACC-CRB-1126-001  | 28/Nov/28 | 9.25%  | -    | -    | -      | -          | -           | 70.90        | 29 May/ 29 Nov                     |
| BBB018            | 14/Nov/28 | -      | -    | -    | 99.98  | -          | -           | 102.59       | 14 Feb/ 14 May/ 14 Aug/ 14 Nov     |
| BBS005            | 3/Dec/23  | 11.20% | -    | -    | 100.57 | -          | -           | 150.00       | 03 Jun / 03 Dec                    |
| BBS012 *          | 9/Aug/26  | -      | -    | -    | 100.04 | -          | -           | 64.47        | 9 August / 09 Feb                  |
| BDC001 *          | 9/Jun/29  | -      | -    | -    | 99.94  | -          | -           | 82.03        | 09 Jun / 09 Dec                    |
| BDC003*           | 9/Jun/29  | -      | -    | -    | 99.95  | -          | -           | 142.53       | 09 Jun / 09 Dec                    |
| BDC004            | 25/Sep/31 | -      | -    | -    | 81.99  | -          | -           | 162.14       | 25 September / 25 March            |
| BHC025            | 10/Dec/25 | -      | -    | -    | 99.97  | -          | -           | 300.00       | 10 Mar/ 10 Jun/ 10 Sept / 10 Dec   |
| BHC028            | 16/Feb/28 | -      | -    | -    | 90.62  | -          | -           | 100.00       | 16 August and 16 February          |
| BSB-CRB-1224-02   | 9/Dec/24  | 9.25%  | -    | -    | -      | -          | -           | 30.00        | 09 Jun / 09 Dec                    |
| BSB-CRB-1227-03*  | 9/Dec/27  | -      | -    | -    | -      | -          | -           | 60.00        | 09 Jun / 09 Dec                    |
| BSB-CRB-0128-04*  | 9/Jan/28  | -      | -    | -    | 97.72  | -          | -           | 82.00        | 09 Jul / 09 Jan                    |
| CGL001            | 8/Apr/24  | 6.56%  | -    | -    | 100.02 | -          | -           | 128.51       | 8 Jan/8 April / 8 Oct              |
| FML025            | 23/Oct/25 | 8.20%  | -    | -    | 99.86  | -          | -           | 150.00       | 23 Apr / 23 Oct                    |
| FNBB009           | 8/Dec/24  | -      | -    | -    | 100.00 | -          | -           | 126.35       | 08 Mar/ 08 Jun/ 08 Sep / 8 Dec     |
| FNBB010*          | 2/Dec/29  | -      | -    | -    | 99.98  | -          | -           | 196.80       | 02 Mar/02 June/02 Sept / 02 Dec    |
| LHL007            | 8/Nov/25  | 10.50% | -    | -    | 99.45  | -          | -           | 75.00        | 08 May / 08 Nov                    |
| LHL008            | 8/Nov/27  | 11.00% | -    | -    | 94.76  | -          | -           | 28.85        | 08 May / 08 Nov                    |
| LHL 132           | 6/Sep/24  | 10.05% | -    | -    | -      | -          | -           | 6.00         | 6 Mar/ 6 Jun/ 6 Sept / 6 Dec       |
| LHL 133           | 6/Sep/24  | 10.05% | -    | -    | -      | -          | -           | 6.00         | 6 Mar/ 6 Jun/ 6 Sept / 6 Dec       |
| LHL 140           | 14/Oct/25 | 11.40% | -    | -    | -      | -          | -           | 18.00        | 14 Jan/ 14 April/ 14 July / 14 Oct |
| LHL 141           | 14/Oct/25 | 11.40% | -    | -    | -      | -          | -           | 1.70         | 14 Jan/ 14 April/ 14 July / 14 Oct |
| LHL 142           | 14/Oct/25 | 11.40% | -    | -    | -      | -          | -           | 1.60         | 14 Jan/ 14 April/ 14 July / 14 Oct |
| LHL 143           | 3/Nov/25  | 11.40% | -    | -    | -      | -          | -           | 2.15         | 3 Feb/ 3 May/ 3 Aug/ 3 Nov         |
| LHL 145           | 11/Nov/24 | 10.16% | -    | -    | -      | -          | -           | 6.54         | 11 May / 10 Nov                    |
| LHL 146           | 11/Nov/25 | 10.40% | -    | -    | -      | -          | -           | 20.00        | 1 Feb/11 May/11 Aug/ 11 Nov        |

|                    |           |        |   |      |            |            |        |        |                                    |
|--------------------|-----------|--------|---|------|------------|------------|--------|--------|------------------------------------|
| LHL-CRB-0126-151   | 16/Jan/26 | 11.40% | - | -    | -          | -          | -      | 5      | 16 Jan/ 16 April/ 16 July / 16 Oct |
| LHL-CRB-0126-152   | 16/Jan/26 | 11.40% | - | -    | -          | -          | -      | 5      | 16 Jan/ 16 April/ 16 July / 16 Oct |
| LHL-CRB-0126-153   | 17/Jan/26 | 11.40% | - | -    | -          | -          | -      | 20     | 17 Jan/ 17 April/ 17 July / 17 Oct |
| LHL-CRB-0126-154   | 17/Jan/26 | 11.40% | - | -    | -          | -          | -      | 1      | 17 Jan/ 17 April/ 17 July / 17 Oct |
| LHL-CRB-0126-155   | 17/Jan/26 | 11.40% | - | -    | -          | -          | -      | 0      | 17 Jan/ 17 April/ 17 July / 17 Oct |
| LHL-CRB-0126-156   | 17/Jan/26 | 11.40% | - | -    | -          | -          | -      | 0      | 17 Jan/ 17 April/ 17 July / 17 Oct |
| LHL-CRB-0126-157   | 17/Jan/26 | 11.40% | - | -    | -          | -          | -      | 2      | 17 Jan/ 17 April/ 17 July / 17 Oct |
| LHL-CRB-0126-158   | 17/Jan/26 | 11.40% | - | -    | -          | -          | -      | 1.3    | 17 Jan/ 17 April/ 17 July / 17 Oct |
| LHL-CRB-0326-161   | 3/Jun/26  | 11.40% | - | -    | -          | -          | -      | 20     | 6 Mar/ 6 June/ 6 Sept / 6 Dec      |
| LHL-CRB-0326-162   | 3/Jun/26  | 11.40% | - | -    | -          | -          | -      | 5      | 6 Mar/ 6 June/ 6 Sept / 6 Dec      |
| LHL-CRB-0628-165   | 6/Jul/28  | 9.50%  | - | -    | -          | -          | -      | 30.00  | 7 June / 7 Dec                     |
| LHL-CRB-0626-166   | 6/Aug/26  | 11.20% | - | -    | -          | -          | -      | 10.00  | 8 Mar/ 8 June/ 8 Sept / 8 Dec      |
| LHL-CRB-0626-167   | 6/Aug/26  | 11.20% | - | -    | -          | -          | -      | 10.00  | 8 Mar/ 8 June/ 8 Sept / 8 Dec      |
| LHL-CRB-0626-168   | 6/Aug/26  | 11.20% | - | -    | -          | -          | -      | 0.30   | 8 Mar/ 8 June/ 8 Sept / 8 Dec      |
| LHL-CRB-0626-169   | 6/Aug/26  | 11.20% | - | -    | -          | -          | -      | 0      | 8 Mar/ 8 June/ 8 Sept / 8 Dec      |
| LHL-CRB-0626-170   | 6/Aug/26  | 11.20% | - | -    | -          | -          | -      | 0      | 8 Mar/ 8 June/ 8 Sept / 8 Dec      |
| LHL-CRB-0625-171   | 15/Jun/25 | 10.50% | - | -    | -          | -          | -      | 8.90   | 15 Mar/ 15 June/ 15 Sept / 15 Dec  |
| LHL-CRB-0625-172   | 23/Jun/25 | 10.50% | - | -    | -          | -          | -      | 6.00   | 23 Mar/ 23 June/ 23 Sept / 23 Dec  |
| LHL-CRB -0725 -173 | 7/Jul/25  | 11.00% | - | -    | -          | -          | -      | 8.00   | 7 Jan/ 7 April/ 7 July / 7 Oct     |
| LHL-CRB-0725-175   | 21/Jul/25 | 11.00% | - | -    | -          | -          | -      | 17.50  | 21 Jan/ 21 April/ 21 July & 21 Oct |
| LHL-CRB -0926-183  | 15/Sep/26 | 11.20% | - | -    | -          | -          | -      | 7.50   | 15 Mar/ 15 June/ 15 Sept & 15 Dec  |
| LHL-CRB-0926-184   | 15/Sep/26 | 11.20% | - | -    | -          | -          | -      | 7.50   | 15 Mar/ 15 June/ 15 Sept & 15 Dec  |
| LHL-CRB-0926-186   | 15/Sep/26 | 11.20% | - | -    | -          | -          | -      | 1.60   | 18 Mar/ 18 June/ 18 Sept & 18 Dec  |
| LHL-CRB-0930-189   | 27/Sep/30 | 10.60% | - | -    | -          | -          | -      | 17.42  | 28 Mar & 28 Sept                   |
| LHL-CRB-1026-195   | 9/Oct/26  | 10.75% | - | -    | -          | -          | -      | 10.00  | 9 Oct/ 9 Jan/ 9 Apr/ & 9 Jul       |
| LHL-CRB-1026-196   | 9/Oct/26  | 10.75% | - | -    | -          | -          | -      | 15.00  | 9 Oct/ 9 Jan/ 9 Apr/ & 9 Jul       |
| LHL-CRB-1026-197   | 9/Oct/26  | 10.75% | - | -    | -          | -          | -      | 15.00  | 9 Oct/ 9 Jan/ 9 Apr/ & 9 Jul       |
| LHL-CRB-1030-199   | 27/Sep/30 | 10.60% | - | -    | -          | -          | -      | 31.06  | 28 Mar & 28 Sept                   |
| LHL-CRB-0930-200   | 27/Sep/30 | 10.60% | - | -    | -          | -          | -      | 20.67  | 28 Mar & 28 Sept                   |
| LHL-CRB-0225-203   | 26/Feb/25 | 9.60%  | - | -    | -          | -          | -      | 7.50   | 26-Feb-23                          |
| LHL-CRB-1025-205   | 22/Oct/25 | 9.80%  | - | -    | -          | -          | -      | 7.00   | 18 Apr & 18 Oct                    |
| LHL-CRB-1025-207   | 22/Oct/25 | 9.75%  | - | -    | -          | -          | -      | 6.50   | 22 Apr & 22 Oct                    |
| PTP024             | 6/Oct/24  | 8.50%  | - | -    | 98.55      | -          | -      | 59.00  | 10 Jun / 10 Dec                    |
| PTP026             | 29/Nov/26 | 9.00%  | - | -    | 92.01      | -          | -      | 70.00  | 29 May / 29 Nov                    |
| RDCP001            | 29/Mar/26 | -      | - | -    | 83.78      | -          | -      | 47     | 29 June/ 29 Sep/ 29 Dec / 29 Mar   |
| RDCP002*           | 24/Mar/27 | -      | - | -    | 83.78      | -          | -      | 40     | 24 June/ 24 Sep/ 24 Dec / 24 Mar   |
| RDCP003*           | 24/Mar/24 | -      | - | -    | -          | -          | -      | 12.00  | 24 June/ 24 Sep/ 24 Dec / 24 Mar   |
| SBBL068*           | 28/Nov/29 | -      | - | -    | 99.98      | -          | -      | 212.00 | 28 Feb/ 28 May/ 28 Aug / 28 Nov    |
| SBBL069            | 28/Nov/29 | -      | - | -    | 96.57      | -          | -      | 88.00  | 28 May / 28 Nov                    |
| SBBL070            | 10/Sep/25 | 6.30%  | - | -    | 93.63      | -          | -      | 133    | 9 April / 9 Oct                    |
| SBBL071*           | 10/Sep/25 | -      | - | -    | 100.02     | -          | -      | 118.20 | 9 Jan/ 9 April / 9 Jul / 9 Oct     |
| SBBL072*           | 7/Jul/32  | -      | - | -    | -          | -          | -      | 106    | 7 Jan/ 7 April / 7 Jul / 7 Oct     |
| SBBL073            | 7/Jul/32  | 8.50%  | - | -    | -          | -          | -      | 110    | 7 Jan/ 7 Jul                       |
| SBBL074*           | 29/Jul/27 | -      | - | -    | -          | -          | -      | 50.00  | 29 Jan/ 29 April / 29 Jul / 29 Oct |
| SBBL075            | 29/Jul/27 | 8.00%  | - | -    | -          | -          | -      | 50.00  | 29 Jan/ 29 Jul                     |
| SBBL-CRB-0328-76   | 14/Mar/28 | 9.15%  | - | -    | 101.61     | -          | -      | 150    | 14 Mar/ 14 Sept                    |
| SCBB009            | 6/Feb/25  | 7.75%  | - | -    | 98.13      | -          | -      | 93.60  | 2 June / 2 December                |
| SCBB010*           | 6/Feb/28  | -      | - | -    | 99.96      | -          | -      | 230    | 2 June / 2 December                |
| WUC002             | 26/Jun/26 | 10.60% | - | 0.00 | 105.79     | -          | -      | 205    | 26 Jun / 27 Dec                    |
| Total              |           |        |   |      | 20,000,000 | 13,990,532 | 25,789 |        |                                    |
| Unlisted Bonds     |           |        | * | *    | *          |            |        |        |                                    |

\*\* USD

\* Variable Coupon Rate

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