



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	24-Dec-20	18-Dec-20	Wkly %	YTD %
DCI	6881.36	6888.70	-0.11	-8.18
FCI	1547.29	1547.29	0.00	-0.97

			Week ending:			24-Dec-20		12 months rolling						
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
202	198	ABC	100	-	198	-	0	0	0.0	1.3	11.4	1,436	126.2	725,000,000
551	538	ABSA	480	-	538	538	8,000	23.1	4.3	2.1	14.7	4,585	312.5	852,161,252
295	219	FNBB	-	220	220	220	7,918	13.9	6.3	1.6	8.0	5,596	695.8	2,543,700,000
167	138	STANCHART	144	-	145	145	1,000	17.0	11.7	0.4	3.7	433	117.9	298,350,611
Financial Services														
1,750	1,750	BIHL	1,750	-	1,750	1,750	11,594	127.0	7.3	1.7	9.4	4,941	527.2	282,370,652
92	60	LETSHEGO	-	-	72	72	30,014	10.7	14.9	0.3	2.5	1,544	605.9	2,144,045,175
Tourism/Hospitality														
1,150	943	CHOBE	-	943	943	-	0	0.0	0.0	2.5	0.0	843	-15.1	89,439,642
135	131	CRESTA	-	132	132	-	0	0.0	0.0	1.3	0.0	244	-19.8	184,634,944
Agriculture														
300	184	SEEDCO	185	-	184	-	0	0.0	0.0	1.0	6.0	702	116.9	381,452,827
Energy														
1,037	1,028	ENGEN	-	-	1,028	1,028	3,851	103.6	10.1	3.1	19.6	1,642	83.9	159,722,220
Mining														
110	80	MINERGY	80	-	80	-	0	0.0	0.0	8.7	0.0	376	-91.9	469,975,134
Consumer Services														
350	340	G4S BOTSWANA	-	339	340	-	0	0.0	0.0	2.2	13.0	272	20.9	80,000,000
Retail & Wholesale														
69	60	CHOPPIES	-	-	60	60	5,000	0.0	0.0	-1.7	0.0	782	-370.6	1,303,628,341
935	897	SEFALANA	-	934	934	934	26,816	34.7	3.7	1.3	11.8	2,342	197.7	250,726,709
Property														
235	225	LETLOLE	229	-	229	229	330,256	14.5	6.3	0.8	10.3	641	62.4	280,000,000
325	320	NAP	321	-	321	321	1,800	23.0	7.2	1.4	13.0	1,940	149.3	604,397,124
293	275	PRIMETIME	150	275	275	275	10,434	13.4	4.9	1.0	0.0	673	-14.1	244,650,684
225	215	RDCP	-	215	220	-	0	9.4	4.3	0.7	7.5	778	104.1	353,448,157
281	220	TURNSTAR	140	250	250	-	0	9.1	3.6	0.8	15.9	1,430	90.0	572,153,603
248	240	FPC	-	-	247	-	0	15.1	6.1	1.2	11.4	1,106	97.0	447,710,838
ICT														
99	60	BTCL	-	83	83	83 - 84	109,991	2.9	3.5	0.4	8.8	872	99.6	1,050,000,000
Investment Holding														
24	16	OLYMPIA	-	-	24	-	0	0.0	0.0	0.2	3.6	7	1.9	28,600,000
Beverages														
2,210	2,065	SECHABA	-	2,065	2,065	2,065	3,978	51.8	2.5	3.8	17.6	2,284	130.0	110,616,859
Venture Capital														
99	89	AFINITAS	15	-	89	89	11,108	-	-	4.0	0.0	190	-13.2	213,946,250
Domestic sector totals and weighted averages							561,760		5.3	1.6	10.3	35,658	3,014.3	13,670,731,022
FOREIGN														
Main board														
Financial Services														
-	-	INVESTEC	-	-	5,315	-	0	0.0	0.0	0.5	2.0	16,950	8,516.3	318,904,709
FMCG														
377	374	CASALES	-	374	374	-	0	6.4	1.7	1.5	13.4	1,691	126.0	452,135,508
Mining														
-	-	ANGLO	-	-	21,800	-	0	750.8	3.4	1.0	8.4	297,149	35,422	1,363,067,592
95	95	SHUMBA	-	-	95	-	0	0.0	0.0	2.3	9.5	278	29.3	292,795,093
80	32	TLOU	35	-	32	-	0	0.0	0.0	0.4	0.0	164	-106.4	513,277,061
Venture capital														
-	-	A-CAP RESOURCES	-	-	39	-	0	0.0	0.0	2.0	0.0	340	-238.6	871,884,866
13	12	BOD	-	12	12	-	0			0.8	0.0	87	-11.4	721,221,902
669	510	LUCARA	-	-	510	-	0	19.1	3.7	0.8	16.1	2,024	126.1	396,896,733
Foreign Sector Totals							0		3.2	0.9	8.1	318,683	43,863.5	4,930,183,464
ETF														
5240	4481	NEW FUNDS	5,176	5,286	5234	5,234	93	138						100,000
21800	14790	NEW GOLD	18,743	19,314	19,180	19080 - 19180	2,078							2,950,000
10520	9040	NEWPLAT	10,572	10,909	9,635	-	0							3,050,000
ETF Totals							2,171							
Serala OTC Board														
109	109	BBS	-	108	109	-	0	0.0	0.0	1.0	0.0	531	-35.8	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							563,931		3.4	1.0	8.3	354,872	46,842.1	19,094,467,034
UNLISTED														
100	100	KYS	100	115	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

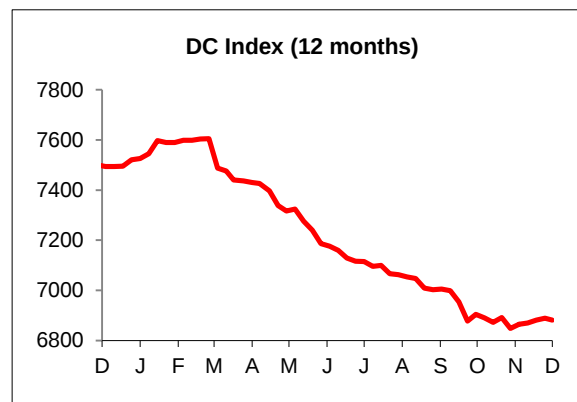
Tel: +267 3957900; Fax: +267 3957901; e-mail: info@sbb.bw; website: www.sbb.bw

Key Rates

Interest Rates	24-Dec	18-Dec
Inflation	Nov	2.20%
	Oct	2.20%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.02%	1.02%
91dayBoBC**	1.04%	1.04%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	24-Dec	18-Dec	change
US\$	0.0927	0.0924	-0.32%
£ Stg	0.0684	0.0683	-0.15%
Rand	1.3522	1.3600	0.58%
Euro	0.0759	0.0754	-0.66%
Yen	9.6000	9.5500	-0.52%
CHN	0.6039	0.6034	-0.08%
AUD	0.1218	0.1221	0.29%
SDR	0.0643	0.0640	-0.47%



MARKET COMMENTARY

The **DCI** dipped by 0.11% to close the week at 6881.36 points while the **FCI** remained flat at 1547.29 points. **ETF New Funds** showed strong gains, ticking up by 583 thebe to close at 5234 thebe, ranking as the biggest gainer of the week. Illiquid **Afinitas** was the biggest loser of the week, shedding 10 thebe to close at 89 thebe. Trading activity was muted for the short trading week going into the holidays with turnover amounting to **BWP1,957,630** as **563,931** securities exchanged hands. **Letlole (39%)** and **New Gold (20%)** were the biggest contributors to turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>18-Dec-20</u>	<u>24-Dec-20</u>		
New Funds	4651	5234	583	12.53%
Stanchart	143	145	2	1.40%
Engen	1,029	1,028	-1	-0.10%
BTCL	85	83	-2	-2.35%
New Gold	19950	19180	-770	-3.86%
Afinitas	99	89	-10	-10.10%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
BBS	AGM	30.12.2020	AVANI Hotel Conference Centre, Gaborone/Virtually

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
BTCL	15.12.2020	Interim	3.13		03.02.2021	15.02.2021
Primetime	08.12.2020	Final		3.14	17.03.2021	29.03.2021

COMPANY NEWS

Getbucks Notice to Bondholders Change of Company Name

The bondholders of GetBucks Limited GBL 001, GBL 002, GBL 003, GBL 004 and GBL 005, have been notified that the shareholders of the company approved, by a Special Resolution dated 03 July 2020, to change the company name to FirstCred Limited, (the 'Company'). The change of company name has now been completed and both regulators, BSE and NBFIRA as well as the registrar, CIPA have approved and recorded the name change. The new company name will take effect immediately. The company's suggested BSE listing code to change to FCL. The name change is aligned to the implementation of the company's changed strategy as a result of the restructuring exercise at MyBucks (Group) level. As part of this rebranding effort, the company will be adopting a new logo and will launch a new website: www.firstcredlimited.com.

[Source: Botswana Stock Exchange X-News]

Letlole Withdrawal of Cautionary Announcement

The Directors of Letlole La Rona Limited ("LLR / 'the Company'") have informed all shareholders that the Cautionary Announcement related to the Company being in negotiations to acquire a significant shareholding in a group which carries on the business of property investment has been withdrawn. The Company has withdrawn the cautionary as it reassess the effects of the COVID -19 pandemic on its operations and exercises caution on transactions. The Company has advised shareholders that caution is no longer required when dealing in the Company's shares.

[Source: Botswana Stock Exchange X-News]

Primetime Withdrawal of Cautionary Announcement COVID-19

The Directors of PrimeTime Property Holdings Limited ('PrimeTime' 'the Company' or 'the Group') have informed linked unitholders that the Cautionary Announcement related to COVID-19 has been withdrawn. The Company has withdrawn the cautionary following the publication of its audited year-end financial statements to 31 August 2020 which contain disclosure of the impacts of COVID-19 on the results. Accordingly, linked unitholders have been advised that caution is no longer required when dealing in the Company's securities.

[Source: Botswana Stock Exchange X-News]

Choppies Results of the 2020 Annual General Meeting

<https://apis.bse.co.bw/storage/disclosures/12/2020/1677.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-19	24-Dec-20		
Olympia	16	24	8	50.00%
New Gold	14,790	19,180	4,390	29.68%
NewFunds	5,019	5,234	215	4.28%
Sefalana	897	934	37	4.12%
Letlole	225	229	4	1.78%
Letshego	71	72	1	1.41%
FPC	246	247	1	0.41%
A-CAP Resources	39	39	0	0.00%
BIHL	1,750	1,750	0	0.00%
CA Sales	377	374	-3	-0.80%
Engen	1037	1028	-9	-0.87%
BBS	110	109	-1	-0.91%
NAP	324	321	-3	-0.93%
Cresta	134	132	-2	-1.49%
ABC	202	198	-4	-1.98%
ABSA	550	538	-12	-2.18%
RDCP	225	220	-5	-2.22%
G4S	350	340	-10	-2.86%
New Plat	10,075	9635	-440	-4.37%
Primetime	293	275	-18	-6.14%
Sechaba	2,205	2065	-140	-6.35%
BOD	13	12	-1	-7.69%
Afinitas	99	89	-10	-10.10%
Turnstar	281	250	-31	-11.03%
BTCL	95	83	-12	-12.63%
Choppies	69	60	-9	-13.04%
Stanchart	167	145	-22	-13.17%
Shumba	110	95	-15	-13.64%
Chobe	1,110	943	-167	-15.05%
FNBB	285	220	-65	-22.81%
Minergy	110	80	-30	-27.27%
Seedco	300	184	-116	-38.67%
Tlou	80	32	-48	-60.00%
Lucara	1,329	510	-819	-61.63%

	23-Dec-20	17-Dec-20	6 Day %
BBI	195.70	195.56	0.07
GovI	192.74	192.62	0.06
CorpI	204.55	204.34	0.10
BBI Fixed	107.95	107.88	0.06

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	101.18	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	99.98	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.00	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.90	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	-	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	100.06	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	101.24	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	110.47	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	101.24	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	101.19	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	102.66	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	5.00%	5.00%	116.36	-	-	3313	Mar 10/ Sep 10
BW011	10/Sep/31	7.75%	5.60%	5.40%	116.36	-	-	2603	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.80%	5.75%	113.65	-	-	2154	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.95%	3.85%	105.07	-	-	2342	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	5.20%	5.20%	102.38	-	-	3716	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.90%	5.81%	92.68	-	-	829	Mar 2/Sept 2
DPCF006	2/Jun/22	10.75%	-	-	112.08	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	129.23	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.30	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.07	-	-	28.85	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	101.09	-	-	96	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	101.07	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.00	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/21	7.80%	-	-	103.17	-	-	60	15 Dec/15 Jun
SBBL068*	28/Nov/29	-	-	-	103.32	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	-	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	-	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
WUC002	26/Jun/26	10.60%	-	-	128.62	-	-	205	Dec 27/Jun 26
Total						0.00	0	19,086	

* Variable Coupon Rate

** USD

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