



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	10-Jul-20	03-Jul-20	Wkly %	YTD %
DCI	7128.92	7159.66	-0.43	-4.88
FCI	1551.16	1551.16	0.00	-0.72

12 month range			Week ending:			10-Jul-20			12 months rolling					PAT	Iss'd Shares
High	Low		Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap			
t	t		t	t	t	t	t	t	%	x	x	Pm	Pm		
DOMESTIC															
<i>Commercial Banks</i>															
205	200	ABC	-	-	200	-	0	2.59	1.3	1.3	11.9	1 450	121.8	725 000 000	
551	522	ABSA	545	-	545	545	13 414	35.1	6.4	2.1	8.9	4 644	520.6	852 161 252	
295	240	FNBB	-	240	240	239-240	7 757	15.7	6.6	1.7	7.8	6 105	779.6	2 543 700 000	
178	138	STANCHART	138	-	138	138-139	32 824	17.0	12.3	0.4	7.5	412	54.8	298 350 611	
<i>Financial Services</i>															
1 750	1 750	BIHL	-	1 750	1 750	1 750	382	114.0	6.5	1.7	11.2	4 941	440.5	282 370 652	
144	63	LETSHOGO	63	-	63	63-70	732 861	11.1	17.6	0.3	2.0	1 351	691.5	2 144 045 175	
<i>Tourism/Hospitality</i>															
1 150	1 050	CHOBE	990	1 050	1 050	-	0	0.0	0.0	2.5	9.6	939	97.4	89 439 642	
135	122	CRESTA	-	135	135	-	0	0.0	0.0	1.1	10.5	249	23.6	184 634 944	
<i>Agriculture</i>															
300	262	SEEDCO	-	262	262	-	0	0.0	0.0	1.2	14.1	998	70.8	380 816 577	
<i>Energy</i>															
1 038	1 037	ENGEN	-	1 037	1 037	1 037	266	100.8	9.7	2.6	12.8	1 656	129.2	159 722 220	
<i>Mining</i>															
110	85	MINERGY	80	85	85	-	0	-	-	9.1	0.0	399	-63.5	469 975 134	
<i>Consumer Services</i>															
350	340	G4S BOTSWANA	-	350	340	-	0	12.5	3.7	2.6	13.5	272	20.1	80 000 000	
<i>Retail & Wholesale</i>															
-	-	CHOPPIES	-	-	69	-	0	0.0	0.0	1.6	0.0	900	-444.5	1 303 628 341	
910	855	SEFALANA	910	918	910	909-910	87 492	34.7	3.8	1.3	10.9	2 282	209.0	250 726 709	
<i>Property</i>															
235	198	LETLOLE	-	-	230	230-233	159 238	14.5	6.3	0.8	13.1	644	49.2	280 000 000	
325	321	NAP	-	325	323	323	30 655	22.8	7.1	1.3	10.0	1 952	195.4	604 397 124	
298	292	PRIMETIME	290	292	292	-	0	16.9	5.8	0.9	12.1	714	59.1	244 650 684	
225	220	RDCP	-	224	224	-	0	11.7	5.2	0.7	7.2	792	109.3	353 448 157	
284	280	TURNSTAR	279	280	280	-	0	8.1	2.9	1.0	13.8	1 602	116.2	572 153 603	
248	240	FPC	-	-	240	-	0	15.8	6.6	1.1	9.2	1 024	110.8	426 530 831	
<i>ICT</i>															
105	80	BTCL	-	89	89	89	30 309	8.6	9.7	0.4	5.8	935	159.8	1 050 000 000	
<i>Investment Holding</i>															
16	12	OLYMPIA	-	-	16	-	0	0.0	0.0	0.2	1.9	5	2.5	28 600 000	
<i>Beverages</i>															
2 210	2 056	SECHABA	-	2 160	2 160	2 160	5 788	101.8	4.7	3.8	13.1	2 389	182.1	110 616 859	
<i>Venture Capital</i>															
99	99	AFINITAS	15	99	99	-	0	-	-	3.6	0.0	212	-9.6	213 946 250	
Domestic sector totals and weighted averages							1 100 986		5.9	1.6	9.6	36 866	3 625.7	13 648 914 765	
FOREIGN															
<i>Main board</i>															
<i>Financial Services</i>															
-	-	INVESTEC	-	-	5 315	-	0	0.0	0.0	0.2	1.0	16 950	16 523.5	318 904 709	
<i>FMCG</i>															
377	377	CA SALES	-	377	377	377	478 383	5.9	1.6	1.7	11.9	1 705	143.5	452 135 508	
<i>Mining</i>															
-	-	ANGLO	-	-	21 800	-	0	1 176.5	5.4	0.8	5.6	297 149	52 929	1 363 067 592	
95	95	SHUMBA	-	-	95	-	0	0.0	0.0	7.9	0.0	277	-31.1	291 819 493	
80	80	TLOU	45	-	80	-	0	0.0	0.0	0.7	0.0	360	-26.4	450 180 185	
<i>Venture capital</i>															
39	39	A-CAP RESOURCES	-	-	39	-	0	0.0	0.0	1.9	0.0	340	-276.9	871 884 866	
15	12	BOD	-	-	13	-	0			0.8	0.0	87	-11.3	671 221 902	
1 330	669	LUCARA	-	-	669	-	0	72.6	10.9	0.9	19.5	2 655	136.0	396 896 733	
Foreign Sector Totals							478 383		5.0	0.8	5.5	319 523	69 386.1	4 816 110 988	
ETF															
5240	4620	NEW FUNDS	4 427	4 529	4620	-	0	116						100 000	
19930	14010	NEW GOLD	19 393	20 039	19 300	-	0							2 950 000	
10520	8975	NEWPLAT	9 222	9 678	9 320	-	0							2 600 000	
ETF Totals							0								
Seralo OTC Board															
-	-	BBS	-	-	110	-	0	0.0	0.0	0.9	0.0	536	-26.2	487 452 548	
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							1 579 369		5.1	0.9	5.9	356 926	72 985.6	18 958 128 301	
UNLISTED															
100	100	KYS	100	115	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44 547 151	
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68 750 000	

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

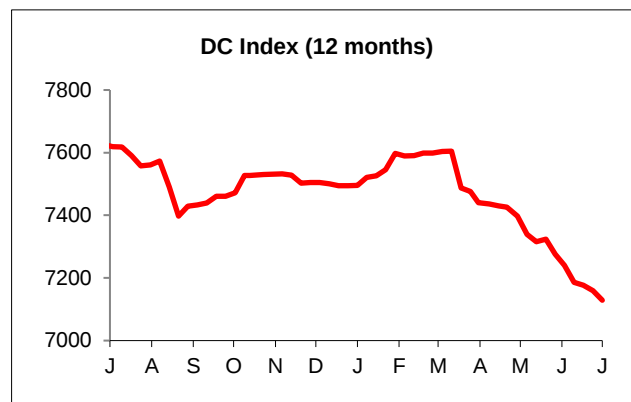
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Key Rates

Interest Rates	10-Jul	03-Jul
Inflation	May	2.40%
	April	2.50%
Bank Rate	4.25%	4.25%
Prime Rate	5.75%	5.75%
7dayBoBC**	0.99%	0.99%
91dayBoBC**	1.01%	1.01%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	10-Jul	03-Jul	change
US\$	0.0858	0.0857	-0.12%
£ Stg	0.0682	0.0687	0.73%
Rand	1.4533	1.4518	-0.10%
Euro	0.0762	0.0763	0.13%
Yen	9.1700	9.2200	0.55%
CHN	0.6015	0.6056	0.68%
AUD	0.1238	0.1224	-1.15%
SDR	0.0621	0.0622	0.16%



MARKET COMMENTARY

The **DCI** shed 0.43% to close the week at 7128.92 points. The **FCI** in contrast, had a flat performance, closing at 1551.16 points. **Sefalana(+1 thebe)** was the sole gainer for the week while **Letshego (-7 thebe)** was the biggest loser for the week.

Trading activity this week led to a turnover amounting to **BWP3,825,626** as **1,579,369** shares exchanged hands. **CA Sales(47%)**, **Sefalana(21%)** and **Letshego (12%)** were the biggest contributors to turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>03-Jul-20</u>	<u>10-Jul-20</u>		
Sefalana	909	910	1	0.11%
Stanchart	139	138	-1	-0.72%
Letlole	233	230	-3	-1.29%
Letshego	70	63	-7	-10.00%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
BBS	AGM	23.07.2020@0900hrs	Via Zoom technology
G4S	AGM	29.07.2020@1300hrs	G4S Head Office Gaborone.
CHOBE	AGM	11.08.2020@1700hrs	Avani Gaborone Hotel&Casino, Gaborone.

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend-gross (thebe)		Interest gross (thebe)	LDR	Payable
RDCP	23.03.2020	Final	0.072		2.065	16.10.2020	28.10.2020
LETLOLE	29.06.2020	Final	0.05		8.879	17.07.2020	29.07.2020

COMPANY NEWS

Letlole stakeholder update: disciplinary and criminal charges against CEO

Stakeholders are referred to the X-News announcement of 26 May 2020 regarding the suspension of Mr Chikuni Shenjere-Mutiswa, CEO of the Company. The suspension followed preliminary findings arising from an investigation into issues relating to the Company's Long-term Incentive Plan ("LTIP"). Following the conclusion of an independent forensic investigation, the Company has instituted disciplinary proceedings against Mr Chikuni Shenjere-Mutiswa and criminal charges have been laid with the Serious Crimes Squad at the Botswana Police. The ambit of the forensic investigation extended to a review of all relevant Company policies. The Company has stated that it will update the market on additional findings as and when appropriate. To ensure an independent and impartial process, a committee comprising three (3) nonexecutive members of the board, who were appointed post the conclusion of the LTIP, have been appointed to institute disciplinary process on behalf of LLR. The committee has engaged three (3) independent, high-profile labor practitioners to constitute a disciplinary panel which will conduct the hearing. One of these practitioners will chair the disciplinary panel and the other two will be members of the panel. In addition, an independent secretariat has been appointed to record the proceedings and provide general secretarial services to the panel.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-19	10-Jul-20		
New Gold	14 790	19 300	4 510	30.49%
Letlole	225	230	5	2.22%
Sefalana	897	910	13	1.45%
Cresta	134	135	1	0.75%
A-CAP Resources	39	39	0	0.00%
Afinitas	99	99	0	0.00%
BBS	110	110	0	0.00%
BIHL	1 750	1 750	0	0.00%
BOD	13	13	0	0.00%
CA Sales	377	377	0	0.00%
Choppies	69	69	0	0.00%
Engen	1037	1037	0	0.00%
Olympia	16	16	0	0.00%
Tlou	80	80	0	0.00%
NAP	324	323	-1	-0.31%
Primetime	293	292	-1	-0.34%
Turnstar	281	280	-1	-0.36%
RDCP	225	224	-1	-0.44%
ABSA	550	545	-5	-0.91%
ABC	202	200	-2	-0.99%
Sechaba	2 205	2160	-45	-2.04%
FPC	246	240	-6	-2.44%
G4S	350	340	-10	-2.86%
Chobe	1 110	1 050	-60	-5.41%
BTCL	95	89	-6	-6.32%
New Plat	10 075	9320	-755	-7.49%
NewFunds	5 019	4 620	-399	-7.95%
Letshego	71	63	-8	-11.27%
Seedco	300	262	-38	-12.67%
Shumba	110	95	-15	-13.64%
FNBB	285	240	-45	-15.79%
Stanchart	167	138	-29	-17.37%
Minergy	110	85	-25	-22.73%
Lucara	1 329	669	-660	-49.66%

	09-Jul-20	02-Jul-20	6 Day %
BBI	200.11	199.98	0.07
GovI	197.83	197.71	0.06
CorpI	206.35	206.17	0.09
BBI Fixed	110.56	110.49	0.06

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	100.00	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.00	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	101.37	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	99.99	-	-	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BHC025	10/Dec/25	-	-	-	-	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	99.99	-	-	129	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	113.02	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	100.01	-	-	126	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	100.02	-	-	112	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	101.19	-	-	161.84	Mar1/Jun1/Sept1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	102.04	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	3.45%	3.40%	122.21	-	-	2324	Mar 10/ Sep 10
BW008	8/Sep/20	7.75%	1.30%	1.25%	102.94	-	-	2147	Mar 8/Sep 8
BW011	10/Sep/31	7.75%	4.85%	4.85%	130.07	-	-	2103	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.00%	5.00%	118.03	-	-	1954	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.05%	2.85%	105.07	-	-	1957	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	4.80%	4.60%	101.18	-	-	2768	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.10%	5.05%	100.91	-	-	746	Mar 2/Sept 2
DPCF006	2/Jun/22	10.75%	-	-	118.75	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	135.98	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.30	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.40	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.07	-	-	29	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	101.09	-	-	96	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	101.07	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	0.00	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.4	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.1	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.00	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/21	7.80%	-	-	103.17	-	-	60	15 Dec/15 Jun
SBBL068*	28/Nov/29	-	-	-	-	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SCBB 003	20/Dec/20	10.50%	-	-	110.89	-	-	50	June20 / Dec 20
WUC002	26/Jun/26	10.60%	-	-	128.01	-	-	205	Dec 27/Jun 26
Total						0.00	0	17 993	

* Variable Coupon Rate

** USD

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