



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	20-Oct-23	13-Oct-23	Wkly %	YTD %
DCI	8757.21	8742.71	0.17	13.34
FCI	2463.39	2463.39	0.00	57.64
DCTRI	2683.61	2677.33	0.23	22.47

		Week ending:			20-Oct-23		12 months rolling							
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
High	Low		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC														
Commercial Banks														
205	200	ACCESS	-	205	205	0	0	18.63	9.1	1.4	0.0	1,486	-12.7	725,000,000
627	505	ABSA	627	-	627	625-627	27,648	49.0	7.8	1.8	7.4	5,343	719.7	852,161,252
417	305	FNBB	417	-	417	417	5,901	28.8	6.9	2.8	9.5	10,607	1,115.8	2,543,700,000
511	278	STANCHART	510	-	510	510-511	2,802	61.4	12.0	1.3	4.5	1,522	334.8	298,350,611
Financial Services														
1,983	1,760	BIHL	1,983	-	1,983	1,983	7,739	267.0	13.5	1.5	7.3	5,599	764.5	282,370,652
128	98	LETSHEGO	-	126	126	126	18,799	13.3	10.6	0.5	6.2	2,741	439.7	2,175,038,644
Tourism/Hospitality														
1,476	780	CHOBE	1,476	-	1,476	1,476	213	60.0	4.1	3.6	12.6	1,320	104.6	89,439,642
110	95	CRESTA	104	-	104	104	113,957	0.0	0.0	1.3	12.7	192	15.1	184,634,944
Agriculture														
286	260	SEEDCO	300	-	286	0	0	0.03	0.01	0.9	28.3	1,126	39.8	393,647,830
Energy														
1,305	1,105	ENGEN	1,305	-	1,305	0	0	223.7	17.1	2.7	78.3	2,084	26.6	159,722,220
Mining														
40	40	MINERGY	-	-	40	0	0	0.0	0.0	-0.6	0.0	188	-138.8	469,975,134
Consumer Services														
265	245	G4S BOTSWANA	-	245	245	0	0	0.0	0.0	1.7	0.0	196	-7.1	80,000,000
Retail & Wholesale														
67	50	CHOPPIES	-	50	50	0	0	0.0	0.0	21.7	6.1	912	150.0	1,824,461,674
1,130	956	SEFALANA	1,127	-	1,127	1,127	4,691	55.8	5.0	1.2	9.4	2,826	300.5	250,726,709
Property														
351	250	LETLOLE	-	-	257	0	0	17.8	6.9	0.8	7.1	720	101.2	280,000,000
380	345	NAP	-	-	380	380	14,000	27.9	7.3	1.5	11.0	2,297	209.1	604,397,124
180	160	PRIMETIME	-	175	175	175	1,388	12.8	7.3	0.5	7.1	442	62.5	252,559,203
225	220	RDCP	-	-	225	0	0	7.0	3.1	0.6	12.6	1,706	135.6	758,232,937
200	177	TURNSTAR	-	200	200	200	10,837	16.2	8.1	0.6	10.6	1,144	108.0	572,153,603
240	239	FPC	-	-	239	0	0	10.6	4.4	1.0	9.0	1,133	125.4	474,103,503
ICT														
86	73	BTCL	-	-	81	81	376,349	6.0	7.5	0.4	7.9	851	108.3	1,050,000,000
Investment Holding														
26	26	OLYMPIA	-	-	26	0	0	0.0	0.0	0.3	5.4	17	3.1	64,349,985
Beverages														
2,260	1,950	SECHABA	2,260	-	2,260	2257-2260	30,605	128.1	5.7	2.7	9.4	2,500	265.0	110,616,859
Domestic sector totals and weighted averages						614,929		7.9	1.8	11.9		46,951	4,970.8	14,495,642,526
FOREIGN														
Main board														
Financial Services														
8,005	6,323	INVESTEC	-	7,808	8,005	0	0	0.0	0.0	0.2	1.5	19,855	13,601.2	248,036,302
FMCG														
622	420	CA SALES	-	-	622	622	753,000	9.4	1.5	1.7	13.4	2,954	220.0	474,870,057
Mining														
39,200	39,200	ANGLO	39,200	-	39,200	0	0	1,504.0	3.8	1149.6	20478.1	524,331	25.6	1,337,577,913
90	90	SHUMBA	-	-	90	0	0	0.0	0.0	2.8	0.0	265	-15.0	294,978,819
50	50	TLOU	26	-	50	0	0	0.0	0.0	1.0	0.0	512	-36.9	1,024,583,025
Venture capital														
14	14	BOD	-	16	14	0	0			1.1	0.0	146	-5.5	1,043,877,899
565	400	LUCARA	-	-	400	0	0	0.0	0.0	0.5	26.5	1,818	68.7	454,578,873
Foreign Sector Totals						753,000		3.7	1,096.2	19526.8		549,882	13,858.1	4,878,502,888
ETF														
6181	6048	STXILF *	6,004	6,108	6048	0	0	31.6	0.5					940,000
25300	20450	NEW GOLD	25,011	25,739	23,790	0	0						37.378543	48,877,939
12100	11749	NEWPLAT	11,412	11,855	11,749	0	0							47,100,000
-	-	NEWPALL*	14,505	14,969	25,950	0	0							924,696
10433	9433	ADBF	8,919	9,165	9,549	0	0	717.0	7.5	0.9	0.0	520	-161.0	5,448,502
ETF Totals						0								
Seralla OTC Board														
50	46	BBS	-	50	50	0	0	0.0	0	0.5	0.0	244	-30.0	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						1,367,929		4.0	1009.7	17984.3		597,077	18,798.9	19,964,889,099
UNLISTED														
90	90	KYS	-	90	90	-	-	0.0	0.0	0.00	0.0	40	-3.1	44,547,151

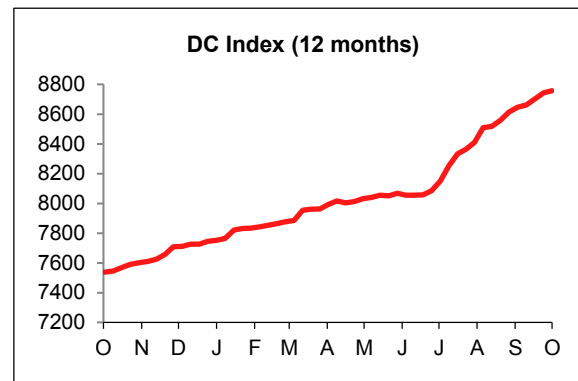
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Key Rates

Interest Rates	20-Oct	13-Oct
Inflation	Sept	3.20%
	Aug	1.20%
MoPR	2.65%	2.65%
Prime Rate	*See note below	
1 MonthBoBC	2.94%	2.94%

FX rates	20-Oct	13-Oct	Change
US\$	0.0728	0.0728	0.00%
£ Stg	0.0601	0.0597	0.71%
Rand	1.3842	1.3855	-0.09%
Euro	0.0689	0.0690	-0.15%
Yen	10.9100	10.9000	0.11%
CHN	0.5340	0.5317	0.41%
AUD	0.1150	0.1154	-0.35%
SDR	0.0555	0.0555	0.00%



* The Prime Lending Rate has been liberalised, to be determined by the individual banks effective April 1, 2023.

MARKET COMMENTARY

The **DCI** increased **0.17%** to close the week at **8757.21** points. The **FCI** remained flat to close the week at **2463.39** points. The **DCTRI** gained **0.23%** to close the week at **2683.61** points. **FNBB (+2 thebe)**, was the biggest gainer this week closing at **417 thebe**. **LETSHEGO (-1 thebe)** was the sole loser of the week closing at **126 thebe**.

Market trading activity for the week led to a turnover amounting to **BWP6,320,030** as **1,367,929** securities exchanged hands. **CA SALES (74%)** was the biggest contributor to the week's turnover followed by **SECHABA (11%)**.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>13-Oct-23</u>	<u>20-Oct-23</u>		
FNBB	415	417	2	0.48%
ABSA	625	627	2	0.32%
Sechaba	2,257	2,260	3	0.13%
BIHL	1,982	1,983	1	0.05%
Letshego	127	126	-1	-0.79%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Sefalana	AGM	27.10.2023 @ 1600Hrs (CAT)	Head Office, Plot 10038, Broadhurst Industrial, Gaborone
Tlou Energy	AGM	31.10.2023 @ 1000Hrs (Brisbane time)	Brisbane, Australia
FNBB	AGM	02.11.2023 @ 1300Hrs (CAT)	Grand Aria Hotel

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
LETSHEGO	22.08.2023	Interim	5.10 thebe per share		20.11.2023	30.11.2023
BIHL	16.08.2023	Interim	70 thebe per share plus 7 thebe special dividend		10.10.2023	20.10.2023
FPC	27.06.2023	Final	0.11 thebe per linked unit	11.69 thebe per linked unit	03.11.2023	10.11.2023
RDCP	20.09.2023	Interim	0.135 thebe	4.128 thebe debenture interest	19.10.2023	30.10.2023
SECHABA	15.09.2023	Interim	10.30		11.10.2023	23.10.2023
ADBF	22.09.2023	Interim	0.28 USD per share		11.10.2023	26.10.2023
ENGEN	04.10.2023	Interim	162 thebe per share		20.10.2023	26.10.2023
SXTIFL	11.10.2023	Monthly	5.47 ZA cents per unit		20.10.2023	23.10.2023

COMPANY NEWS

Primetime– Renewal of cautionary statement

Th Unitholders of Primetime are referred to the cautionary announcement dated 21 September 2023 and are informed that engagements concerning the potential transactions are still ongoing.

[Source: Botswana Stock Exchange X-News]

Engen– AGM results

The results of the Engen annual general meeting are on the link attached.

<https://apis.bse.co.bw/storage/disclosures/10/2023/4272.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	4-Jan-23	20-Oct-23		
Chobe	791	1,476	685	86.60%
Anglo	21,800	39,200	17,400	79.82%
Stanchart	287	510	223	77.70%
CA Sales	422	622	200	47.39%
Investec	6323	8,005	1,682	26.60%
ABSA	516	627	111	21.51%
FNBB	350	417	67	19.14%
Sefalana	966	1,127	161	16.67%
Engen	1140	1,305	165	14.47%
Sechaba	1,982	2,260	278	14.03%
Turnstar	177	200	23	12.99%
BIHL	1,771	1,983	212	11.97%
New Plat	10,570	11,749	1,179	11.15%
New Gold	21,450	23,790	2,340	10.91%
Cresta	95	104	9	9.47%
Primetime	160	175	15	9.38%
NAP	348	380	32	9.20%
Seedco	270	286	16	5.93%
BTCL	77	81	4	5.19%
ACCESS	202	205	3	1.49%
RDCP	222	225	3	1.35%
Letshego	125	126	1	0.80%
BBS	50	50	0	0.00%
BOD	14	14	0	0.00%
Minergy	40	40	0	0.00%
Olympia	26	26	0	0.00%
Shumba	90	90	0	0.00%
Tlou	50	50	0	0.00%
FPC	240	239	-1	-0.42%
STXILF *	6,250	6,048	-202	-3.23%
G4S	265	245	-20	-7.55%
ADBFB	10,433	9,549	-884	-8.47%
Choppies	65	50	-15	-23.08%
Letlole	348	257	-91	-26.15%
Lucara	565	400	-165	-29.20%

	19-Oct-23	12-Oct-23	7 Day %
BBI	205.54	205.34	0.10
GovI	196.44	196.27	0.09
CorpI	244.80	244.41	0.16
BBI Fixed	111.66	111.56	0.09

Bond / Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
BOTSGB0325	10/Mar/25	8.00%	5.90	5.75	103.70	11,600,000	12,024,071	3417	10 Mar / 10 Sept
BOTSGB0931	10/Sep/31	7.75%	8.20	8.11	98.32	78,350,000	76,422,512	5253	10 March / 10 September
BOTSGB0640	13/Jun/40	6.00%	8.65	8.58	79.17	3,850,000	3,047,862	3079	13 June / 13 Dec
BOTSGB0929	5/Sep/29	4.80%	7.90	7.90	86.23	700,000	603,630	4099	05 Mar / 05 Sept
BOTSGB0943	2/Sep/43	5.30%	8.75	8.65	68.21	-	-	2395	02 Mar / 02 Sept
BOTSGB0527	5/May/27	5.50%	7.50	7.40	96.44	1,900,000	1,832,399	1919	05 May / 05 Nov
BOTSGB0635	6/Jun/35	8.60%	8.60	8.48	103.11	-	-	372	6 June / 6 Dec
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	03 Dec / 03 Jun
BSB-CRB-1223-01	9/Dec/23	9.00%	-	-	-	-	-	20.05	09 Jun / 09 Dec
RDCP-CRB-1223-05	9/Dec/23	8.75%	-	-	-	-	-	101	09 Jun / 09 Dec
LHL 128	18/Aug/23	8.80%	-	-	-	-	-	22.14	18-Aug-23
LHL 129	18/Aug/23	8.80%	-	-	-	-	-	115.53	18-Aug-23
LHL 130	23/Aug/23	8.70%	-	-	-	-	-	30.10	23-Aug-23
LHL 134	29/Sep/23	8.70%	-	-	-	-	-	6.93	29-Sep-23
LHL 135	29/Sep/23	8.70%	-	-	-	-	-	7	29-Sep-23
LHL 136	29/Sep/23	8.70%	-	-	-	-	-	15	29-Sep-23
LHL 137	29/Sep/23	8.10%	-	-	-	-	-	5.00	29-Sep-23
LHL 138	4/Oct/23	8.10%	-	-	-	-	-	5.00	4-Oct-23
LHL 139	4/Oct/23	8.10%	-	-	-	-	-	10.00	4-Oct-23
LHL 144	9/May/24	10.00%	-	-	-	-	-	64.10	9-May-23
LHL 147	22/May/24	10.00%	-	-	-	-	-	25.00	22-May-23
LHL 148	9/Jun/24	10.00%	-	-	-	-	-	36	9-Jun-23
LHL 149	3/Jan/24	8.75%	-	-	-	-	-	17	3-Jan-23
LHL-CRB-0224-159	2/Feb/24	8.45%	-	-	-	-	-	50.00	2 Feb/ 2 May/ 2 Aug/ 2 Nov
LHL-CRB-0923-160	1/Sep/23	8.30%	-	-	-	-	-	7.30	1-Sep-23
LHL-CRB-1023-163	3/Oct/23	9.10%	-	-	-	-	-	8	3-Oct-23
LHL-CRB-1023-164	4/Oct/23	9.10%	-	-	-	-	-	9.10	4-Oct-23
LHL -CRB-0724-174	19/Jul/24	10.00%	-	-	-	-	-	24	19 Jan/ 19 April/ 19 July / 19 Oct
BBB017	14/Nov/23	-	-	-	100.03	-	-	97	14 Feb/ 14 May/ 14 Aug/ 14 Nov
BBB018	14/Nov/28	-	-	-	99.98	6,000,000	5,998,627	103	14 Feb/ 14 May/ 14 Aug/ 14 Nov
BBS005	3/Dec/23	11.20%	-	-	103.09	8,500,000	8,548,483	150	03 Jun / 03 Dec
BBS012 *	9/Aug/26	-	-	-	100.04	-	-	64	9 August / 09 Feb
BDC001 *	9/Jun/29	-	-	-	99.94	-	-	82	09 Jun / 09 Dec
BDC003*	9/Jun/29	-	-	-	99.95	-	-	143	09 Jun / 09 Dec
BDC004	25/Sep/31	-	-	-	81.99	-	-	162	25 September / 25 March
BHC025	10/Dec/25	-	-	-	99.97	-	-	300	10 Mar/ 10 Jun/ 10 Sept / 10 Dec
BHC028	16/Feb/28	-	-	-	88.42	4,200,000	3,806,095	100	16 August and 16 February
BSB-CRB-1224-02	9/Dec/24	9.25%	-	-	-	-	-	30	09 Jun / 09 Dec
BSB-CRB-1227-03*	9/Dec/27	-	-	-	-	-	-	60	09 Jun / 09 Dec
BSB-CRB-0128-04*	9/Jan/28	-	-	-	-	-	-	82	09 Jul / 09 Jan
CGL001	8/Apr/24	6.56%	-	-	100.02	-	-	129	8 Jan/8 April / 8 Oct
FML025	23/Oct/25	8.20%	-	-	99.48	3,200,000	3,195,435	150	23 Apr / 23 Oct
FNBB009	8/Dec/24	-	-	-	99.99	-	-	126	08 Mar/ 08 Jun/ 08 Sep / 8 Dec
FNBB010*	2/Dec/29	-	-	-	99.98	-	-	197	02 Mar/02 June/02 Sept / 02 Dec
LHL006	8/Nov/23	10.50%	-	-	99.96	1,700,000	1,699,881	221	08 May / 08 Nov
LHL007	8/Nov/25	10.50%	-	-	99.38	-	-	75	08 May / 08 Nov
LHL008	8/Nov/27	11.00%	-	-	94.13	-	-	29	08 May / 08 Nov
LHL 132	6/Sep/24	10.05%	-	-	-	-	-	6	6 Mar/ 6 Jun/ 6 Sept / 6 Dec
LHL 133	6/Sep/24	10.05%	-	-	-	-	-	6	6 Mar/ 6 Jun/ 6 Sept / 6 Dec
LHL 140	14/Oct/25	11.40%	-	-	-	-	-	18	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 141	14/Oct/25	11.40%	-	-	-	-	-	2	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 142	14/Oct/25	11.40%	-	-	-	-	-	2	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 143	3/Nov/25	11.40%	-	-	-	-	-	2	3 Feb/ 3 May/ 3 Aug/ 3 Nov
LHL 145	11/Nov/24	10.16%	-	-	-	-	-	7	11 May / 10 Nov
LHL 146	11/Nov/25	10.40%	-	-	-	-	-	20	1 Feb/11 May/11 Aug/ 11 Nov

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
LHL-CRB-0126-151	16/Jan/26	11.40%	-	-	-	-	-	5	16 Jan/ 16 April/ 16 July / 16 Oct
LHL-CRB-0126-152	16/Jan/26	11.40%	-	-	-	-	-	5	16 Jan/ 16 April/ 16 July / 16 Oct
LHL-CRB-0126-153	17/Jan/26	11.40%	-	-	-	-	-	20	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-154	17/Jan/26	11.40%	-	-	-	-	-	1	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-155	17/Jan/26	11.40%	-	-	-	-	-	0	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-156	17/Jan/26	11.40%	-	-	-	-	-	0	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-157	17/Jan/26	11.40%	-	-	-	-	-	2	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-158	17/Jan/26	11.40%	-	-	-	-	-	1.3	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0326-161	3/Jun/26	11.40%	-	-	-	-	-	20	6 Mar/ 6 June/ 6 Sept / 6 Dec
LHL-CRB-0326-162	3/Jun/26	11.40%	-	-	-	-	-	5	6 Mar/ 6 June/ 6 Sept / 6 Dec
LHL-CRB-0628-165	6/Jul/28	9.50%	-	-	-	-	-	30.00	7 June / 7 Dec
LHL-CRB-0626-166	6/Aug/26	11.20%	-	-	-	-	-	10.00	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-167	6/Aug/26	11.20%	-	-	-	-	-	10.00	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-168	6/Aug/26	11.20%	-	-	-	-	-	0.30	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-169	6/Aug/26	11.20%	-	-	-	-	-	0	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-170	6/Aug/26	11.20%	-	-	-	-	-	0	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0625-171	15/Jun/25	10.50%	-	-	-	-	-	8.90	15 Mar/ 15 June/ 15 Sept / 15 Dec
LHL-CRB-0625-172	23/Jun/25	10.50%	-	-	-	-	-	6.00	23 Mar/ 23 June/ 23 Sept / 23 Dec
LHL-CRB -0725 -173	7/Jul/25	11.00%	-	-	-	-	-	8.00	7 Jan/ 7 April/ 7 July / 7 Oct
PTP024	6/Oct/24	8.50%	-	-	98.55	-	-	59.00	10 Jun / 10 Dec
PTP026	29/Nov/26	9.00%	-	-	92.01	-	-	70.00	29 May / 29 Nov
RDCP001	29/Mar/26	-	-	-	83.78	-	-	47	29 June/ 29 Sep/ 29 Dec / 29 Mar
RDCP002*	24/Mar/27	-	-	-	83.78	-	-	40	24 June/ 24 Sep/ 24 Dec / 24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12.00	24 June/ 24 Sep/ 24 Dec / 24 Mar
SBBL068*	28/Nov/29	-	0.00	0.00	99.98	-	-	212.00	28 Feb/ 28 May/ 28 Aug/ 28 Nov
SBBL069	28/Nov/29	-	-	-	96.57	-	-	88.00	28 May / 28 Nov
SBBL070	10/Sep/25	6.30%	-	-	93.63	-	-	133	9 April / 9 Oct
SBBL071*	10/Sep/25	-	-	-	100.02	-	-	118.20	9 Jan/ 9 April / 9 Jul / 9 Oct
SBBL072*	7/Jul/32	-	-	-	-	-	-	106	7 Jan/ 7 April / 7 Jul / 7 Oct
SBBL073	7/Jul/32	8.50%	-	-	-	-	-	110	7 Jan/ 7 Jul
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.00	29 Jan/ 29 April / 29 Jul / 29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.00	29 Jan/ 29 Jul
SBBL-CRB-0328-76	14/Mar/28	9.15%	-	-	100.03	6,000,000	6,096,428	150	14 Mar/ 14 Sept
SCBB009	6/Feb/25	7.75%	-	-	98.13	-	-	93.60	2 June / 2 December
SCBB010*	6/Feb/28	-	-	-	99.95	12,500,000	12,494,436	230	2 June / 2 December
WUC002	26/Jun/26	10.60%	-	0.00	105.79	-	-	205	26 Jun / 27 Dec
Total						138,500,000	135,769,860	25,416	
Unlisted Bonds			*	*	*				

** USD

* Variable Coupon Rate

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