



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	13-Oct-23	6-Oct-23	Wkly %	YTD %
DCI	8742.71	8701.85	0.47	13.15
FCI	2463.39	2465.43	-0.08	57.64
DCTRI	2677.33	2664.17	0.49	22.18

		Week ending:		13-Oct-23		12 months rolling									
12 month range			Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
High	Low		t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC															
Commercial Banks															
205	198	ACCESS	-	205	205	205	149	18.63	9.1	1.4	0.0	1,486	-12.7	725,000,000	
625	499	ABSA	-	625	625	625	11,433	49.0	7.8	1.8	7.4	5,326	719.7	852,161,252	
415	305	FNBB	416	-	415	408-415	1,534,091	28.8	6.9	2.8	9.5	10,556	1,115.8	2,543,700,000	
510	278	STANCHART	510	-	510	0	0	61.4	12.0	1.3	4.5	1,522	334.8	298,350,611	
Financial Services															
1,982	1,760	BIHL	1,982	-	1,982	1,982	10,000	267.0	13.5	1.5	7.3	5,597	764.5	282,370,652	
129	98	LETSHEGO	-	126	127	127	10,564	13.3	10.5	0.5	6.3	2,762	439.7	2,175,038,644	
Tourism/Hospitality															
1,476	770	CHOBE	-	-	1,476	1,476	10,555	60.0	4.1	3.6	12.6	1,320	104.6	89,439,642	
110	95	CRESTA	-	104	104	104	174,641	0.0	0.0	1.3	12.7	192	15.1	184,634,944	
Agriculture															
286	260	SEEDCO	300	-	286	286	19,679	0.03	0.01	0.9	28.3	1,126	39.8	393,647,830	
Energy															
1,305	1,090	ENGEN	1,305	-	1,305	1,305	6,570	223.7	17.1	2.7	78.3	2,084	26.6	159,722,220	
Mining															
40	40	MINERGY	-	-	40	0	0	0.0	0.0	-0.6	0.0	188	-138.8	469,975,134	
Consumer Services															
265	245	G4S BOTSWANA	-	-	245	0	0	0.0	0.0	1.7	0.0	196	-7.1	80,000,000	
Retail & Wholesale															
67	50	CHOPPIES	-	48	50	50	2,638	0.0	0.0	21.7	6.1	912	150.0	1,824,461,674	
1,130	953	SEFALANA	-	1,127	1,127	1105-1130	64,094	55.8	5.0	1.2	9.4	2,826	300.5	250,726,709	
Property															
351	250	LETLOLE	257	-	257	257	4,045	17.8	6.9	0.8	7.1	720	101.2	280,000,000	
380	345	NAP	380	-	380	380	22,548	27.9	7.3	1.5	11.0	2,297	209.1	604,397,124	
180	160	PRIMETIME	-	-	175	0	0	12.8	7.3	0.5	7.1	442	62.5	252,559,203	
225	220	RDCP	-	-	225	0	0	7.0	3.1	0.6	12.6	1,706	135.6	758,232,937	
200	177	TURNSTAR	-	-	200	200	598,544	16.2	8.1	0.6	10.6	1,144	108.0	572,153,603	
240	239	FPC	-	239	239	239	10,319	10.6	4.4	1.0	9.0	1,133	125.4	474,103,503	
ICT															
86	73	BTCL	-	81	81	81	116,091	6.0	7.5	0.4	7.9	851	108.3	1,050,000,000	
Investment Holding															
26	26	OLYMPIA	-	-	26	0	0	0.0	0.0	0.3	5.4	17	3.1	64,349,985	
Beverages															
2,257	1,950	SECHABA	-	-	2,257	2,257	6,833	128.1	5.7	2.7	9.4	2,497	265.0	110,616,859	
Domestic sector totals and weighted averages						2,602,794		7.9	1.8	11.9		46,899	4,970.8	14,495,642,526	
FOREIGN															
Main board															
Financial Services															
8,005	6,323	INVESTEC	-	7,808	8,005	0	0	0.0	0.0	0.2	1.5	19,855	13,692.3	248,036,302	
FMCG															
622	420	CA SALES	-	622	622	622	1,582	9.4	1.5	1.7	13.4	2,954	219.8	474,870,057	
Mining															
39,200	39,200	ANGLO	39,200	-	39,200	0	0	1,505.4	3.8	1149.6	20478.1	524,331	25.6	1,337,577,913	
90	90	SHUMBA	-	-	90	0	0	0.0	0.0	2.8	0.0	265	-15.0	294,978,819	
50	50	TLOU	26	-	50	50	99,787	0.0	0.0	1.0	0.0	512	-36.8	1,024,583,025	
Venture capital															
14	14	BOD	-	16	14	0	0			1.1	0.0	146	-5.5	1,043,877,899	
565	400	LUCARA	-	-	400	400	2,000	0.0	0.0	0.5	26.5	1,818	68.7	454,578,873	
Foreign Sector Totals						103,369		3.7	1,096.2	19526.8		549,882	13,949.1	4,878,502,888	
ETF															
6181	6048	STXILF *	6,065	6,170	6048	0	0	71.9	1.2					940,000	
25300	20450	NEW GOLD	23,863	24,549	23,790	0	0					37.343471		48,877,939	
12100	11749	NEWPLAT	11,350	11,789	11,749	0	0							47,100,000	
-	-	NEWPALL*	14,923	15,398	25,950	0	0							924,696	
11542	9433	ADBF	9,097	9,261	9,549	0	0	717.0	7.5	0.9	0.0	520	-162.8	5,448,502	
ETF Totals						0									
Seralla OTC Board															
50	46	BBS	-	50	50	50	71,845	0.0	0	0.5	0.0	244	-30.0	487,452,548	
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						2,778,008		4.0	1009.8	17985.9		597,024	18,889.9	19,964,889,099	
UNLISTED															
90	90	KYS	-	90	90	-	-	0.0	0.0	0.00	0.0	40	-3.1	44,547,151	

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

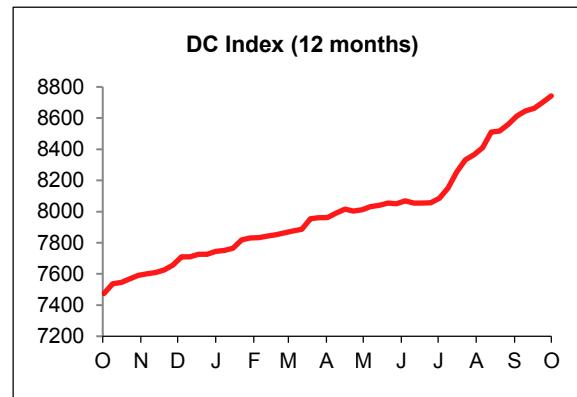
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Key Rates

Interest Rates	13-Oct	6-Oct
Inflation	Aug	1.20%
	July	1.50%
MoPR	2.65%	2.65%
Prime Rate	*See note below	
1 MonthBoBC	2.94%	2.94%

FX rates	13-Oct	6-Oct	Change
US\$	0.0728	0.0720	1.10%
£ Stg	0.0597	0.0592	0.81%
Rand	1.3855	1.4049	-1.40%
Euro	0.0690	0.0683	1.01%
Yen	10.9000	10.7200	1.71%
CHN	0.5317	0.5266	1.01%
AUD	0.1154	0.1135	1.61%
SDR	0.0555	0.0549	1.11%

* The Prime Lending Rate has been liberalised, to be determined by the individual banks effective April 1, 2023.



MARKET COMMENTARY

The **DCI** increased **0.47%** to close the week at **8742.71** points. The **FCI** decreased **0.08%** to close the week at **2463.39** points. The **DCTRI** gained **0.49%** to the close the week at **2677.33** points. **SEFALANA (+22 thebe)**, was the biggest gainer this week closing at **1127 thebe**. **LUCARA (-100 thebe)** was the sole loser of the week closing at **400 thebe**.

Market trading activity for the week led to a turnover amounting to **BWP9,522,129** as **2,778,008** securities exchanged hands. **FNBB (67%)** was the biggest contributor to the week's turnover followed by **TURNSTAR (13%)**.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>6-Oct-23</u>	<u>13-Oct-23</u>		
Sefalana	1,105	1,127	22	1.99%
FNBB	408	415	7	1.72%
Letlole	255	257	2	0.78%
BIHL	1,980	1,982	2	0.10%
Lucara	500	400	-100	-20.00%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Sefalana	AGM	27.10.2023 @ 1600Hrs (CAT)	Head Office, Plot 10038, Broadhurst Industrial, Gaborone
Tlou Energy	AGM	31.10.2023 @ 1000Hrs (Brisbane time)	Brisbane, Australia
FNBB	AGM	02.11.2023 @ 1300Hrs (CAT)	Grand Aria Hotel

DIVIDEND ANNOUNCEMENT

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
LETSHEGO	22.08.2023	Interim	5.10 thebe per share		20.11.2023	30.11.2023
BIHL	16.08.2023	Interim	70 thebe per share plus 7 thebe special dividend		10.10.2023	20.10.2023
ABSA	30.08.2023	Interim	14.43 thebe per share		06.10.2023	18.10.2023
FPC	27.06.2023	Final	0.11 thebe per linked unit	11.69 thebe per linked unit	03.11.2023	10.11.2023
RDCP	20.09.2023	Interim	0.135 thebe	4.128 thebe debenture interest	19.10.2023	30.10.2023
SECHABA	15.09.2023	Interim	10.30		11.10.2023	23.10.2023
ADBF	22.09.2023	Interim	0.28 USD per share		11.10.2023	26.10.2023
FPC	27.06.2023	Final	0.11 thebe per share	11.69 thebe per debenture interest	03.11.2023	10.11.2023
ENGEN	04.10.2023	Interim	162 thebe per share		20.10.2023	26.10.2023

COMPANY NEWS

Letlole La Rona– Notice to unitholders

The Board of Directors of Letlole La Rona Limited informed unitholders that further to the announcement issued by the company on 24 August 2023 on the proposed acquisition of additional shareholding in JTTM from Botswana Railways Organisation (BRO), negotiations have now been concluded with all the conditions precedent (CPs) related to the sale of linked-units agreement having been finalized. The CPs included, amongst others, the approval of the transaction by the Competition and Consumer Authority. The conclusion of the acquisition of the additional 25% shareholding in JTTM by the company has resulted in JTTM now being a subsidiary of the company, with the company now holding a majority stake of 57.79% in JTTM. Furthermore, the company wishes to inform the unitholders that on 4 October 2023, the company entered into a Property Management Agreement with JTTM for oversight and management of JTTM's immovable property at Plot 4716, Gaborone (Rail Park Mall). LLR will thus take over the property management services from Khumo Property Asset Management with effect from 16 November 2023.

[Source: Botswana Stock Exchange X-News]

Primetime– Unclaimed debenture interest

Primetime announced the following unclaimed debenture interest.

<https://apis.bse.co.bw/storage/disclosures/10/2023/4264.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	4-Jan-23	13-Oct-23		
Chobe	791	1,476	685	86.60%
Anglo	21,800	39,200	17,400	79.82%
Stanchart	287	510	223	77.70%
CA Sales	422	622	200	47.39%
Investec	6323	8,005	1,682	26.60%
ABSA	516	625	109	21.12%
FNBB	350	415	65	18.57%
Sefalana	966	1,127	161	16.67%
Engen	1140	1,305	165	14.47%
Sechaba	1,982	2,257	275	13.87%
Turnstar	177	200	23	12.99%
BIHL	1,771	1,982	211	11.91%
New Plat	10,570	11,749	1,179	11.15%
New Gold	21,450	23,790	2,340	10.91%
Cresta	95	104	9	9.47%
Primetime	160	175	15	9.38%
NAP	348	380	32	9.20%
Seedco	270	286	16	5.93%
BTCL	77	81	4	5.19%
Letshego	125	127	2	1.60%
ACCESS	202	205	3	1.49%
RDCP	222	225	3	1.35%
BBS	50	50	0	0.00%
BOD	14	14	0	0.00%
Minergy	40	40	0	0.00%
Olympia	26	26	0	0.00%
Shumba	90	90	0	0.00%
Tlou	50	50	0	0.00%
FPC	240	239	-1	-0.42%
STXILF *	6,250	6,048	-202	-3.23%
G4S	265	245	-20	-7.55%
ADBFB	10,433	9,549	-884	-8.47%
Choppies	65	50	-15	-23.08%
Letlole	348	257	-91	-26.15%
Lucara	565	400	-165	-29.20%

	12-Oct-23	5-Oct-23	7 Day %
BBI	205.34	205.09	0.12
GovI	196.27	195.64	0.33
CorpI	244.41	247.31	-1.17
BBI Fixed	111.56	111.34	0.20

Bond / Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
BOTSGB0325	10/Mar/25	8.00%	6.05	5.90	106.25	-	-	3417	10 Mar / 10 Sept
BOTSGB0931	10/Sep/31	7.75%	8.35	8.34	99.20	-	-	5253	10 March / 10 September
BOTSGB0640	13/Jun/40	6.00%	8.70	8.70	77.66	-	-	3079	13 June / 13 Dec
BOTSGB0929	5/Sep/29	4.80%	8.20	8.10	84.51	-	-	4099	05 Mar / 05 Sept
BOTSGB0943	2/Sep/43	5.30%	8.90	8.80	69.36	-	-	2395	02 Mar / 02 Sept
BOTSGB0527	5/May/27	5.50%	7.90	7.75	94.35	-	-	1919	05 May / 05 Nov
BOTSGB0635	6/Jun/35	8.60%	8.65	8.60	101.58	-	-	372	6 June / 6 Dec
DPCF007	2/Jun/25	10.90%	-	-	-	-	-	35	03 Dec / 03 Jun
BSB-CRB-1223-01	9/Dec/23	9.00%	-	-	-	-	-	20.05	09 Jun / 09 Dec
RDCP-CRB-1223-05	9/Dec/23	8.75%	-	-	-	-	-	101	09 Jun / 09 Dec
LHL 128	18/Aug/23	8.80%	-	-	-	-	-	22.14	18-Aug-23
LHL 129	18/Aug/23	8.80%	-	-	-	-	-	115.53	18-Aug-23
LHL 130	23/Aug/23	8.70%	-	-	-	-	-	30.10	23-Aug-23
LHL 134	29/Sep/23	8.70%	-	-	-	-	-	6.93	29-Sep-23
LHL 135	29/Sep/23	8.70%	-	-	-	-	-	7	29-Sep-23
LHL 136	29/Sep/23	8.70%	-	-	-	-	-	15	29-Sep-23
LHL 137	29/Sep/23	8.10%	-	-	-	-	-	5.00	29-Sep-23
LHL 138	4/Oct/23	8.10%	-	-	-	-	-	5.00	4-Oct-23
LHL 139	4/Oct/23	8.10%	-	-	-	-	-	10.00	4-Oct-23
LHL 144	9/May/24	10.00%	-	-	-	-	-	64.10	9-May-23
LHL 147	22/May/24	10.00%	-	-	-	-	-	25.00	22-May-23
LHL 148	9/Jun/24	10.00%	-	-	-	-	-	36	9-Jun-23
LHL 149	3/Jan/24	8.75%	-	-	-	-	-	17	3-Jan-23
LHL-CRB-0224-159	2/Feb/24	8.45%	-	-	-	-	-	50.00	2 Feb/ 2 May/ 2 Aug/ 2 Nov
LHL-CRB-0923-160	1/Sep/23	8.30%	-	-	-	-	-	7.30	1-Sep-23
LHL-CRB-1023-163	3/Oct/23	9.10%	-	-	-	-	-	8	3-Oct-23
LHL-CRB-1023-164	4/Oct/23	9.10%	-	-	-	-	-	9.10	4-Oct-23
LHL -CRB-0724-174	19/Jul/24	10.00%	-	-	-	-	-	24	19 Jan/ 19 April/ 19 July / 19 Oct
BBB017	14/Nov/23	-	-	-	100.03	-	-	97	14 Feb/ 14 May/ 14 Aug/ 14 Nov
BBB018	14/Nov/28	-	-	-	99.98	-	-	103	14 Feb/ 14 May/ 14 Aug/ 14 Nov
BBS005	3/Dec/23	11.20%	-	-	103.09	-	-	150	03 Jun / 03 Dec
BBS012 *	9/Aug/26	-	-	-	100.04	-	-	64	9 August / 09 Feb
BDC001 *	9/Jun/29	-	-	-	99.94	-	-	82	09 Jun / 09 Dec
BDC003*	9/Jun/29	-	-	-	99.95	-	-	143	09 Jun / 09 Dec
BDC004	25/Sep/31	-	-	-	81.99	-	-	162	25 September / 25 March
BHC025	10/Dec/25	-	-	-	99.97	-	-	300	10 Mar/ 10 Jun/ 10 Sept / 10 Dec
BHC028	16/Feb/28	-	-	-	88.42	-	-	100	16 August and 16 February
BSB-CRB-1224-02	9/Dec/24	9.25%	-	-	-	-	-	30	09 Jun / 09 Dec
BSB-CRB-1227-03*	9/Dec/27	-	-	-	-	-	-	60	09 Jun / 09 Dec
BSB-CRB-0128-04*	9/Jan/28	-	-	-	-	-	-	82	09 Jul / 09 Jan
CGL001	8/Apr/24	6.56%	-	-	100.02	-	-	129	8 Jan/8 April / 8 Oct
FML025	23/Oct/25	8.20%	-	-	99.48	-	-	150	23 Apr / 23 Oct
FNBB009	8/Dec/24	-	-	-	99.99	-	-	126	08 Mar/ 08 Jun/ 08 Sep / 8 Dec
FNBB010*	2/Dec/29	-	-	-	99.98	-	-	197	02 Mar/02 June/02 Sept / 02 Dec
LHL006	8/Nov/23	10.50%	-	-	99.96	-	-	221	08 May / 08 Nov
LHL007	8/Nov/25	10.50%	-	-	99.38	-	-	75	08 May / 08 Nov
LHL008	8/Nov/27	11.00%	-	-	94.13	-	-	29	08 May / 08 Nov
LHL 132	6/Sep/24	10.05%	-	-	-	-	-	6	6 Mar/ 6 Jun/ 6 Sept / 6 Dec
LHL 133	6/Sep/24	10.05%	-	-	-	-	-	6	6 Mar/ 6 Jun/ 6 Sept / 6 Dec
LHL 140	14/Oct/25	11.40%	-	-	-	-	-	18	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 141	14/Oct/25	11.40%	-	-	-	-	-	2	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 142	14/Oct/25	11.40%	-	-	-	-	-	2	14 Jan/ 14 April/ 14 July / 14 Oct
LHL 143	3/Nov/25	11.40%	-	-	-	-	-	2	3 Feb/ 3 May/ 3 Aug/ 3 Nov
LHL 145	11/Nov/24	10.16%	-	-	-	-	-	7	11 May / 10 Nov
LHL 146	11/Nov/25	10.40%	-	-	-	-	-	20	1 Feb/11 May/11 Aug/ 11 Nov

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Vol ('000)	Sales (BWP)	Nom Val (Pm)	Interest Due
LHL-CRB-0126-151	16/Jan/26	11.40%	-	-	-	-	-	5	16 Jan/ 16 April/ 16 July / 16 Oct
LHL-CRB-0126-152	16/Jan/26	11.40%	-	-	-	-	-	5	16 Jan/ 16 April/ 16 July / 16 Oct
LHL-CRB-0126-153	17/Jan/26	11.40%	-	-	-	-	-	20	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-154	17/Jan/26	11.40%	-	-	-	-	-	1	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-155	17/Jan/26	11.40%	-	-	-	-	-	0	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-156	17/Jan/26	11.40%	-	-	-	-	-	0	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-157	17/Jan/26	11.40%	-	-	-	-	-	2	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0126-158	17/Jan/26	11.40%	-	-	-	-	-	1.3	17 Jan/ 17 April/ 17 July / 17 Oct
LHL-CRB-0326-161	3/Jun/26	11.40%	-	-	-	-	-	20	6 Mar/ 6 June/ 6 Sept / 6 Dec
LHL-CRB-0326-162	3/Jun/26	11.40%	-	-	-	-	-	5	6 Mar/ 6 June/ 6 Sept / 6 Dec
LHL-CRB-0628-165	6/Jul/28	9.50%	-	-	-	-	-	30.00	7 June / 7 Dec
LHL-CRB-0626-166	6/Aug/26	11.20%	-	-	-	-	-	10.00	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-167	6/Aug/26	11.20%	-	-	-	-	-	10.00	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-168	6/Aug/26	11.20%	-	-	-	-	-	0.30	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-169	6/Aug/26	11.20%	-	-	-	-	-	0	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0626-170	6/Aug/26	11.20%	-	-	-	-	-	0	8 Mar/ 8 June/ 8 Sept / 8 Dec
LHL-CRB-0625-171	15/Jun/25	10.50%	-	-	-	-	-	8.90	15 Mar/ 15 June/ 15 Sept / 15 Dec
LHL-CRB-0625-172	23/Jun/25	10.50%	-	-	-	-	-	6.00	23 Mar/ 23 June/ 23 Sept / 23 Dec
LHL-CRB -0725 -173	7/Jul/25	11.00%	-	-	-	-	-	8.00	7 Jan/ 7 April/ 7 July / 7 Oct
PTP024	6/Oct/24	8.50%	-	-	98.55	-	-	59.00	10 Jun / 10 Dec
PTP026	29/Nov/26	9.00%	-	-	92.01	-	-	70.00	29 May / 29 Nov
RDCP001	29/Mar/26	-	-	-	83.78	-	-	47	29 June/ 29 Sep/ 29 Dec / 29 Mar
RDCP002*	24/Mar/27	-	-	-	83.78	-	-	40	24 June/ 24 Sep/ 24 Dec / 24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12.00	24 June/ 24 Sep/ 24 Dec / 24 Mar
SBBL068*	28/Nov/29	-	0.00	0.00	99.98	-	-	212.00	28 Feb/ 28 May/ 28 Aug/ 28 Nov
SBBL069	28/Nov/29	-	-	-	96.57	-	-	88.00	28 May / 28 Nov
SBBL070	10/Sep/25	6.30%	-	-	93.63	-	-	133	9 April / 9 Oct
SBBL071*	10/Sep/25	-	-	-	100.02	-	-	118.20	9 Jan/ 9 April / 9 Jul / 9 Oct
SBBL072*	7/Jul/32	-	-	-	-	-	-	106	7 Jan/ 7 April / 7 Jul / 7 Oct
SBBL073	7/Jul/32	8.50%	-	-	-	-	-	110	7 Jan/ 7 Jul
SBBL074*	29/Jul/27	-	-	-	-	-	-	50.00	29 Jan/ 29 April / 29 Jul / 29 Oct
SBBL075	29/Jul/27	8.00%	-	-	-	-	-	50.00	29 Jan/ 29 Jul
SBBL-CRB-0328-76	14/Mar/28	9.15%	-	-	100.03	-	-	150	14 Mar/ 14 Sept
SCBB009	6/Feb/25	7.75%	-	-	98.13	-	-	93.60	2 June / 2 December
SCBB010*	6/Feb/28	-	-	-	99.95	-	-	230	2 June / 2 December
WUC002	26/Jun/26	10.60%	-	0.00	105.79	-	-	205	26 Jun / 27 Dec
Total						0	0	25,416	
Unlisted Bonds			*	*	*				

** USD

* Variable Coupon Rate

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