



Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange

Indices	15-Oct-21	8-Oct-21	Wkly %	YTD %
DCI	6920.03	6910.92	0.13	0.59
FCI	1548.83	1548.83	0.00	0.10

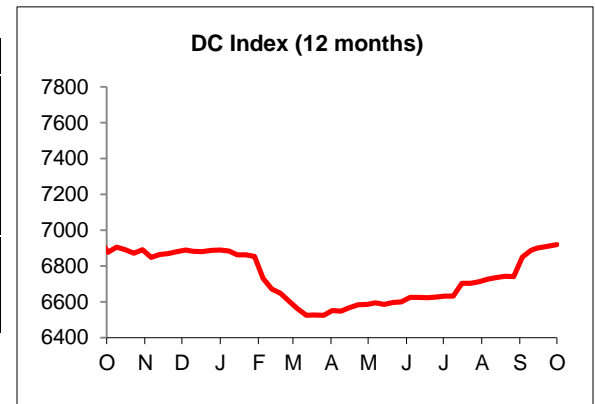
12 month range		Week ending:			15-Oct-21		12 months rolling							
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
		t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC														
<i>Commercial Banks</i>														
199	198	ABC	185	-	198	189-198	566,589,271	0	0.0	1.2	15.6	1,436	92.2	725,000,000
543	438	ABSA	-	545	455	455	3,245,271	33.3	7.3	1.6	9.3	3,877	419.0	852,161,252
249	213	FNBB	-	249	249	249	2,477,758	49.7	19.9	1.6	9.2	6,334	685.2	2,543,700,000
191	142	STANCHART	-	191	191	191	2,131,394	14.8	7.7	0.5	31.0	570	18.4	298,350,611
<i>Financial Services</i>														
1,750	1,750	BIHL	-	1,750	1,750	1,750	856,308	65.0	3.7	1.6	10.4	4,941	474.6	282,370,652
122	66	LETSHEGO	122	-	122	120-123	9,884,181	14.2	11.7	0.5	3.7	2,616	700.0	2,144,045,175
<i>Tourism/Hospitality</i>														
945	734	CHOBE	600	735	735	-	0	0.0	0.0	2.1	0.0	657	-67.9	89,439,642
132	125	CRESTA	-	105	125	-	0	0.0	0.0	1.8	0.0	231	-63.3	184,634,944
<i>Agriculture</i>														
270	184	SEEDCO	-	-	270	-	0	9.4	3.5	1.1	8.5	1,063	124.7	393,647,830
<i>Energy</i>														
1,035	1,013	ENGEN	-	-	1,035	1030-1035	48,523	102.2	9.9	2.6	7.7	1,653	214.3	159,722,220
<i>Mining</i>														
80	80	MINERGY	-	-	80	-	0	0.0	0.0	-6.7	0.0	376	-106.9	469,975,134
<i>Consumer Services</i>														
340	300	G4S BOTSWANA	-	-	300	300	19,720	17.7	5.9	2.2	194.6	240	1.2	80,000,000
<i>Retail & Wholesale</i>														
61	60	CHOPPIES	60	65	60	60	3,197	0.0	0.0	-1.7	13.1	782	59.6	1,303,628,341
945	929	SEFALANA	-	945	945	945	20,479	36.3	3.8	1.2	10.9	2,369	216.9	250,726,709
<i>Property</i>														
245	229	LETLOLE	245	-	245	245	21,700	15.6	6.4	0.9	12.6	686	54.6	280,000,000
325	320	NAP	-	325	325	325	143,887	24.6	7.6	1.3	15.4	1,964	127.6	604,397,124
278	230	PRIMETIME	-	230	230	-	0	13.3	5.8	0.8	0.0	563	-43.4	244,650,684
223	210	RDGP	215	224	215	215	11,346	2.4	1.1	0.8	35.8	950	26.6	441,810,196
250	180	TURNSTAR	-	190	180	180-190	460,361	17.3	9.6	0.6	12.7	1,030	81.3	572,153,603
248	245	FPC	-	245	245	245	809,999	16.0	6.5	1.1	11.2	1,097	98.1	447,710,838
<i>ICT</i>														
86	60	BTCL	-	-	71	69-71	954,347	7.7	10.8	0.3	5.5	746	135.3	1,050,000,000
<i>Investment Holding</i>														
26	16	OLYMPIA	-	-	26	-	0	0.0	0.0	0.3	5.9	17	2.9	64,349,985
<i>Beverages</i>														
2,110	1,625	SECHABA	-	1,665	1,665	1,665	3,129	37.5	2.3	2.4	9.5	1,842	194.6	110,616,859
Domestic sector totals and weighted averages							587,680,871		8.1	1.4	11.7	36,039	3,445.4	13,593,091,799
FOREIGN														
<i>Main board</i>														
<i>Financial Services</i>														
-	-	INVESTEC	-	-	5,315	-	0	0.0	0.0	0.4	1.9	16,950	8,934.9	318,904,709
<i>FMCG</i>														
375	365	CASALES	-	360	365	-	0	7.2	2.0	1.3	7.8	1,667	213.6	456,831,459
<i>Mining</i>														
-	-	ANGLO	-	-	21,800	-	0	1,045.2	4.8	0.8	7.9	296,531	37,605	1,360,236,031
90	90	SHUMBA	-	-	90	-	0	0.0	0.0	2.3	21.3	264	12.4	293,841,364
50	33	TLOU	-	-	50	-	0	0.0	0.0	0.7	0.0	300	-103.4	600,199,039
<i>Venture capital</i>														
12	11	BOD	11	-	11	-	0			0.7	0.0	86	-6.0	781,721,902
725	510	LUCARA	600	610	610	-	0	19.1	3.1	1.0	21.0	2,764	131.7	453,034,981
Foreign Sector Totals							0		4.5	0.8	7.7	318,563	46,787.7	4,264,769,485
ETF														
5933	5010	NEW FUNDS	5,860	5,986	5933	-	0	149						100,000
20630	17450	NEW GOLD	18,388	18,856	18,600	18,600	23							2,950,000
13200	9635	NEWPLAT	11,261	11,669	10,300	-	0							3,050,000
626	610	BAMIB50	596	610	610	610	16,848							9,000,000
7970	7970	BASBI	7,932	7,970	7,970	7,970	565							3,000,000
ETF Totals							17,436							
<i>Serale OTC Board</i>														
109	100	BBS	-	85	100	-	0	0.0	0	0.9	0.0	487	-14.7	487,452,548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES							587,698,307		4.9	0.8	8.1	355,089	50,218.5	18,363,413,832
UNLISTED														
-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	17.0	45	2.6	44,547,151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	0.0	93	-3.2	68,750,000

Key Rates

Interest Rates	15-Oct	8-Oct
Inflation	Aug	8.80%
	Jul	8.90%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoB**	1.09%	1.09%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	15-Oct	8-Oct	change
US\$	0.0890	0.0885	-0.56%
£ Stg	0.0651	0.0651	0.00%
Rand	1.3150	1.3245	0.72%
Euro	0.0767	0.0766	-0.13%
Yen	10.1500	9.9000	-2.46%
CHN	0.5726	0.5710	-0.28%
AUD	0.1204	0.1213	0.80%
SDR	0.0631	0.0628	-0.48%



MARKET COMMENTARY

The **DCI** maintained an upward trajectory, ticking up by 0.13% to close the week at 6920.03 points. The **FCI** had a flat week, closing at 1548.83 points. **BTCL (+2 thebe)**, was the week's biggest gainer closing at 71 thebe while **Turnstar (-10 thebe)** was the week's biggest loser, closing at 180 thebe.

Turnover for the week amounted to **BWP1,127,960,922** as **587,698,307** securities exchanged hands. **BancABC (95%)**, accounted for a larger share of the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	8-Oct-21	15-Oct-21		
BTCL	69	71	2	2.90%
Letlole	240	245	5	2.08%
Letshego	120	122	2	1.67%
New Gold	18300	18600	300	1.64%
RDCP	212	215	3	1.42%
Engen	1,030	1,035	5	0.49%
Sechaba	1660	1665	5	0.30%
BAMIB50	626	610	-16	-2.56%
Turnstar	190	180	-10	-5.26%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Sefalana	AGM	29.10.2021 @ 1600hrs	Microsoft Teams

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
Letshego	12.08.2021	Interim	7.3		05.11.2021	16.11.2021
ABSA	30.08.2021	Interim	9.74		13.10.2021	20.10.2021
Engen	21.09.2021	Interim	58.7		15.10.2021	27.10.2021
G4S	28.09.2021	Interim	19.625		26.10.2021	02.11.2021

COMPANY NEWS

BancABC Change of Majority Shareholding

The Company has advised its Shareholders as at 11 October 2021, that completion of the transaction has now taken place following conclusion of all regulatory approvals and customary conditions and that Access Bank PLC now holds 78.15% of the outstanding share capital of BancABC Botswana previously held by African Banking Holdings Limited (ABCH). Access Bank PLC (NSE: ACCESS) is a leading full-service commercial bank operating through a network of more than 600 branches and service outlets, spanning three continents, 12 countries and over 40 million customers which is more than the population of 82% of African countries. The Bank employs 28,000 thousand people in its operations in Nigeria, Sub-Saharan Africa and the United Kingdom, with representative offices in China, Lebanon, India and the UAE. Listed on the Nigerian Stock Exchange since 1998, Access Bank is a diversified financial institution which combines a strong retail customer franchise and digital platform with deep corporate banking expertise and proven risk management and capital management capabilities. The Bank services its various markets through five business segments: Personal, Business, Operations and IT, Commercial and Corporate & Investment Banking. The Bank has over 900,000 shareholders, including several Nigerian and International Institutional Investors, and has enjoyed what is arguably Africa's most successful banking growth trajectory in the last 18 years. Following its merger with Diamond Bank in March 2019, Access Bank became one of Africa's largest retail banks by retail customer base. As part of its continued growth strategy, Access Bank is focused on mainstreaming sustainable business practices into its operations. The Bank strives to deliver sustainable economic growth that is profitable, environmentally responsible, and socially relevant, helping customers to access more and achieve their dreams. In 2020, Access Bank joined the list of top 500 most valuable banks in the world, displacing 3 other Nigerian banks to become number 14 out of 19 African banks that made the list of 500 in 2020. The Company is now working on the rebranding strategy to become Access Bank Botswana which is expected to complete in the fourth quarter of 2021. Shareholders have been accordingly so advised.

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-20	15-Oct-21		
Letshego	72	122	50	69.44%
Tlou	32	50	18	56.25%
Seedco	185	270	85	45.95%
Stanchart	145	191	46	31.72%
Lucara	510	610	100	19.61%
NewFunds	5,234	5,933	699	13.35%
FNBB	220	249	29	13.18%
Olympia	24	26	2	8.33%
Letlole	229	245	16	6.99%
New Plat	9,635	10300	665	6.90%
NAP	321	325	4	1.25%
Sefalana	934	945	11	1.18%
Engen	1028	1,035	7	0.68%
Choppies	60	60	0	0.00%
ABC	198	198	0	0.00%
BIHL	1,750	1,750	0	0.00%
Minergy	80	80	0	0.00%
FPC	247	245	-2	-0.81%
RDCP	220	215	-5	-2.27%
CA Sales	374	365	-9	-2.41%
New Gold	19,180	18,600	-580	-3.02%
Cresta	130	125	-5	-3.85%
Shumba	95	90	-5	-5.26%
BBS	109	100	-9	-8.26%
BOD	12	11	-1	-8.33%
G4S	340	300	-40	-11.76%
BTCL	82	71	-11	-13.41%
ABSA	538	455	-83	-15.43%
Primetime	275	230	-45	-16.36%
Sechaba	2,065	1665	-400	-19.37%
Chobe	943	735	-208	-22.06%
Turnstar	250	180	-70	-28.00%

	14-Oct-21	7-Oct-21	6 Day %
BBI	184.88	184.61	0.15
GovI	178.09	177.82	0.15
CorpI	211.87	211.58	0.14
BBI Fixed	100.85	100.70	0.15

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val	
								(Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	99.99	1,159,840.34	1,160	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	99.98	1,369,762.30	1,370	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS 005	3/Dec/23	11.20%	-	-	109.29	1,934,454.11	1,770	150	Jun 3 / Dec 3
BBS 12*	9/Aug/26	-	-	-	-	-	-	64.47	Aug 9 / Feb 9
BDC 001*	9/Jun/29	-	-	-	99.96	299,880.47	300	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.00	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.81	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	81.60	14,582,061.41	17,870	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	99.98	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	98.09	-	-	100	16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	99.99	3,989,523.15	3,990	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	100.24	1,102,650.75	1,100	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	99.99	799,897.72	800	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	1,769,982.94	1,770	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	100.26	1,965,110.85	1,960	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.00	439,999.72	440	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	100.05	9,344,302.95	9,340	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
BOTS GB0325	10/Mar/25	8.00%	5.90%	5.80%	106.78	-	-	3394	Mar 10/ Sep 10
BOTS GB0931	10/Sep/31	7.75%	8.10%	7.90%	96.55	-	-	3374	Mar 10/Sep 10
BOTS GB0640	13/Jun/40	6.00%	8.40%	8.30%	79.83	-	-	2229	Dec 13/Jun 13
BOTS GB0623	7/Jun/23	4.50%	4.80%	4.70%	100.90	-	-	2941	Jun 7/ Dec 7
BOTS GB0929	5/Sep/29	4.80%	7.30%	7.10%	83.11	-	-	3716	Mar 5/Sept 5
BOTS GB0943	2/Sep/43	5.30%	8.50%	8.36%	68.53	-	-	1120	Mar 2/Sept 2
BOTS GB0527	5/May/27	5.50%	6.70%	6.55%	97.01	-	-	383	May 5/Nov 5
DPCF006	2/Jun/22	10.75%	-	-	104.13	197,856.26	190	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	113.85	250,465.15	220	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	211.25	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	101.60	152,400.97	150	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.81	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	700,009.53	700	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	101.74	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.00	707,994.75	708	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/27	7.80%	-	-	100.65	472,069.81	469	60	15 Dec/ 15 June
SBBL068*	28/Nov/29	-	-	-	103.32	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	91.81	8,446,181.07	9,200	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	99.99	7,699,020.54	7,700	118.2	9 Jan/9 April/9 Jul/9 Oct
SCBB009	2/Jun/25	6.50%	-	-	100.91	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	112.18	1,650,218.69	1,471	205	Dec 27/Jun 26
Total						59,033,683.49	62,678	21,589	

* Variable Coupon Rate

** USD

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