



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	06-Aug-21	30-Jul-21	Wkly %	YTD %
DCI	6703.01	6703.94	-0.01	-2.56
FCI	1551.22	1551.22	0.00	0.25

12 month range		Week ending:			06-Aug-21	12 months rolling								
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
		t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC														
<i>Commercial Banks</i>														
200	198	ABC	-	-	198	125 000	0	0.0	1.2	15.4	1 436	93.1	725 000 000	
545	438	ABSA	-	545	442	250 142	24.5	5.5	1.6	12.7	3 767	296.7	852 161 252	
240	213	FNBB	220	-	222	383 808	13.0	5.8	1.5	9.4	5 647	597.6	2 543 700 000	
185	139	STANCHART	-	185	185	0	14.8	8.0	0.5	11.1	552	49.7	298 350 611	
<i>Financial Services</i>														
1 750	1 750	BIHL	1 750	-	1 750	7 686	122.0	7.0	1.6	9.2	4 941	537.5	282 370 652	
105	62	LETSHEGO	105	-	105	10 073	11.3	10.7	0.5	3.6	2 251	630.9	2 144 045 175	
<i>Tourism/Hospitality</i>														
950	795	CHOBE	-	795	795	204	0.0	0.0	2.3	0.0	711	-67.9	89 439 642	
135	125	CRESTA	90	110	125	0	0.0	0.0	1.4	0.0	231	-63.0	184 634 944	
<i>Agriculture</i>														
270	184	SEEDCO	-	-	270	0	9.6	3.6	1.1	8.4	1 030	122.2	381 452 827	
<i>Energy</i>														
1 037	1 013	ENGEN	-	1 013	1 013	113	95.1	9.4	2.8	16.5	1 618	98.0	159 722 220	
<i>Mining</i>														
85	80	MINERGY	-	-	80	0	0.0	0.0	-55.0	0.0	376	-57.3	469 975 134	
<i>Consumer Services</i>														
340	300	G4S BOTSWANA	-	275	300	0	0.0	0.0	2.1	23.0	240	10.4	80 000 000	
<i>Retail & Wholesale</i>														
69	60	CHOPPIES	-	60	60	3 160	0.0	0.0	-1.7	0.0	782	-193.7	1 303 628 341	
945	929	SEFALANA	945	-	945	250 592	36.3	3.8	1.2	10.9	2 369	216.9	250 726 709	
<i>Property</i>														
235	229	LETLOLE	-	235	235	0	15.2	6.4	0.8	10.8	658	60.9	280 000 000	
325	320	NAP	325	-	325	0	24.6	7.6	1.3	15.4	1 964	127.6	604 397 124	
292	235	PRIMETIME	-	235	235	2 505	13.3	5.6	0.8	0.0	575	-43.4	244 650 684	
223	210	RDCP	210	224	210	0	7.7	3.7	0.6	33.4	742	22.2	353 448 157	
250	198	TURNSTAR	-	198	198	0	17.3	8.7	0.7	13.9	1 133	81.3	572 153 603	
248	240	FPC	-	244	245	387	15.1	6.2	1.1	10.6	1 097	103.9	447 710 838	
<i>ICT</i>														
86	60	BTCL	72	73	72	71-72	147 382	7.7	10.7	0.3	5.6	756	135.3	1 050 000 000
<i>Investment Holding</i>														
25	16	OLYMPIA	25	-	25	0	0.0	0.0	0.3	6.2	16	2.6	64 349 985	
<i>Beverages</i>														
2 160	1 625	SECHABA	1 625	1 700	1 625	1 625	1 300	23.1	1.4	2.5	11.6	1 798	155.1	110 616 859
Domestic sector totals and weighted averages						1 182 352		5.7	1.4	10.5	34 690	2 916.8	13 492 534 757	
FOREIGN														
<i>Main board</i>														
<i>Financial Services</i>														
-	-	INVESTEC	-	-	5 315	-	0	0.0	0.0	1.9	16 950	8 962.5	318 904 709	
<i>FMCG</i>														
375	370	CASALES	-	370	370	0	7.2	1.9	1.4	10.8	1 690	157.0	456 831 459	
<i>Mining</i>														
-	-	ANGLO	-	-	21 800	0	1 021.0	4.7	0.8	8.1	297 160	36 733	1 363 118 080	
95	90	SHUMBA	-	-	90	0	0.0	0.0	2.3	21.7	264	12.2	293 065 088	
50	33	TLOU	50	-	50	0	0.0	0.0	0.7	0.0	300	-101.2	600 199 039	
<i>Venture capital</i>														
12	12	BOD	-	13	12	0	-	-	0.8	0.0	94	-6.0	781 721 902	
725	510	LUCARA	725	-	725	0	19.1	2.6	1.1	22.4	2 878	128.6	397 025 340	
Foreign Sector Totals						0		4.4	0.8	7.9	319 336	45 885.8	4 210 865 617	
ETF														
5906	4481	NEW FUNDS	18 325	18 895	5906	66	149	-	-	-	-	-	100 000	
21800	17450	NEW GOLD	5 748	5 903	18 100	0	-	-	-	-	-	-	2 950 000	
13200	9615	NEWPLAT	10 678	11 100	12 750	0	-	-	-	-	-	-	3 050 000	
ETF Totals						66								
<i>Serala OTC Board</i>														
109	100	BBS	-	80	100	0	0.0	0	0.9	0.0	487	-14.7	487 452 548	
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						1 182 418		4.5	0.9	8.1	354 513	48 788.0	18 196 952 922	
UNLISTED														
-	-	KYS	50	100	100	-	15.7	15.7	1.1	17.0	45	2.6	44 547 151	
-	-	PANGAEA	-	-	135	-	0.0	0.0	7.04	0.0	93	-3.2	68 750 000	

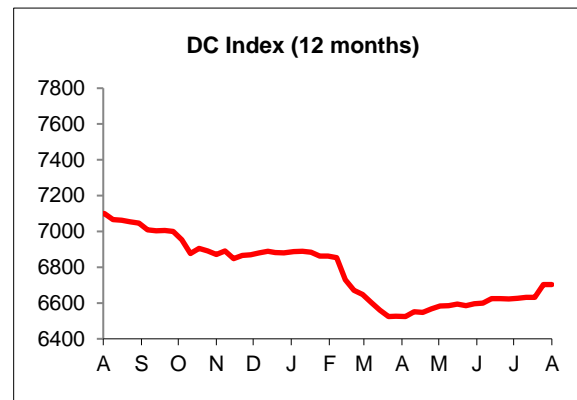
Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

Tel: +267 3957900; Fax: +267 3957901; e-mail: info@sbb.bw; website: www.sbb.bw

Key Rates

Interest Rates	06-Aug	30-Jul
Inflation	Jun	8.20%
	May	6.20%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.04%	1.04%

FX rates	06-Aug	30-Jul	change
US\$	0.0908	0.0906	-0.22%
£ Stg	0.0652	0.0649	-0.46%
Rand	1.3152	1.3234	0.62%
Euro	0.0768	0.0762	-0.78%
Yen	9.9700	9.9300	-0.40%
CHN	0.5867	0.5858	-0.15%
AUD	0.1230	0.1232	0.22%
SDR	0.0637	0.0634	-0.47%



** These rates are the weighted average stop out yield at the latest BoB auction

MARKET COMMENTARY

The **DCI** lost 0.01% to close the week at 6703.01 points. The **FCI** had flat week, remaining at 1551.22 points. **ETF Newfunds (+236 thebe)**, was the biggest gainer for the week closing at 5906 thebe. **Primetime (-4 thebe)**, was on the other hand, the biggest loser for the week closing at 235 thebe.

Turnover for the week amounted to **BWP4,859,601** as **1,182,418** securities exchanged hands. **Sefalana (49%)**, and **Absa (23%)**, were the biggest contributors to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>30-Jul-21</u>	<u>06-Aug-21</u>		
New Funds	5 670	5906	236	4.16%
BTCL	71	72	1	1.41%
Sechaba	1630	1625	-5	-0.31%
Primetime	239	235	-4	-1.67%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Chobe	AGM	05.08.21 @ 1700hrs	Microsoft Teams

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
Seedco	30.06.2021	Final	US0.97 cents		17.08.2021	26.08.2021
BTCL		Final	5.31		18.08.2021	27.08.2021
Sefalana	26.07.2021	Final	30		17.08.2021	25.08.2021
NAP	27.07.2021		0.50	13.46	24.09.2021	06.10.2021
Primetime	03.08.2021	Interim		6.35	19.08.2021	31.08.2021

COMPANY NEWS

Choppies Appointment of New Director

Shareholders have been advised that Choppies has appointed a new independent non-executive director, Mr. Valentine Chitalu, as recommended by the Nominations Committee and approved by the Board with effect from 5 August 2021. Mr Chitalu has also been appointed to the Audit and Risk Committee of the Company with effect from 5 August 2021. Mr Chitalu's CV is available on the Company's website at <https://choppiesgroup.com>.

[Source: Botswana Stock Exchange X-News]

Letlole Cautionary Announcement Update- Potential Transactions

The Directors of Letlole La Rona Limited ('LLR' / 'the Company') have advised Unitholders that further to the Cautionary Announcement that was published on the 9th of July 2021, the negotiations with the two parties on the potential transactions are still in progress. The successful conclusion of these negotiations may have a material impact on the price of the Company's shares. Unitholders and investors have been advised to continue exercising caution when dealing in the Company's securities until such a time that the outcome of the negotiations is communicated by the Company.

[Source: Botswana Stock Exchange X-News]

RDCP Announcement

<https://apis.bse.co.bw/storage/disclosures/08/2021/2207.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-20	06-Aug-21		
Tlou	32	50	18	56.25%
Seedco	185	270	85	45.95%
Letshego	72	105	33	45.83%
Lucara	510	700	190	37.25%
New Plat	9 635	12750	3 115	32.33%
Stanchart	145	185	40	27.59%
NewFunds	5 234	5 906	672	12.84%
Letlole	229	235	6	2.62%
NAP	321	325	4	1.25%
Sefalana	934	945	11	1.18%
FNBB	220	222	2	0.91%
Choppies	60	60	0	0.00%
ABC	198	198	0	0.00%
BIHL	1 750	1 750	0	0.00%
BOD	12	12	0	0.00%
Minergy	80	80	0	0.00%
Olympia	24	24	0	0.00%
FPC	247	245	-2	-0.81%
CA Sales	374	370	-4	-1.07%
Engen	1028	1013	-15	-1.46%
Cresta	130	125	-5	-3.85%
RDCP	220	210	-10	-4.55%
Shumba	95	90	-5	-5.26%
New Gold	19 180	18 100	-1 080	-5.63%
BBS	109	100	-9	-8.26%
G4S	340	300	-40	-11.76%
BTCL	82	72	-10	-12.20%
Chobe	943	810	-133	-14.10%
Primetime	275	235	-40	-14.55%
ABSA	538	442	-96	-17.84%
Turnstar	250	198	-52	-20.80%
Sechaba	2 065	1625	-440	-21.31%

	05-Aug-21	29-Jul-21	6 Day %
BBI	183.63	183.79	-0.09
GovI	177.06	177.30	-0.14
CorpI	209.56	209.30	0.12
BBI Fixed	100.21	100.33	-0.12

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val		Interest Due
								(Pm)		
BBB017	14/Nov/23	-	-	-	101.18	-	-	97.41		14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	-	-	102.59		14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150		Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.03		9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.00	-	-	131.50		16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.81	-	-	142.50		9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	95.86	-	-	162.14		25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	99.98	-	-	300		10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	98.09	-	-	100		16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	100.01	-	-	128.51		8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	102.00	-	-	150		Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	101.24	-	-	112.12		Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	-	-	161.84		Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	108.54	-	-	40		Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35		8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80		2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50		Monthly
BOTSGB0325	10/Mar/25	8.00%	5.85%	5.80%	111.44	-	-	3394		Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.30%	8.25%	97.30	-	-	2999		Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.35%	8.35%	76.92	-	-	2173		Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	4.75%	4.70%	98.26	2 751 318.08	2 800	2941		Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	7.45%	7.25%	86.67	-	-	3716		Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.40%	8.40%	83.28	-	-	1100		Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	6.50%	6.50%	96.14	-	-	270		May 5/Nov 5
DPCF006	2/Jun/22	10.75%	-	-	112.08	-	-	55		June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	100.00	-	-	35		June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	243.75		20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**		28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	102.62	-	-	220.68		8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75		8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85		8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.81	-	-	59		Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70		May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35		29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.15		24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12		24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	99.98	-	-	140		15 Sep/15 Dec/15 Mar/15 Jun
SBBL068*	28/Nov/29	-	-	-	103.32	-	-	212		28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88		28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	93.55	-	-	132.52		9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	-	-	-	118.2		9 Jan/9 April/9 Jul/9 Oct
SCBB009	2/Jun/25	6.50%	-	-	100.91	-	-	93.6		2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96		2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	100.00	-	-	205		Dec 27/Jun 26
Total						2 751 318.08	2 800	20 933		

* Variable Coupon Rate

** USD

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