



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	13-Aug-21	06-Aug-21	Wkly %	YTD %
DCI	6711.32	6703.01	0.12	-2.44
FCI	1551.22	1551.22	0.00	0.25

12 month range		Week ending:			13-Aug-21	12 months rolling								
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares	
		t	t	t	t		t	%	x	x	Pm	Pm		
DOMESTIC														
<i>Commercial Banks</i>														
200	198	ABC	-	-	198	-	0	0.0	1.2	15.4	1 436	93.1	725 000 000	
545	438	ABSA	442	545	442	442	540	24.5	5.5	12.7	3 767	296.7	852 161 252	
240	213	FNBB	222	-	222	222	3 045	13.0	5.8	9.4	5 647	597.6	2 543 700 000	
187	139	STANCHART	187	-	187	185-187	1 937	14.8	7.9	11.2	558	49.7	298 350 611	
<i>Financial Services</i>														
1 750	1 750	BIHL	1 750	-	1 750	1 750	1 953	122.0	7.0	9.2	4 941	537.5	282 370 652	
105	62	LETSHEGO	105	-	105	105	2 506 536	11.3	10.7	3.6	2 251	630.9	2 144 045 175	
<i>Tourism/Hospitality</i>														
950	795	CHOBE	-	795	795	-	0	0.0	0.0	2.3	711	-67.9	89 439 642	
135	125	CRESTA	90	110	125	-	0	0.0	0.0	1.4	231	-63.0	184 634 944	
<i>Agriculture</i>														
270	184	SEEDCO	270	-	270	270	5 000	9.7	3.6	8.3	1 030	123.9	381 452 827	
<i>Energy</i>														
1 037	1 013	ENGEN	-	1 013	1 013	-	0	95.1	9.4	16.5	1 618	98.0	159 722 220	
<i>Mining</i>														
85	80	MINERGY	-	-	80	-	0	0.0	0.0	-55.0	376	-57.3	469 975 134	
<i>Consumer Services</i>														
340	300	G4S BOTSWANA	-	275	300	-	0	0.0	0.0	2.1	240	10.4	80 000 000	
<i>Retail & Wholesale</i>														
69	60	CHOPPIES	-	60	60	-	0	0.0	0.0	-1.7	782	-193.7	1 303 628 341	
945	929	SEFALANA	945	-	945	945	450	36.3	3.8	10.9	2 369	216.9	250 726 709	
<i>Property</i>														
235	229	LETLOLE	235	-	235	235	5 458	15.2	6.4	10.8	658	60.9	280 000 000	
325	320	NAP	325	-	325	-	0	24.6	7.6	1.3	1 964	127.6	604 397 124	
292	235	PRIMETIME	-	235	235	-	0	13.3	5.6	0.8	575	-43.4	244 650 684	
223	210	RDCP	210	224	210	-	0	7.7	3.7	0.6	742	22.2	353 448 157	
250	198	TURNSTAR	198	-	198	198	597	17.3	8.7	0.7	1 133	81.3	572 153 603	
248	240	FPC	-	-	245	-	0	15.1	6.2	1.1	1 097	103.9	447 710 838	
<i>ICT</i>														
86	60	BTCL	-	95	75	72-75	292 332	7.7	10.2	0.3	788	135.3	1 050 000 000	
<i>Investment Holding</i>														
25	16	OLYMPIA	25	-	25	-	0	0.0	0.0	0.3	16	2.6	64 349 985	
<i>Beverages</i>														
2 160	1 625	SECHABA	1 631	1 700	1 630	1 630	1 700	23.1	1.4	11.6	1 803	155.1	110 616 859	
Domestic sector totals and weighted averages						2 819 548	5.7	1.4	10.5	34 733	2 918.4	13 492 534 757		
FOREIGN														
<i>Main board</i>														
<i>Financial Services</i>														
-	-	INVES TEC	-	-	5 315	-	0	0.0	0.0	0.4	16 950	8 921.2	318 904 709	
<i>FMCG</i>														
375	370	CA SALES	-	370	370	-	0	7.2	2.0	1.4	1 690	157.9	456 831 459	
<i>Mining</i>														
-	-	ANGLO	-	-	21 800	-	0	1 018.7	4.7	0.8	297 160	36 652	1 363 118 080	
95	90	SHUMBA	90	-	90	-	0	0.0	0.0	2.3	264	12.1	293 065 088	
50	33	TLOU	50	-	50	-	0	0.0	0.0	0.7	300	-101.9	600 199 039	
<i>Venture capital</i>														
12	12	BOD	-	12	12	12	18 459	-	-	0.8	94	-6.0	781 721 902	
725	510	LUCARA	725	-	725	725	4 035	19.1	2.6	1.1	2 878	128.3	397 025 340	
Foreign Sector Totals						22 494	4.4	0.8	7.9	319 336	45 763.7	4 210 865 617		
ETF														
5906	4481	NEW FUNDS	5 647	5 770	5906	-	0	150	-	-	-	-	100 000	
21800	17450	NEW GOLD	18 090	18 655	18 100	-	0	-	-	-	-	-	2 950 000	
13200	9615	NEWPLAT	10 850	11 302	12 750	-	0	-	-	-	-	-	3 050 000	
ETF Totals						0	-	-	-	-	-	-	-	
<i>Serala OTC Board</i>														
109	100	BBS	-	95	100	-	0	0.0	0	0.9	487	-14.7	487 452 548	
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						2 842 042	4.5	0.9	8.2	354 556	48 667.5	18 196 952 922		
UNLISTED														
-	-	KYS	50	100	100	-	-	15.7	15.7	1.1	45	2.6	44 547 151	
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	93	-3.2	68 750 000	

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

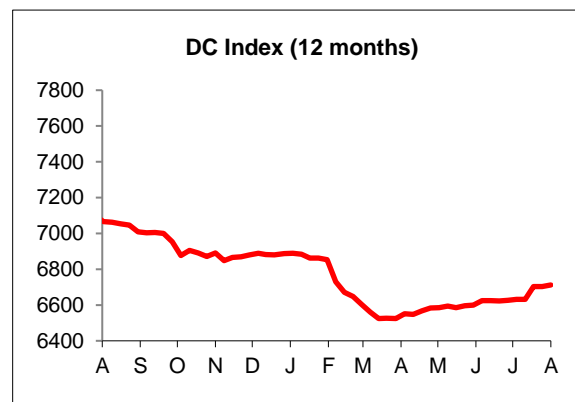
Tel: +267 3957900; Fax: +267 3957901; e-mail: info@sbb.bw; website: www.sbb.bw

Key Rates

Interest Rates	13-Aug	06-Aug
Inflation	Jun	8.20%
	May	6.20%
Bank Rate	3.75%	3.75%
Prime Rate	5.25%	5.25%
7dayBoBC**	1.04%	1.04%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	13-Aug	06-Aug	change
US\$	0.0896	0.0908	1.34%
£ Stg	0.0650	0.0652	0.31%
Rand	1.3278	1.3152	-0.95%
Euro	0.0764	0.0768	0.52%
Yen	9.8900	9.9700	0.81%
CHN	0.5808	0.5867	1.02%
AUD	0.1222	0.1230	0.66%
SDR	0.0631	0.0637	0.95%



MARKET COMMENTARY

The **DCI** ticked up by 0.12% to close the week at 6711.32 points. The **FCI** had flat week, remaining at 1551.22 points. Changes for the week were all green. **BTCL (+3 thebe)**, was the biggest gainer for the week closing at 75 thebe.

Turnover for the week amounted to **BWP2,982,053** as **2,842,042** shares exchanged hands. **Letshego (88%)**, was the biggest contributor to the week's turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>06-Aug-21</u>	<u>13-Aug-21</u>		
BTCL	72	75	3	4.17%
Stanchart	185	187	2	1.08%
Sechaba	1625	1630	5	0.31%

COMPANY MEETINGS

Company	Meeting	Date and Time	Venue
Seed Co	AGM	25.08.21@0900hrs	Virtual via Escrow Group

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
Seedco	30.06.2021	Final	US0.97 cents		17.08.2021	26.08.2021
BTCL		Final	5.31		18.08.2021	27.08.2021
Sefalana	26.07.2021	Final	30		17.08.2021	25.08.2021
NAP	27.07.2021		0.50	13.46	24.09.2021	06.10.2021
Primetime	03.08.2021	Interim		6.35	19.08.2021	31.08.2021

COMPANY NEWS

Sechaba Cautionary Announcement

Results for the 6-month period ended 30 June 2021

The Board of Directors of Sechaba (“the Board”) advised shareholders that the profit before tax for the 6-month period ended 30 June 2021 will be between 105% and 110% (approximately P40.8m to P42.8m) higher than the P38.9m reported for the period ended 30 June 2020. Their associates continue to forecast the demand to the best of their ability and are intent on producing the highest quality products, strengthening stakeholder relations and collaborating with the Government to address challenges of Covid-19. They believe a stable environment for growth, innovation and investment will be created with the economy slowly opening up. The Financial Results for the period ended 30 June 2021 are expected to be released on or before 30 September 2021, wherein full details will be provided. The information contained in this announcement represents only a preliminary assessment made by the Board based on the information made available to the Board as at the date hereof. The actual results of the Company for the financial period ended 30 June 2021 may be different from what is disclosed herein. Shareholders have been advised to continue exercising caution when dealing with the company’s securities, until a full announcement is made.

[Source: Botswana Stock Exchange X-News]

Minergy Change of Office and Postal Address

Minergy has notified shareholders and stakeholders that the physical office and postal address of the company, effective 1 September 2021, will be as follows:

New physical address:

Unit 2, Ground Floor, Building 3
Pinnacle Park, Setlhoa
Gaborone, Botswana

New postal address:

P.O Box 2330 ABG
Broadhurst
Gaborone, Botswana

Minergy’s telephone, facsimile and email details remain unchanged.

[Source: Botswana Stock Exchange X-News]

Letshego Notice to All Shareholders Trading Update

The Board of Letshego Holdings Limited has provided a trading update to shareholders. Letshego Group has registered robust performance in the first half of 2021, with net advances increasing by over 15% compared to the same financial period last year. As a result of this strong growth, Group Profit Before Taxation (PBT) for the six months ended 30 June 2021 is expected to be between 15% and 25% (P66 million to P111 million) higher than the restated Profit before Taxation for the six months ended 30 June 2020 (H1 2020: P443 million). Group Profit After Taxation (PAT) for the six months ended 30 June 2021 is expected to be between 20% and 30% (P49 million to P73 million) higher than the restated Profit After Taxation for the six months ended 30 June 2020 (H1 2020: P245 million). The Group Financial Results for 30 June 2020 were restated to reflect the Namibia preference share conversion in line with regulatory requirements. This was published in the 2020 Group Integrated Annual Report.

[Source: Botswana Stock Exchange X-News]

BBS Statement to Shareholders

<https://apis.bse.co.bw/storage/disclosures/08/2021/2244.pdf>

[Source: Botswana Stock Exchange X-News]

Seed Co Circular to Shareholders

<https://apis.bse.co.bw/storage/disclosures/08/2021/2248.pdf>

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-20	13-Aug-21		
Tlou	32	50	18	56.25%
Seedco	185	270	85	45.95%
Letshego	72	105	33	45.83%
Lucara	510	700	190	37.25%
New Plat	9 635	12750	3 115	32.33%
Stanchart	145	187	42	28.97%
NewFunds	5 234	5 906	672	12.84%
Letlole	229	235	6	2.62%
NAP	321	325	4	1.25%
Sefalana	934	945	11	1.18%
FNBB	220	222	2	0.91%
Choppies	60	60	0	0.00%
ABC	198	198	0	0.00%
BIHL	1 750	1 750	0	0.00%
BOD	12	12	0	0.00%
Minergy	80	80	0	0.00%
Olympia	24	24	0	0.00%
FPC	247	245	-2	-0.81%
CA Sales	374	370	-4	-1.07%
Engen	1028	1013	-15	-1.46%
Cresta	130	125	-5	-3.85%
RDCP	220	210	-10	-4.55%
Shumba	95	90	-5	-5.26%
New Gold	19 180	18 100	-1 080	-5.63%
BBS	109	100	-9	-8.26%
BTCL	82	75	-7	-8.54%
G4S	340	300	-40	-11.76%
Chobe	943	810	-133	-14.10%
Primetime	275	235	-40	-14.55%
ABSA	538	442	-96	-17.84%
Turnstar	250	198	-52	-20.80%
Sechaba	2 065	1630	-435	-21.07%

	12-Aug-21	05-Aug-21	6 Day %
BBI	183.76	183.63	0.07
GovI	177.15	177.06	0.05
CorpI	209.85	209.56	0.14
BBI Fixed	100.28	100.21	0.07

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val (Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	101.18	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	100.00	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	102.81	-	-	142.50	9 Jun/9 Dec
BDC004	25/Sep/29	8.00%	-	-	95.86	-	-	162.14	25 Sept/25 Mar
BHC025	10/Dec/25	-	-	-	99.98	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
BHC028	16/Feb/28	7.75%	-	-	98.09	-	-	100	16 Aug/16 Feb
CGL001	9/Apr/24	6.56%	-	-	100.01	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	102.00	-	-	150	Apr23/Oct23
FNBB006*	11/Nov/22	-	-	-	101.24	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	100.00	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	108.54	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
BOTSGB0325	10/Mar/25	8.00%	5.85%	5.80%	111.44	-	-	3394	Mar 10/ Sep 10
BOTSGB0931	10/Sep/31	7.75%	8.30%	8.25%	97.30	-	-	2999	Mar 10/Sep 10
BOTSGB0640	13/Jun/40	6.00%	8.35%	8.35%	76.92	-	-	2173	Dec 13/Jun 13
BOTSGB0623	7/Jun/23	4.50%	4.75%	4.70%	98.26	-	-	2941	Jun 7/ Dec 7
BOTSGB0929	5/Sep/29	4.80%	7.45%	7.25%	86.67	-	-	3716	Mar 5/Sept 5
BOTSGB0943	2/Sep/43	5.30%	8.40%	8.40%	83.28	-	-	1100	Mar 2/Sept 2
BOTSGB0527	5/May/27	5.50%	6.50%	6.50%	96.14	-	-	270	May 5/Nov 5
DPCF006	2/Jun/22	10.75%	-	-	112.08	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	100.00	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.00	-	-	243.75	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	102.62	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	105.82	-	-	28.85	8 May / 8 Nov
PTP024	10/Jun/24	8.50%	-	-	101.81	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	-	-	-	70	May 29/Nov 29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	99.98	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL068*	28/Nov/29	-	-	-	103.32	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SBBL070	9/Oct/25	6.30%	-	-	93.55	-	-	132.52	9 April/9 Oct
SBBL071*	9/Oct/25	-	-	-	-	-	-	118.2	9 Jan/9 April/9 Jul/9 Oct
SCBB009	2/Jun/25	6.50%	-	-	100.91	-	-	93.6	2 Jun/2 Sep
SCBB010*	2/Jun/25	-	-	-	-	-	-	229.96	2 Jun/2 Sep
WUC002	26/Jun/26	10.60%	-	-	100.00	-	-	205	Dec 27/Jun 26
Total						0.00	0	20 933	

* Variable Coupon Rate

** USD

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